



# HIVIEW

DISTRICT SCALE EXPLORATION  
OF THE **TOODOGGONE**

**CSE:GXLD | OTC:GXLDF | FSE:B630**

# Legal Disclaimer

## **FORWARD-LOOKING STATEMENTS**

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## **FORWARD-LOOKING STATEMENTS OR INFORMATION RELATED TO EXPLORATION**

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risk related to exploration in general are that chances of identifying economical reserves are extremely small. The presentation contains historical exploration data that have not been verified by Hi-View Resources Inc. and may not be accurate or complete, and therefore the information should not be relied upon.



## Message from the CEO

Over the past five years, I've patiently assembled a district-scale land package in British Columbia's Toodoggone region. The effort has paid off: we now control one of the most prospective positions in the entire district.

When Bob Dickinson's Amarc announced the AuRORA porphyry discovery, it shattered the long-held narrative that no significant porphyry systems existed north of Kemess. More importantly, it brought the global attention and recognition the Toodoggone has long deserved.

For those of us who've been working in this region for years, it was powerful validation of what we already believed. Across our portfolio, we now hold multiple high-priority porphyry targets and roughly half a dozen developing prospects that have seen little to no modern exploration. Many of these opportunities were identified decades ago but left dormant due to persistently low commodity prices. In the last five years, we've systematically consolidated them into a single, focused land position.

Today, Hi-View controls more than 27,000 hectares across the Toodoggone, making us the fifth-largest landholder north of Kemess. Importantly, we carry no work commitments on any of our properties. This flexibility allows us to pursue results rather than satisfy contractual obligations—positioning us as one of the most agile players in the district.

Our holdings include strategic positions adjacent to significant discoveries, developing mines, and high-quality historical showings. Last year alone, we nearly tripled our land package by acquiring nearly ninety historical assessment reports. These contain thousands of assays, extensive trenching, detailed mapping, magnetics, IP survey lines, and drill results—an archive of work that would cost well over \$10 million to replicate at today's rates.

With this robust foundation, experienced technical team, and renewed interest in the Toodoggone, the timing feels ideal. We're now focused on advancing these projects and putting more capital into the ground to unlock their full potential.

**Robert "Nick" Horsley**  
CEO



# Investment Overview

# HIVIEW

**DISTRICT SCALE - MULTIPLE TARGETS  
READY FOR DISCOVERY**

**TOODOGGONE, BRITISH COLUMBIA**

## Local Infrastructure:

Power, roads, mill, and local workforce reduce costs and enhance project viability. The past producing Kemess Mine features a 50k tonnes per day processing plant and site infrastructure including a water treatment plant, camp, and air strip.

## Geology:

Highly prospective under explored portfolio within correct geological stratigraphy, hosting multiple known deposits. (Kemess, Lawyers, Ranch, AuRORA, Joy, Pine, Baker, Shasta, Mets)

## Near Term Milestones: :

Systematic exploration plan for spring, 2026 large scale comprehensive geochemical sampling, induced polarization geophysics and drill target definition on primary targets Lawyers East, Borealis and Golden stranger to drill, sell, option, and or joint venture.

## Management and Technical Team:

Since 2019 the management team have been prospecting and exploring precious/base metals projects within the Toodoggone district.

## District Scale Advanced Exploration:

Portfolio of gold, silver, and copper assets in the highly prospective developing Tier 1 jurisdiction in the Toodoggone of northern British Columbia, Canada. **100% owned** and optioned projects cover more than **>27,791 hectares**.



## Cap Table

FUNDAMENTAL DATA (CAD)	
CSE	GXLD
Current Outstanding	44,159,209
Warrants Outstanding	12,673,095
RSUs Outstanding	2,100,000
Options Outstanding	125,000
<b>Fully Diluted</b>	<b>59,057,304</b>

Hi-View Resources Inc. is a publicly listed company traded on the Canadian Securities Exchange (**CSE: GXLD**), OTC (**OTC: HVWRF**), and Börse Frankfurt (**FSE: B630**),

**CSE** CANADIAN  
SECURITIES  
EXCHANGE

**OTC**

**BÖRSE  
FRANKFURT**

# Toodoggone Investment

## Raised in Last 24 Months



\$ 46,312,280



\$ 110,572,000



\$ 28,049,554

## Recent Joint Ventures



- **Freeport invested \$35M early** to earn a 60% stake in the JOY District with Amarc.



- **A \$10M program budgeted for 2025**, with Amarc and Freeport advancing plans following Freeport's election to proceed with the **\$75M Stage 2 Earn in.**

centerragold



Teck

- Centerra Gold (TSX:CG) has acquired **9.9%** stake in Thesis Gold (TSXV: TAU) for a total of **C\$29.9M**

- Centerra's 2025 exploration budget doubled for its **Kemess Mine** to **\$10-\$12M** to target infill drilling and high-grade zones at depth.



SKEENA  
GOLD + SILVER

- Metal Energy Corp. (TSX-V: MERG) has closed \$9.25-million strategic financing with **Teck & Centerra Gold** each acquiring 9.9%.



ANGLOGOLD  
ASHANTI

- Skeena sold its Sofia Property to TDG Gold for **8 million shares** at \$0.50/share and purchased 14 million flow-through shares at \$0.50/share, acquiring **13%** of TDG.

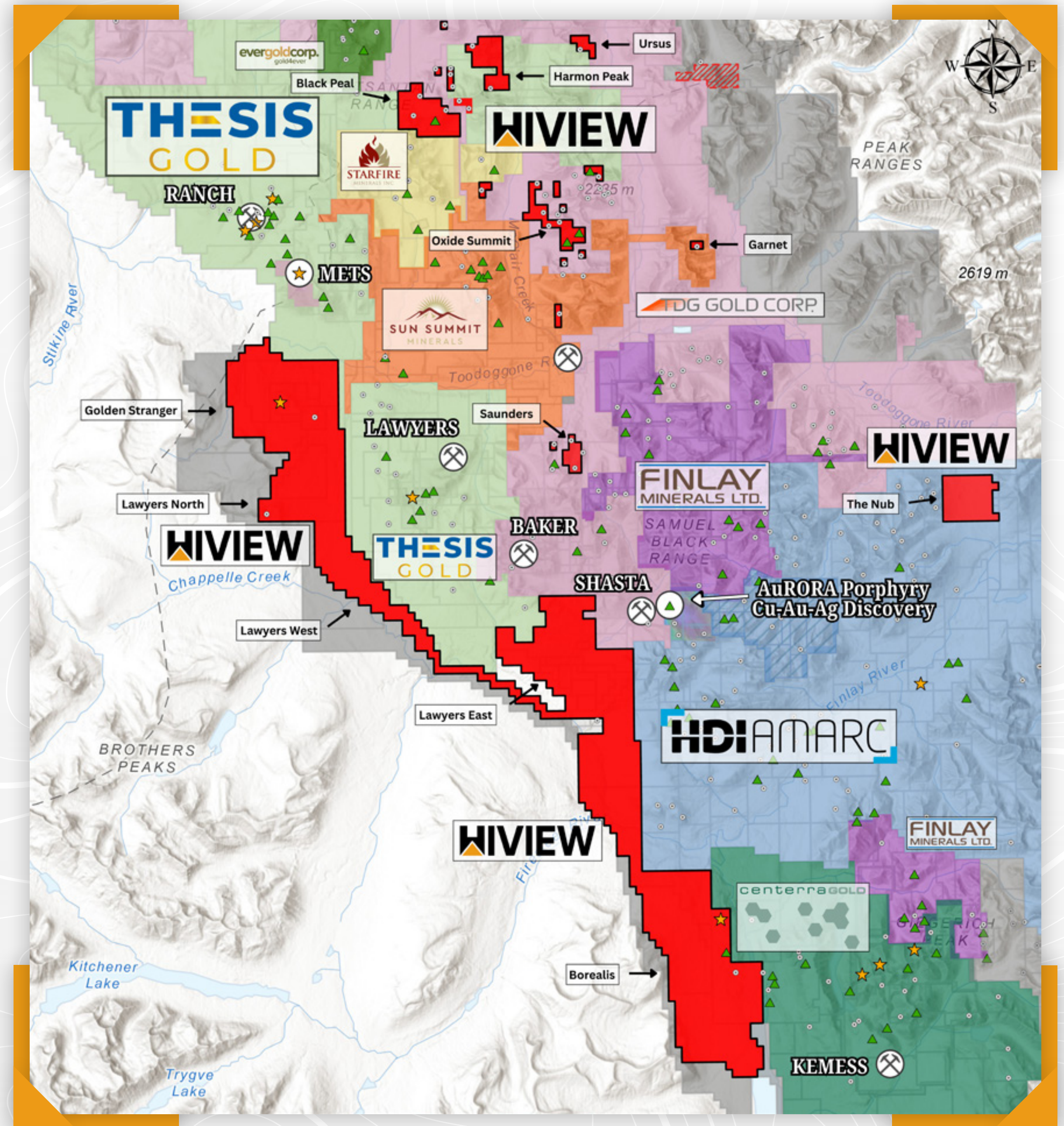
- AngloGold Ashanti (NYSE: AU) acquired **5%** stake in Thesis Gold (TSX: TAU) for **C\$38.6M**



# Toodoggone Companies

Company	Land Package (Ha)	Market Cap (\$)
Centerra Gold Inc. (TSX: CG)	~32,661	\$4.74B
Thesis Gold Inc. (TSX-V: TAU)	~48,500	\$945M
TDG Gold Corp (TSX-V: TDG)	~50,000	\$167M
Amarc Resources Ltd. (TSX-V: AHR)	~48,296	\$230M
Sun Summit Minerals Corp. (TSX-V: SMN)	~25,000	\$49M
Finlay Minerals Ltd. (TSX-V: FYL)	~17,249	\$16M
Hi-View Resources Inc. (CSE: GXLD)	~27,797	\$17M

As of May 26, 2026



# The Lawyers East

**High Priority Target - Porphyry**

The South Block appears to be largely hosted within the Black Lake Intrusive suite based on regional geology. However, local geology is more irregular than previously mapped, a view supported by geophysical data. Remnants of Hazelton volcanics, skarn-altered sediments, and widespread epithermal alteration are also present.

The **eastern soil anomaly measures approximately 1.4 by 1 km** and returned values on multiple samples up to **673 ppm Cu, 93 ppm Mo, and 0.531 ppm Au, along with a high-grade silver result of 59.3 ppm Ag** just outside of the main copper-molybdenum zone (1).

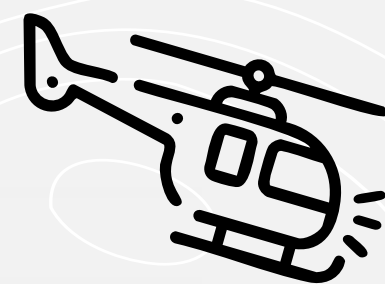
Rock samples collected during the program consisted of coarse-grained monzonite belonging to the Black Lake Intrusive Suite, a known host to porphyry-style copper systems.

- Strong mag anomalies consistent with other regional mineralized trends.
- Intersecting structures offer potential for concentration of mineralization.
- Historical soils just off-property along geophysical trends returned good Au values.

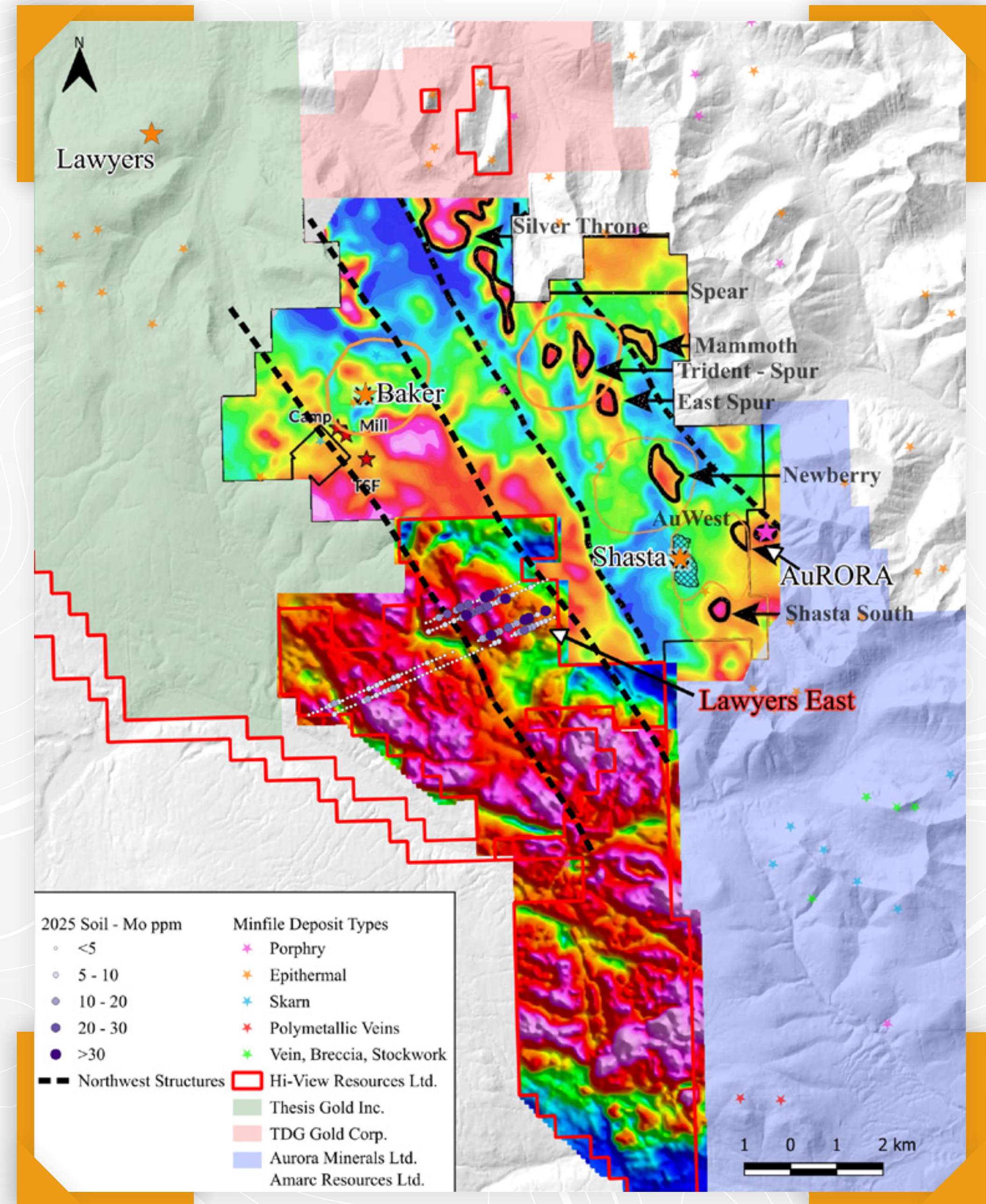


✓ **Rock & Soil Campaign**  
(Completed)

✓ **Airborne Magnetism**  
(Completed)



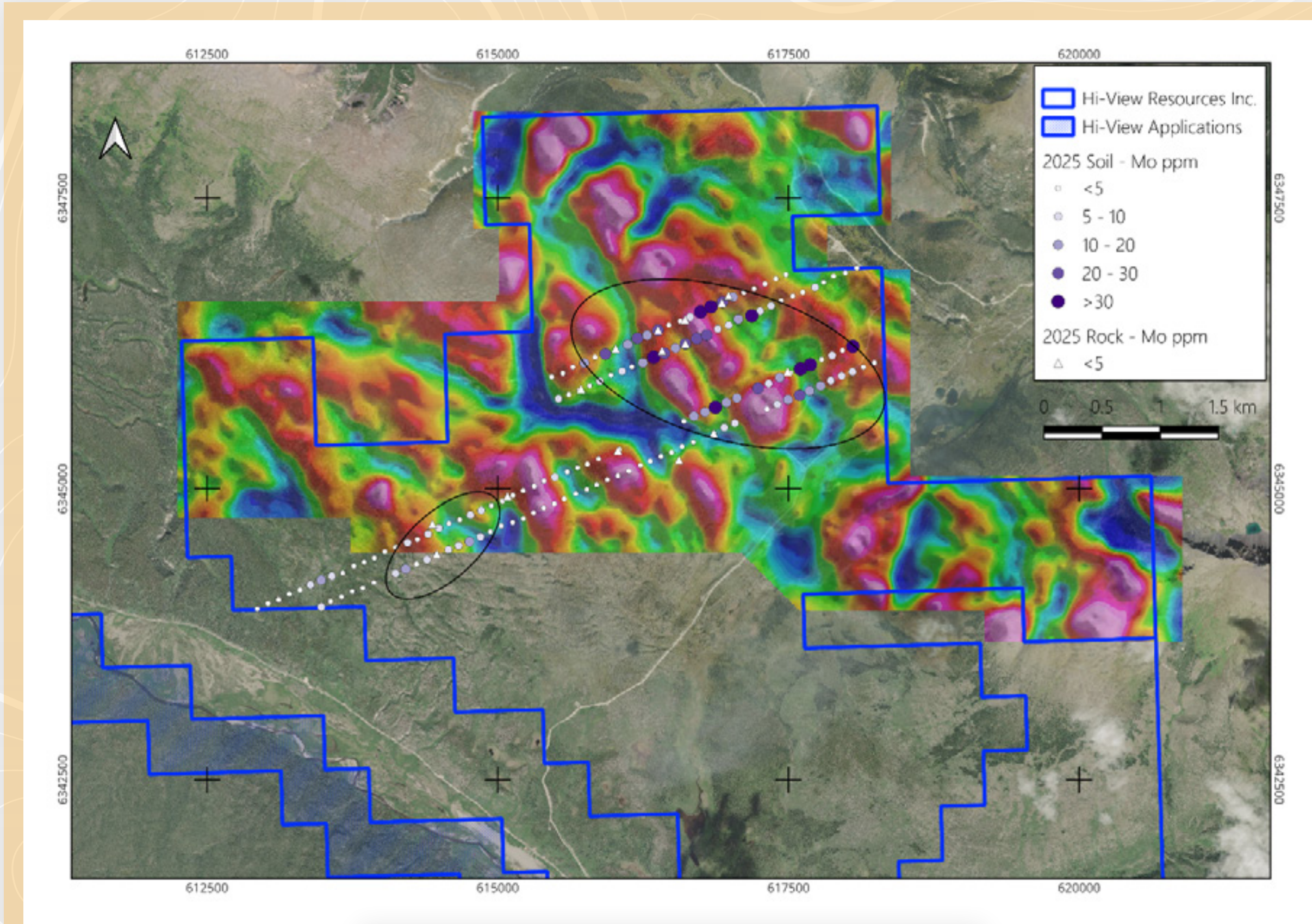
Airborne survey was conducted with a specially designed GEM Systems GSMP 35A Airborne Potassium Vapor high resolution magnetometers mounted on a non-magnetic stinger in a tri-axial array.



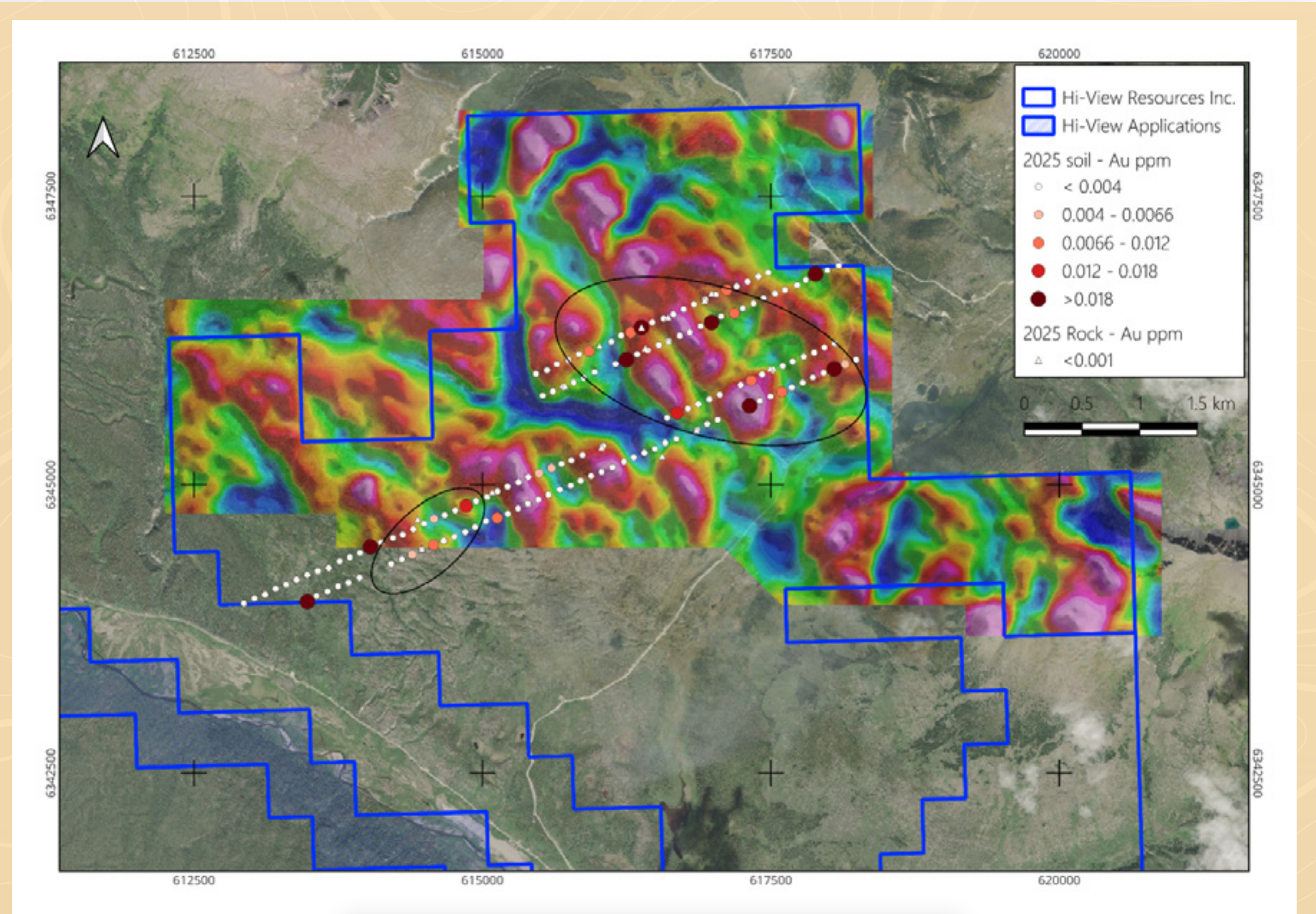
(1) News Release Hi-View Resources, October 9, 2025  
<https://hiviewgold.com/hi-view-defines-new-porphyry-target-and-structurally-controlled-precious-metal-targets-in-close-proximity-to-aurora/>

# The Lawyers East

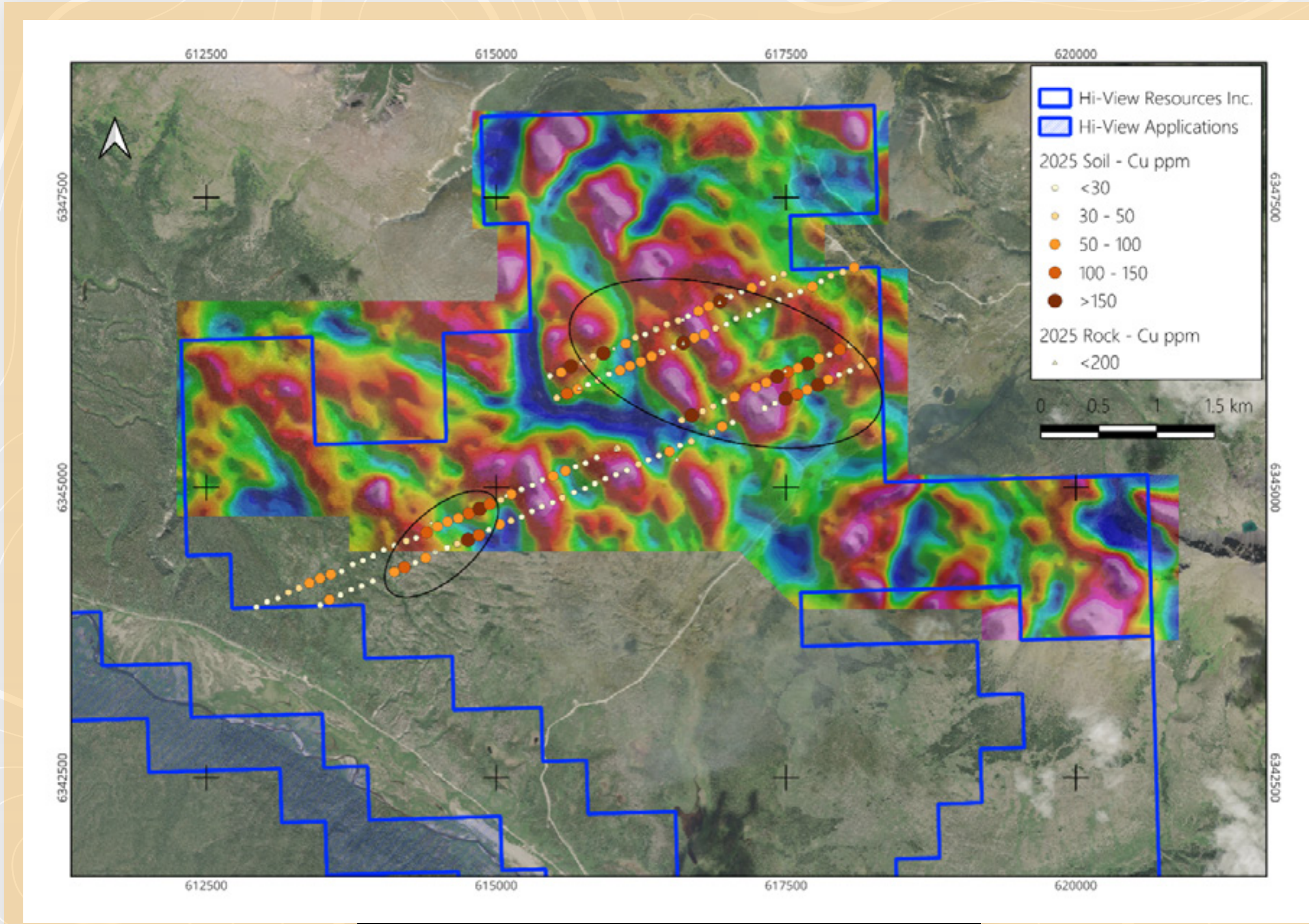
## High Priority Target - Porphyry



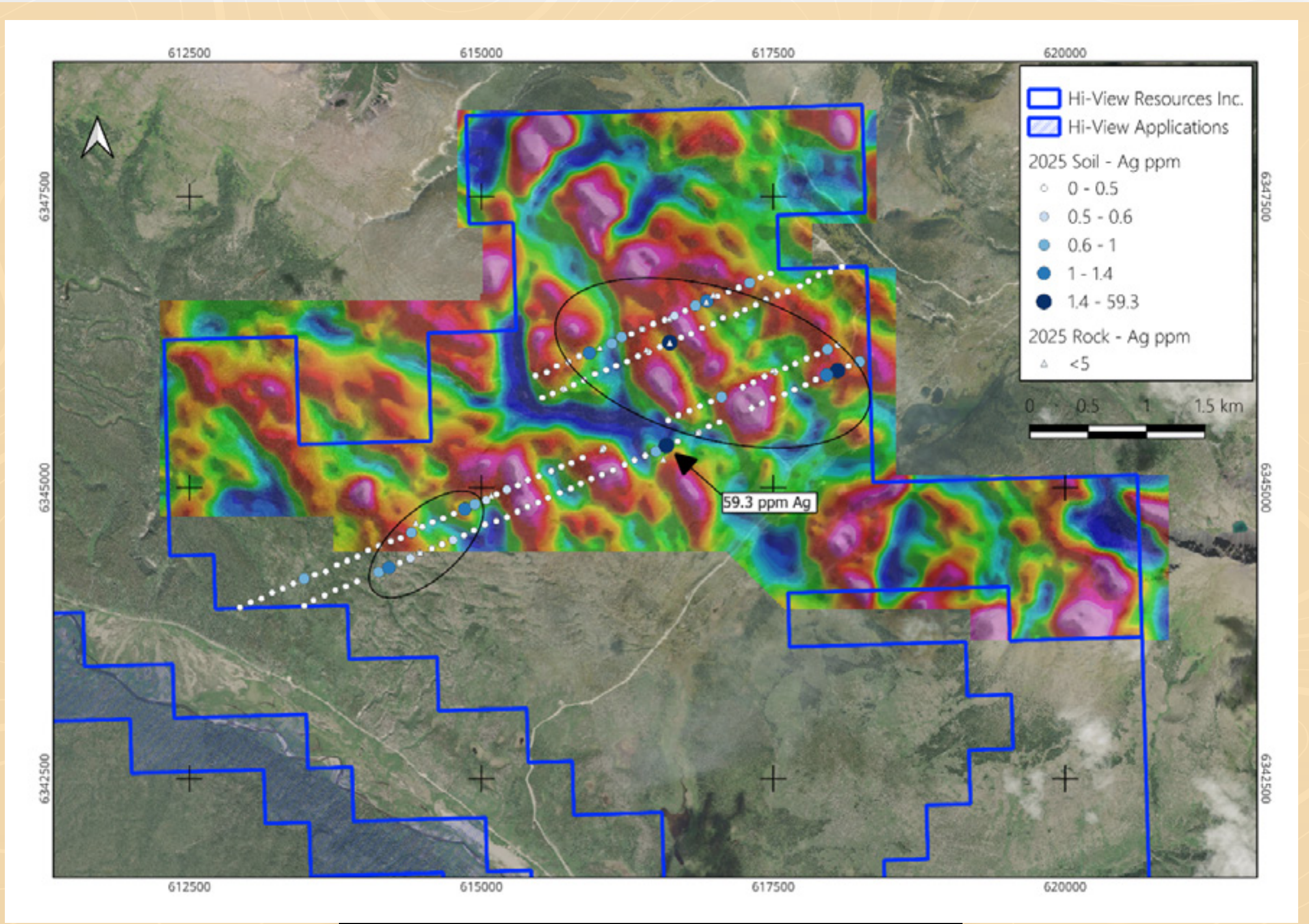
**ROCK & SOIL GEOCHEM - Molybdenum**



**ROCK & SOIL GEOCHEM - Gold**



**ROCK & SOIL GEOCHEM - Copper**

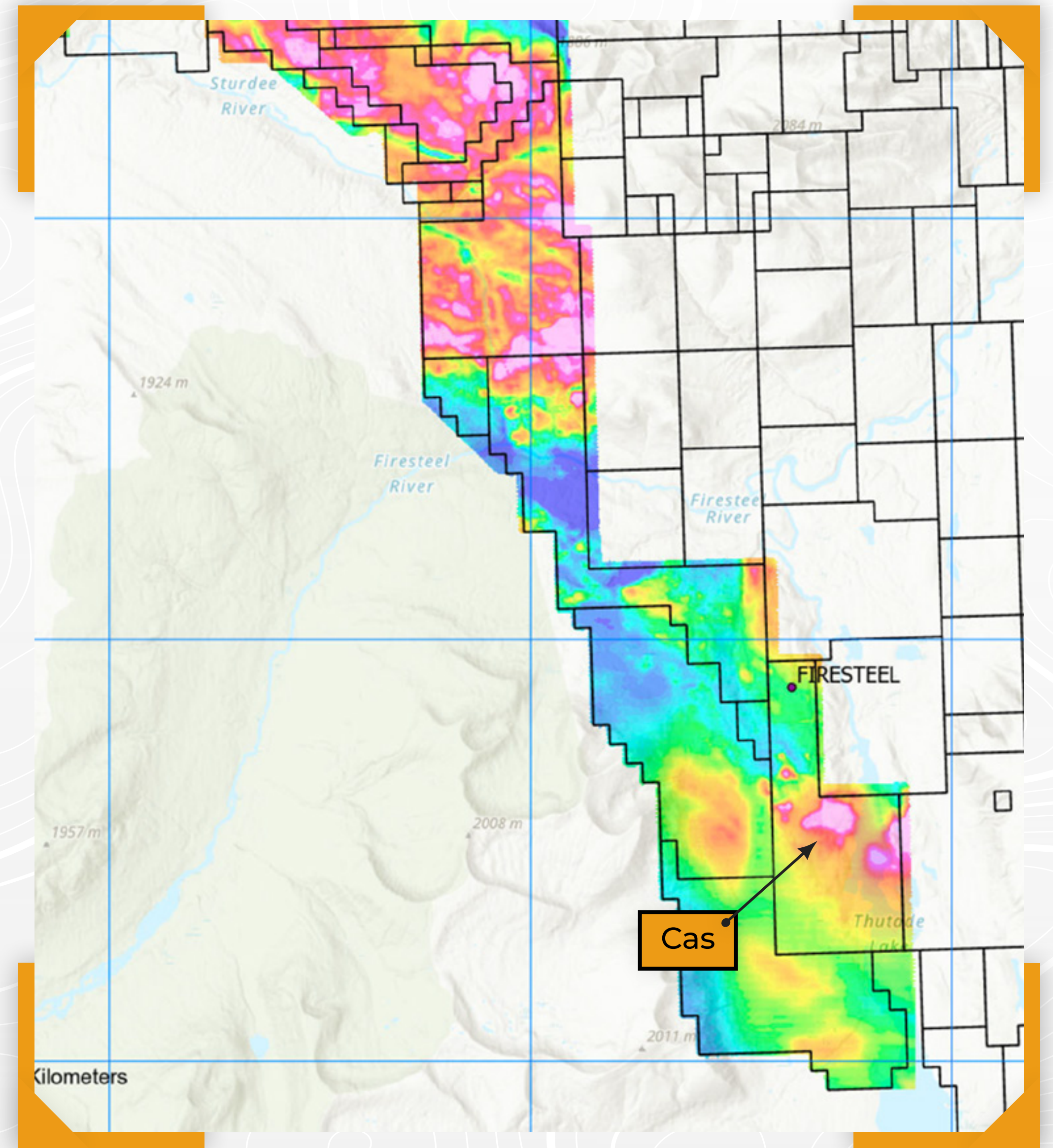
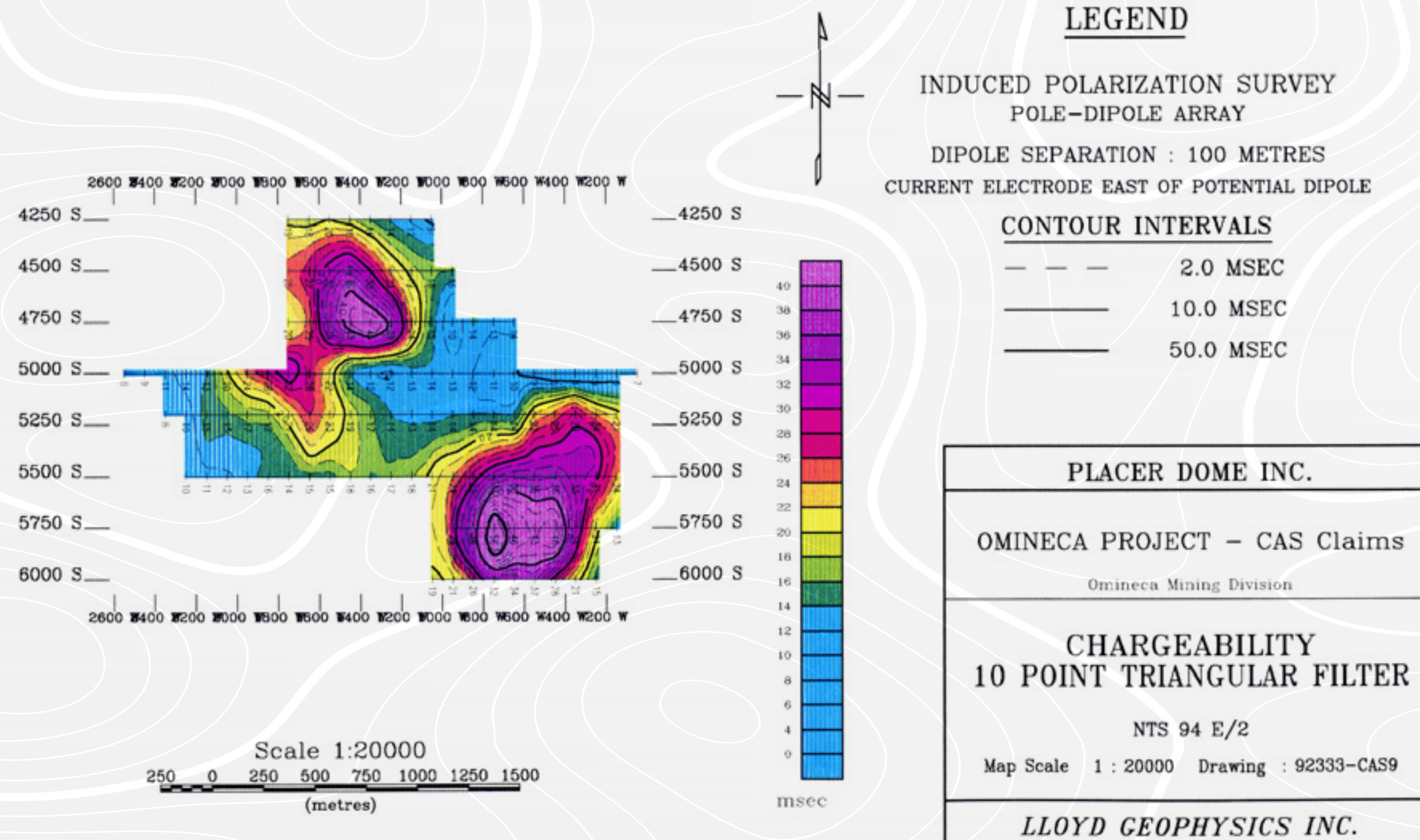


**ROCK & SOIL GEOCHEM - Silver**

# The Borealis - Cas

## High Priority Target - Porphyry

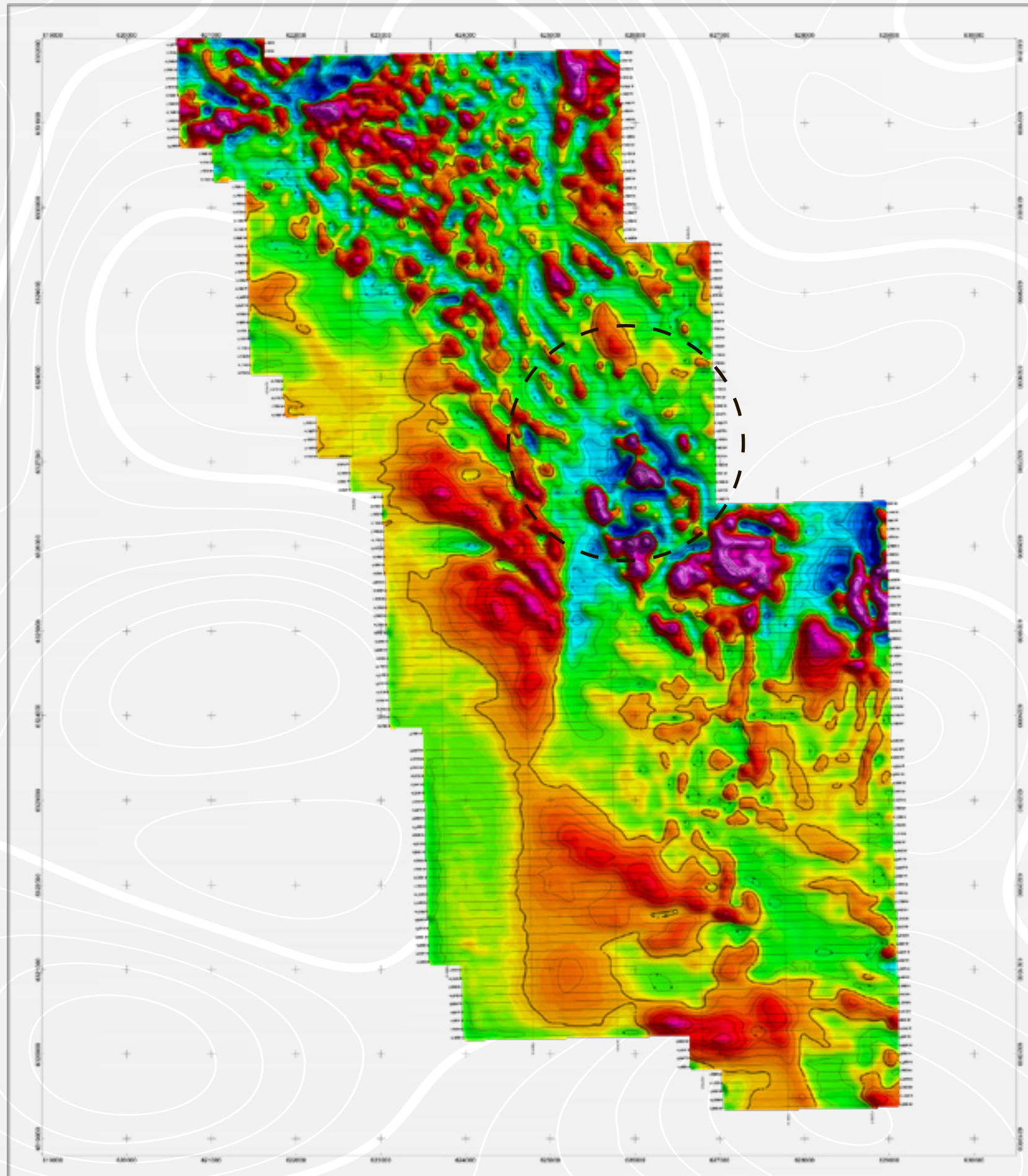
In 1992, Placer Dome identified **IP and magnetic anomalies** coincident with rock samples with **Au-Ag geochemical highs** at the Cas area, including up to 970 ppb Au and 13 ppm Ag indicating a sulphide-bearing system with porphyry potential at depth. The resistivity response was strong **over the mapped intrusion (up to 500 Ohm-m)** revealing a high-potential target, with **IP chargeability highs (up to 73.8 msec)**. This high chargeability and low resistivity response is typical of disseminated sulphide mineralization which occurs in porphyry copper systems (2).



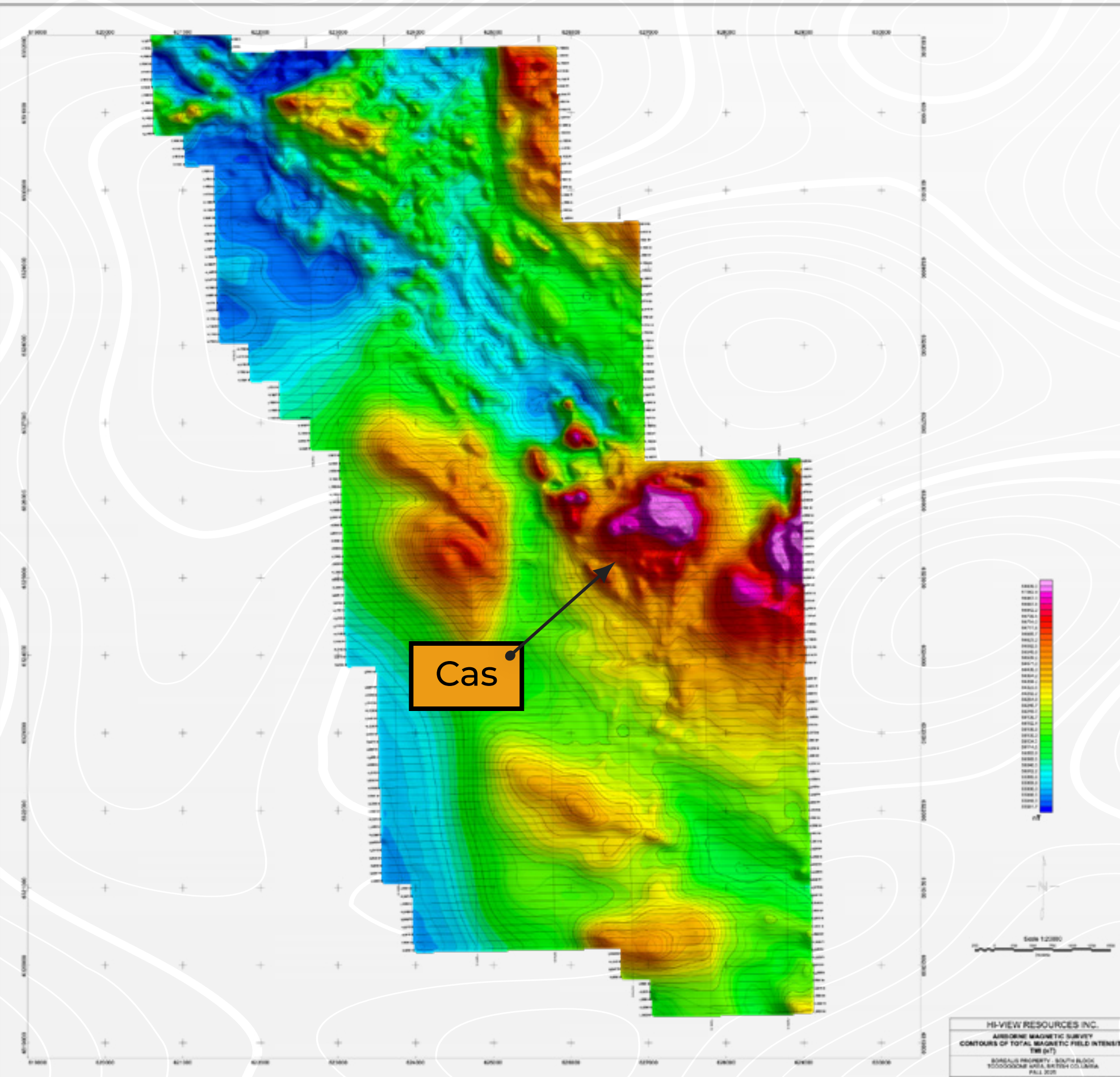
CAS 3-9 094E 378  
<https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20378>  
 (2) <https://apps.nrs.gov.bc.ca/pub/aris/Report/22721.pdf/>

# The Borealis - South

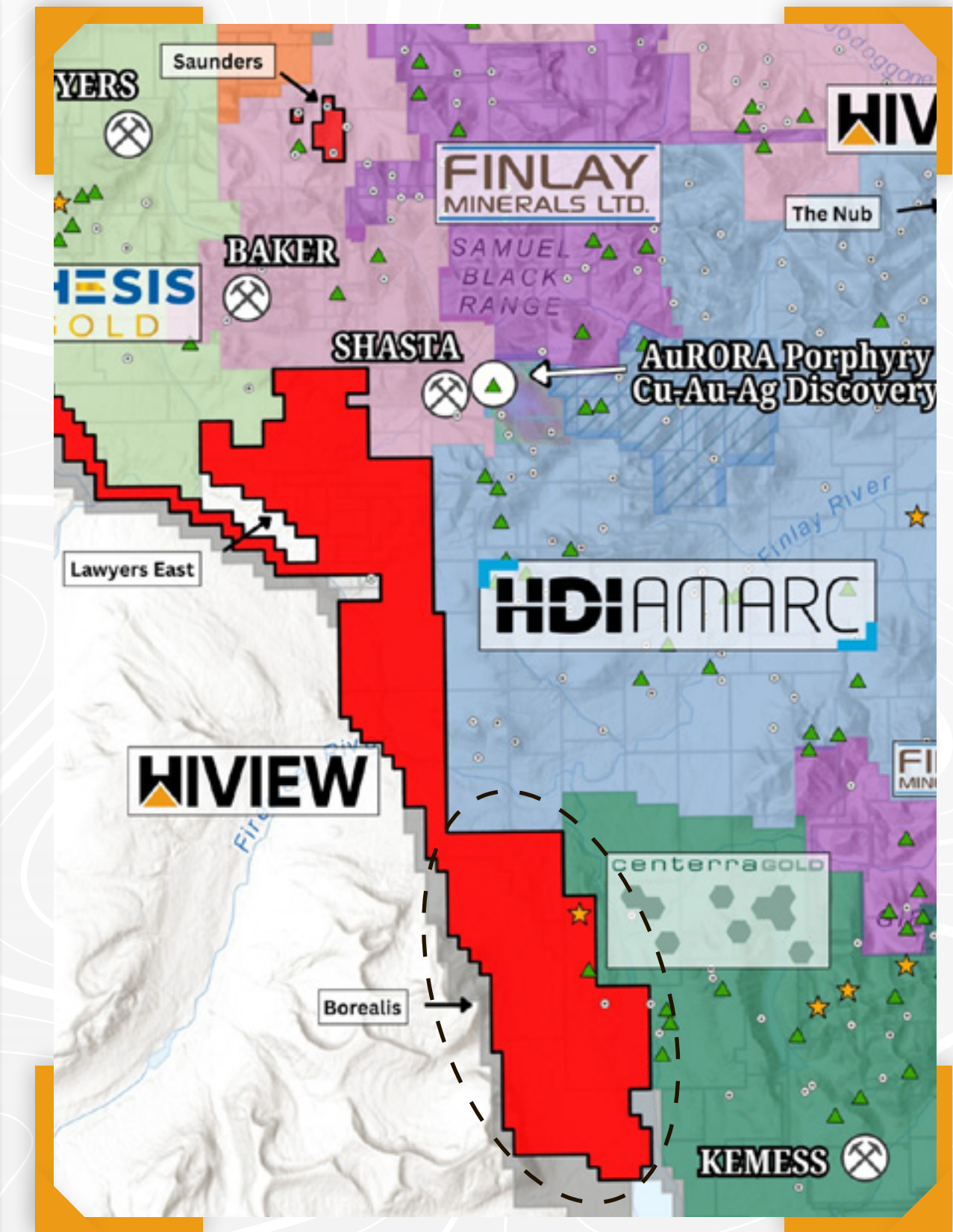
High Priority Target - Porphyry



AIRBORNE MAGNETIC SURVEY CONTOURS OF CALCULATED IVD (nT/m)



AIRBORNE MAGNETIC SURVEY CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY TMI (nT)



# The Borealis - Bren & Fire Steel

## Firesteel

Located approximately 13.5 km northwest of the Kemess Mine and adjacent to Centerra claims, the Firesteel Zone hosts a large polymetallic system within Astika limestones.

- Zinc, silver, lead, and copper mineralization
- Replacement, skarn, and vein styles
- Mineralized area approximately 180m × 200 m

## Calcine Zone Highlight

- Circular, zinc rich carbonate body approximately 45 m in diameter and 4.5 m thick
- Massive sphalerite, chalcopyrite, and galena clasts
- 4.88m at 11.5% Zn, 0.50% Cu and 54.17 g/t Ag (3)
- 2.13m at 2.30% Zn, 0.3% Pb, 106.29 g/t Ag (3)

## Historic Resource (3)

- 33,060 tonnes at 3429 g/t Ag, 0.30% Cu and 10% Zn (3)

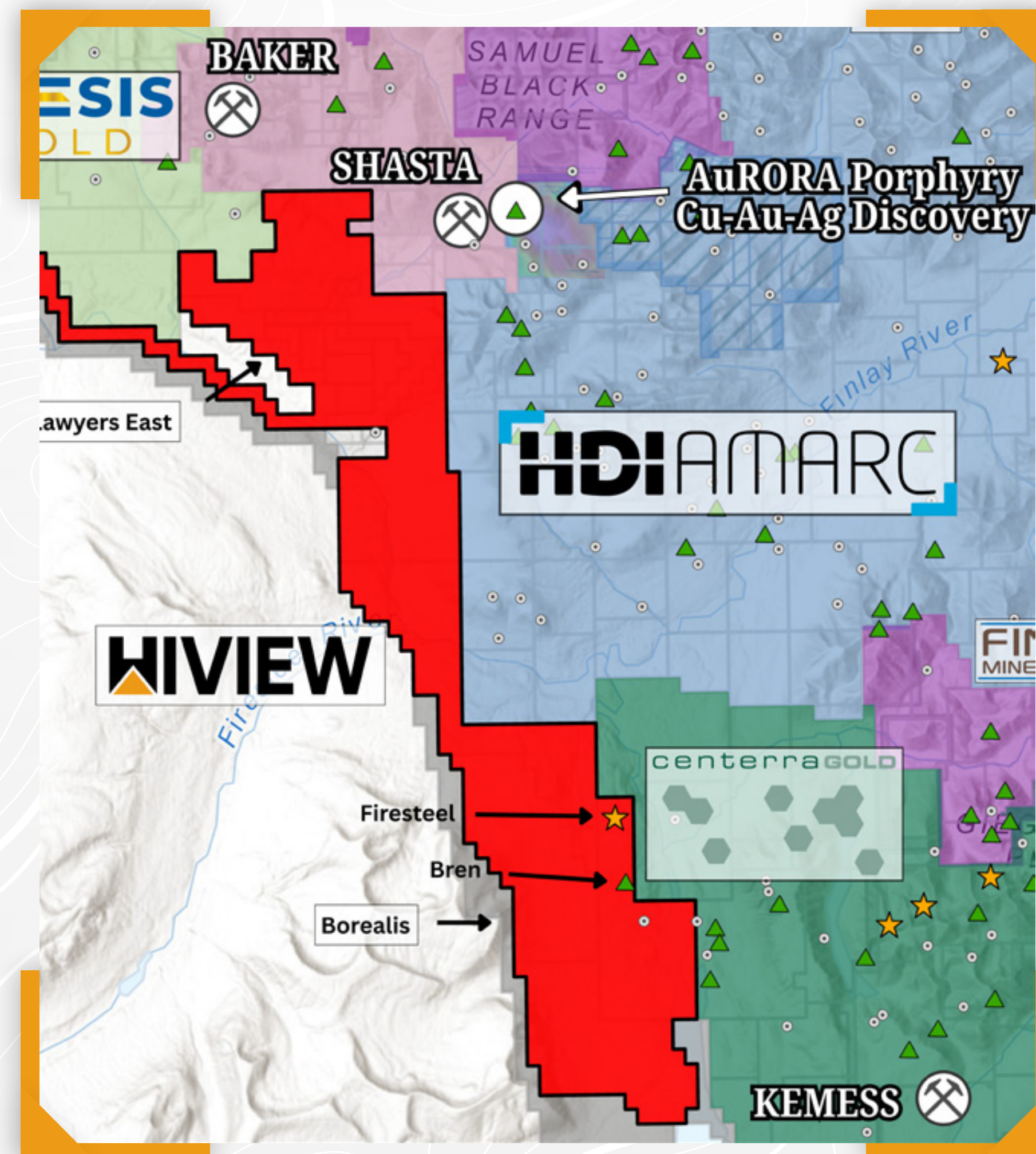
## Bren

Located approximately 2 km south of the Firesteel Zone, the Bren Zone hosts high grade polymetallic silver dominant veins.

- Silver, lead, zinc, and gold mineralization in quartz veins
- Freibergite bearing quartz veins

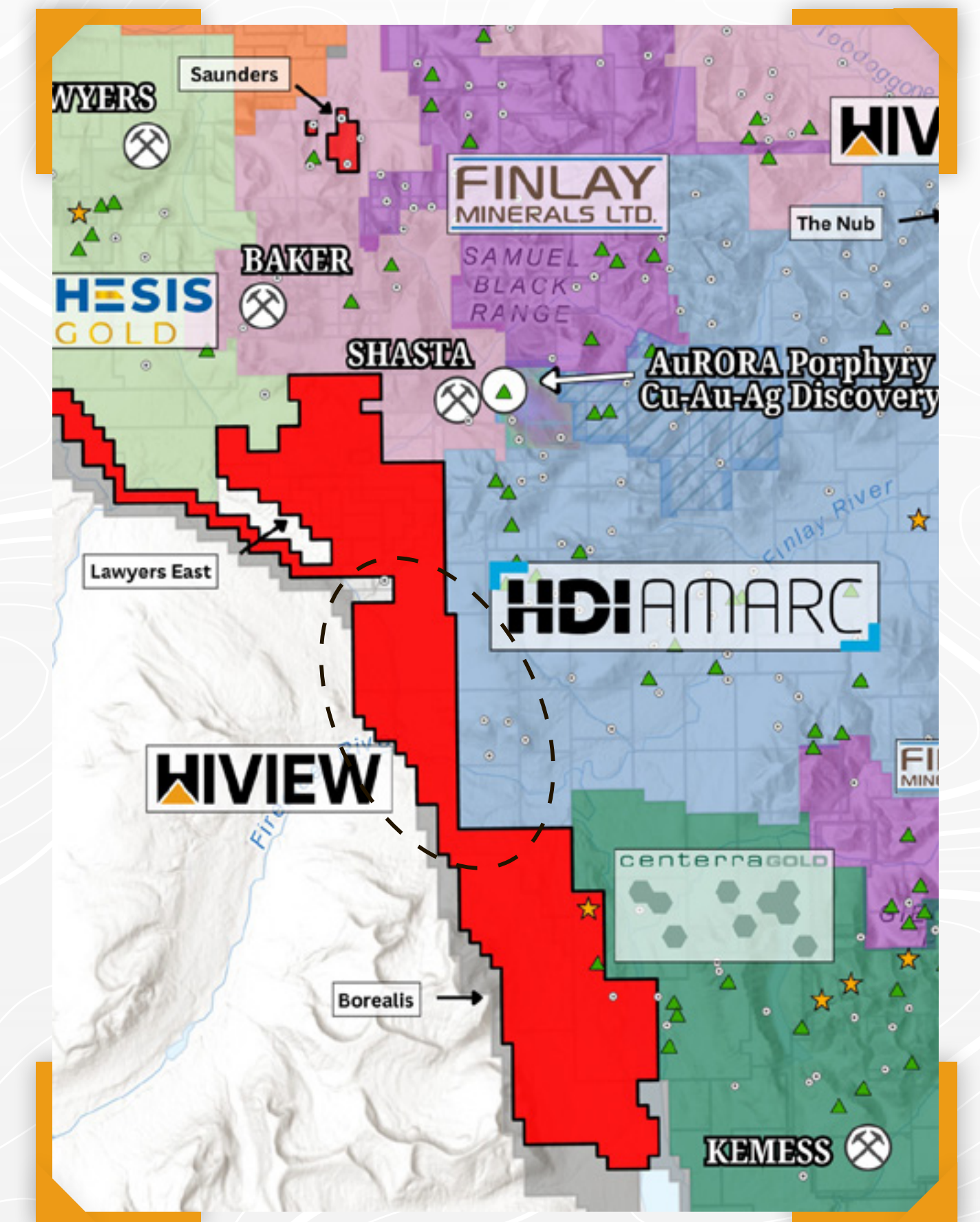
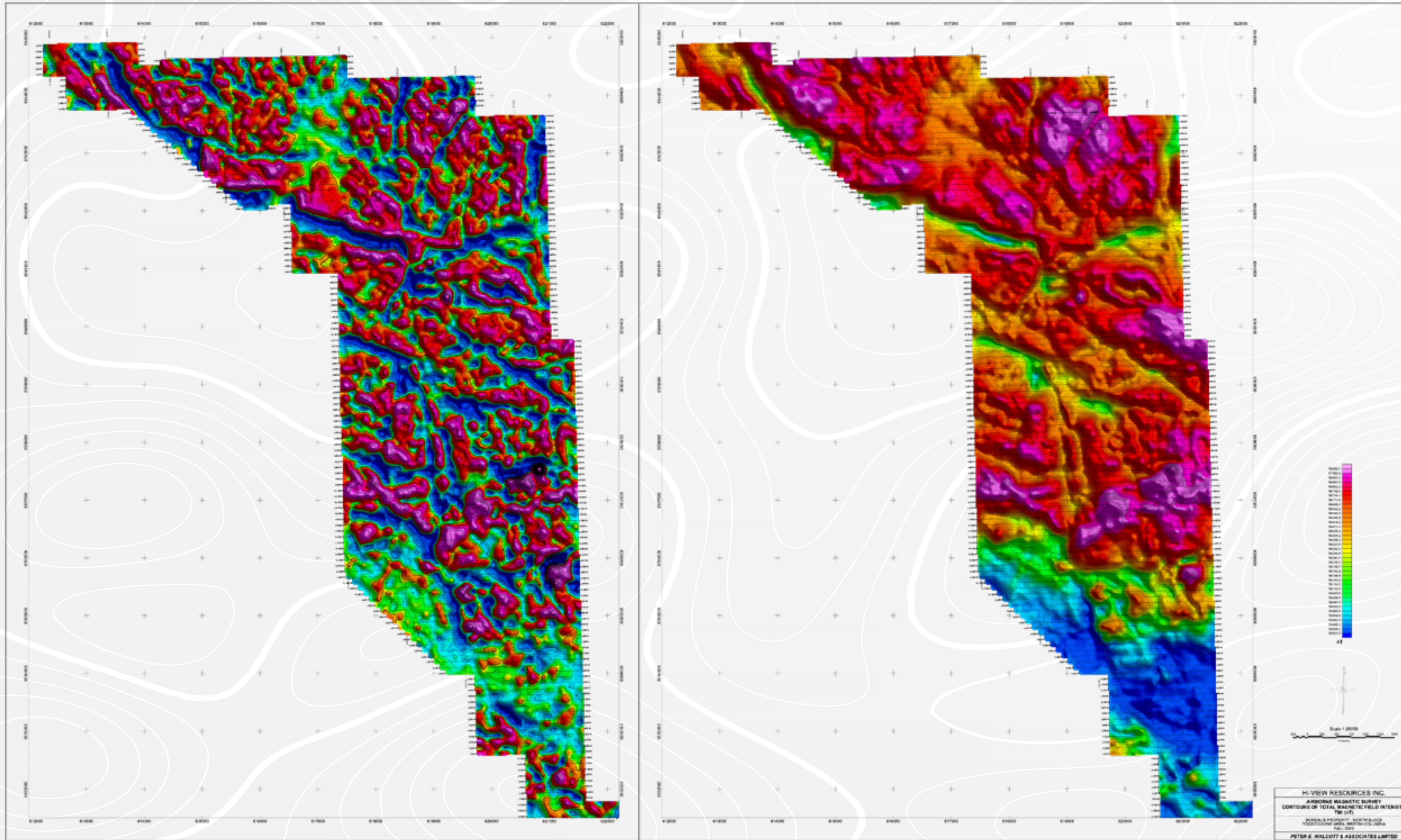
## Historic Results

- Rock samples up to **11,700 g/t Ag**, 695 ppb Au, 2.3% Cu(4), 0.46m at 11,163.42 g/t Ag (3)
- Drilling returned up to **140.6 g/t silver** and 0.68 g/t gold over 0.61 m (5)



FIRESTEEL094E 002  
<https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20002>  
BREN 094E 365  
<http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20365>  
(3) B.C. assessment report 25003  
(4) B.C. assessment report 22721  
(5) B.C. assessment report 04200

# The Borealis - North



# The Golden Stranger

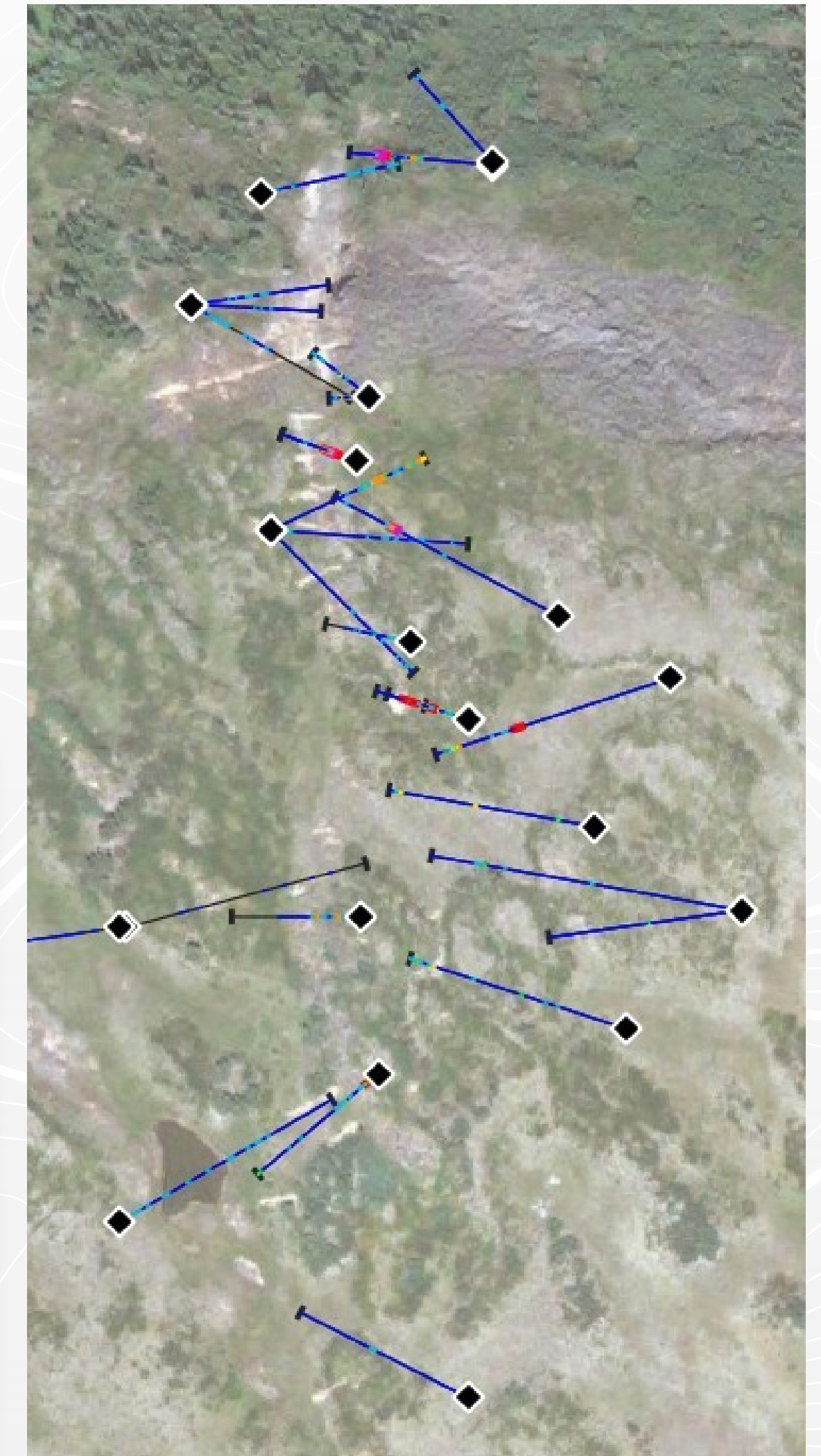
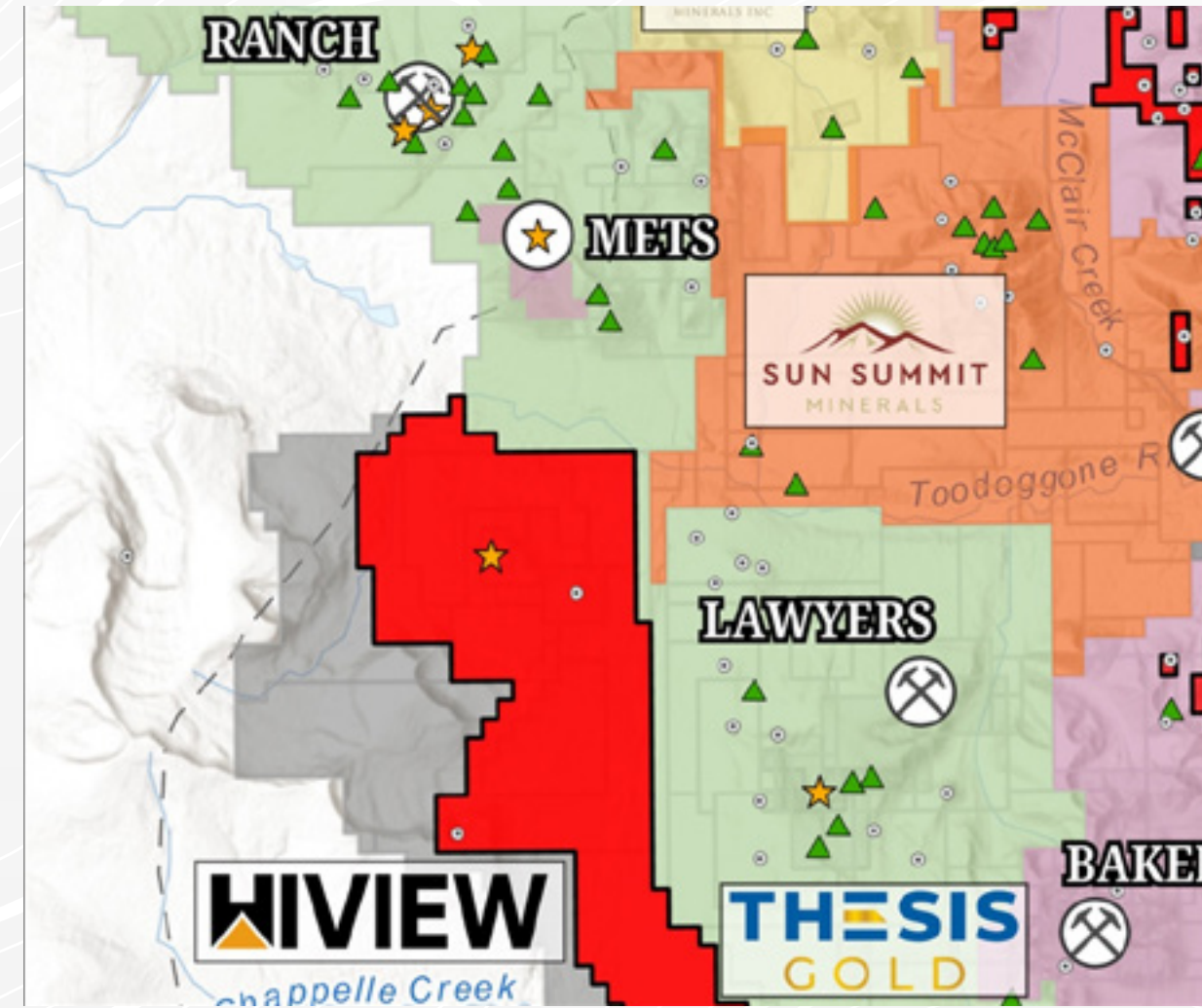
High Priority Target - Epithermal

The Golden Stranger Property has undergone exploration through shallow surface trenches, test pits, and **29 BQ diamond drill holes totaling 3,524 meters**, conducted between 1987 (6) and 1988 (7).

2025 work included VLF-EM, Ground Magnetics, Induced Polarization, airborne surveys, and silt and soil sampling for geochemical analysis. The project is drill permitted

**Historic Resource:** Preliminary findings indicate **498,905 tonnes** of mineralized material with an average grade of **2.49 g/t of gold**

(Sutton Resources Ltd., Report to Shareholders, March 30, 1989, cited in Energy, Mines and Resources Canada Mineral Bulletin MR 223, B.C. 268, 1989).



DDH	Interval (meters)	Meters	Au (g/t)	Ag (g/t)
19	121.01 - 124.05	3.05	11.55	6.2
19	124.05 - 127.10	3.05	1.14	1.8
23	76.81 - 78.33	1.52	2.71	47.7
24	127.10 - 130.15	3.05	1.31	0.8
24	130.15 - 133.20	3.05	3.4	1.6
25	75.29 - 76.81	1.52	1.69	3.6
25	76.81 - 79.86	3.05	1.04	3.7
25	79.86 - 81.38	1.52	5.75	10.4
25	81.38 - 82.91	1.52	6.23	14.3

B.C. assessment report 18334

Geology:  
 Strat Name: Toadoggone Volcanics - Metsantan Member  
 Strat Age: Lower Jurassic  
 Other Deposits in the formation Include Lawyer's Gold

Totalling:  
**\*39,870 ounces of Gold**  
 (oz /t : 31.1035 g/t)



High-grades  
 Grab Sample (8):  
**111.5 g/t Au & 2,740 g/t Ag**  
**& 3.72% Cu & 483 ppm Cu**

**\*NOT NI43-101 COMPLIANT**

GOLDEN STRANGER 094E 076

<http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20076>

(6) B.C. assessment report 17000

(7) B.C. assessment report 18334

(8) B.C. assessment report 42200

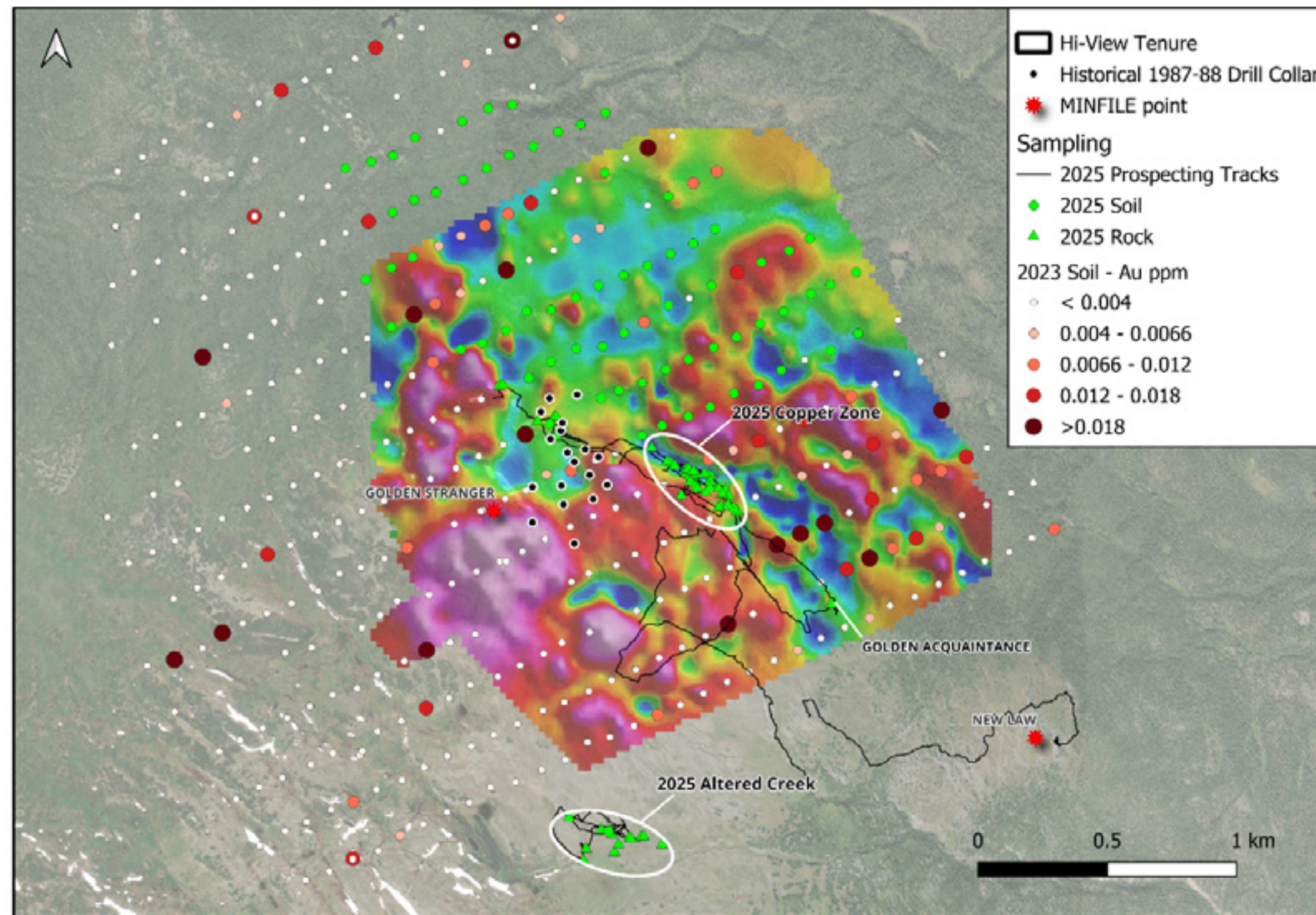


### Highlights of 2025

- Nine preliminary drill holes are planned to test the main Golden Stranger mineralized corridor and new copper-gold anomalies identified during the 2025 fieldwork.
- Structural confirmed two dominant joint and vein orientations, north-northwest with secondary west-northwest structures. The orientations are consistent with district-scale epithermal systems in the Toadoggone.
- The Main Zone hosts semi-continuous mineralization over 270 m strike, averaging 4–7 m true width to a depth of 80 m, with historical trenching results including 6.9 m grading 8.31 g/t Au and 3.9 m at 14.26 g/t Au.
- The 2025 Copper Zone surface anomaly extends 330 m × 70 m, with samples up to 3.72% Cu, 2.42 g/t Au, and 1,400 ppm Ag, associated with chalcocite, malachite, and bornite in hematized andesite.



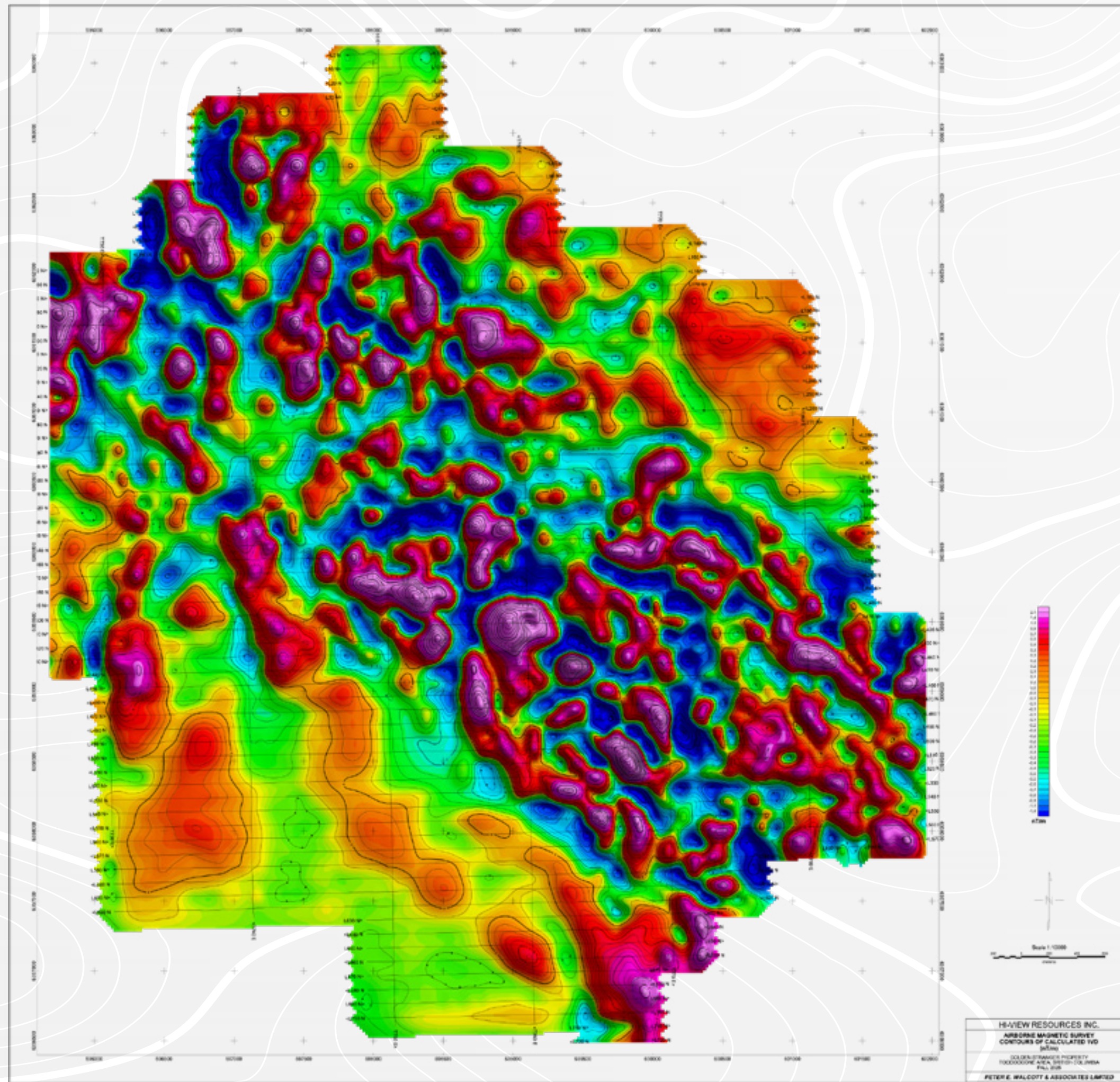
- ✓ IP Completed (Pending Results)
- ✓ Airborne Magnetics Completed (Pending Results)
- ✓ Rock & Soil Samples (Assays Pending)
- ✓ Field Mag & VLF (Completed)



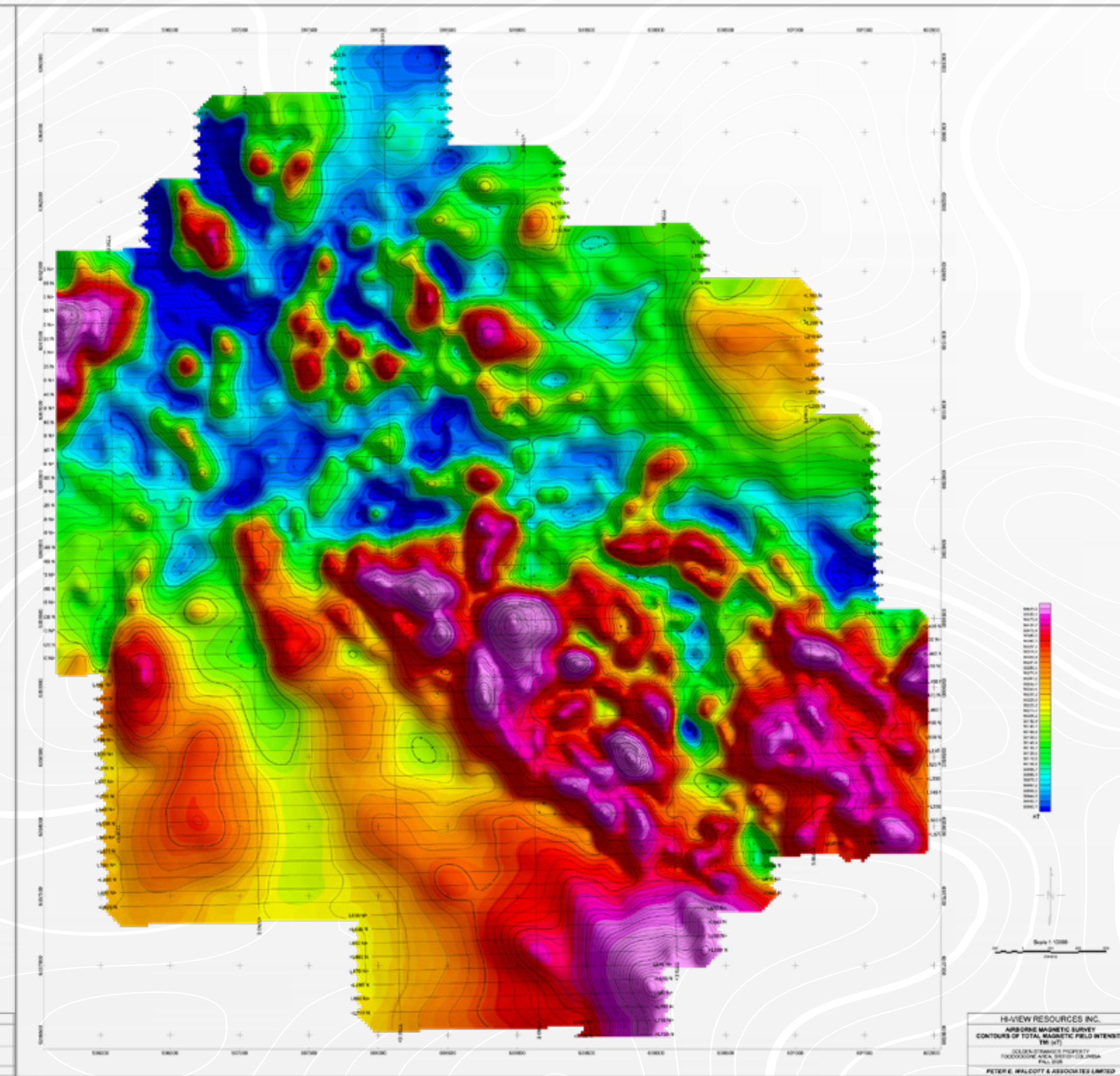
**2025 Copper Zone Mapping**

# The Golden Stranger

High Priority Target - Epithermal

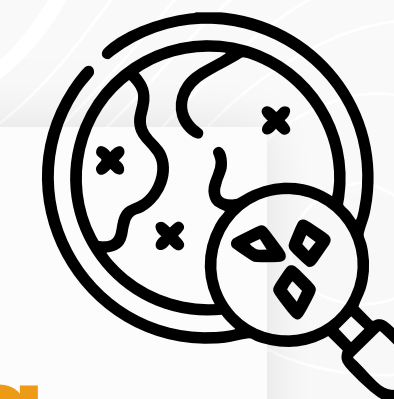


AIRBORNE MAGNETIC SURVEY CONTOURS OF CALCULATED IVD (nT/m)



AIRBORNE MAGNETIC SURVEY CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY TMI (nT)

# Three High Priority Targets Final Preparation for Drill Testing



### 01. Lawyer's East (Porphyry Target)

1. Blanket Geochemical Sampling program
2. Deep Induced Polarization
3. Final Drill Target Selection
4. Drill Program, sell, option or joint venture

### 02. Borealis (Porphyry Target)

1. Blanket Geochemical Sampling program
2. Deep Induced Polarization
3. Final Drill Target Selection
4. Drill Program, sell, option or joint venture

### 01. Golden Stranger (Epithermal Target)

1. Blanket Geochemical Sampling program
2. Additional Lines Deep Induced Polarization
3. Final Drill Target Selection
4. Drill Program, sell, option or joint venture

# Management



**Robert "Nick" Horsley**  
CEO

Mr. Horsley brings over 20 years of capital-markets experience and has held founding, executive, and advisory roles across corporate finance, investor relations, telecommunications, and natural resources. He previously identified a Saskatchewan potash asset sold to Africa Oil, a Lundin Group company and co-founded a tower company that secured over \$200 million in contracts, generated \$20 million in annual revenue, and deployed 700 towers worldwide.



**Nader Mostaghimi, PGeo, MSc**  
VP Exploration

Mr. Mostaghimi is a professional geologist with over eight years of experience in mineral exploration across the Americas. His background is rooted in structural geology, exploration targeting, and the integration of geological, geophysical, and geochemical data to advance exploration programs from early-stage evaluation through drill targeting. Prior to joining Hi-View Resources, Nader worked with major and junior mining companies, including Barrick Gold, contributing to exploration programs across a range of geological settings. He has led field programs, drill campaigns, and technical workstreams, working closely with multidisciplinary teams in remote and logistically complex environments. Nader holds a Master of Science in Geology and is a registered Professional Geoscientist with Engineers and Geoscientists BC (P.Geo.).



**Daryn Gordon, CPA, CA**  
CFO

Mr. Gordon is a Chartered Professional Accountant (CPA, CA) with more than two decades of finance and accounting experience. He started his career at global auditing firms Grant Thornton LLP and PwC Canada. For the last 14 years, Mr. Gordon has continued to expand his expertise and knowledge by providing CFO services to Canadian companies in a variety of industries. Mr. Gordon has a Bachelor of Management degree from the University of Lethbridge.



## Directors



**Richard Klue**  
Independent Director

Mr. Klue brings more than 40 years of experience in the global mining, minerals, and metals industry. He has held numerous senior leadership roles overseeing engineering studies, project development, operations, and technical services across multiple jurisdictions. Most recently, Mr. Klue served as Vice President Technical Services at Mayfair Gold Corporation where he led the completion of a successful pre-feasibility study. Prior to that, he was Vice President Engineering and Studies at Hudbay Minerals Inc., Vice President Technical Services at Copper Mountain Mining Corporation, Regional Director Mining and Metals at Hatch Ltd., and Senior Vice President at Tetra Tech Wardrop.



**Emily Sewell**  
Director

Ms. Sewell is a graduate of the UBC Sauder School of Business and is currently the CFO and director of Germanium Mining Corp., as well as a director for Stearman Resources Inc. Ms. Sewell is also a consultant to a local real estate investment trust. Her previous experience includes working as an Associate for RBC Global Asset Management and serving as the VP of Finance and Development for a clothing design and manufacturing company.



**Rodney Campbell**  
Director

Mr. Campbell worked previously as a Financial Advisor at BMO Nesbitt Burns where he formed solid relationships and gained vast knowledge of the finance industry. In addition to his experience in the finance industry, Mr. Campbell also worked in the Oil and Gas sector for 17 years where he handled Procurement and development of the fuel business for many industry leaders such as Encana, Apache Corporation, Canadian Hunter Exploration, Elbow River Resources, ERS, and MP Energy.



## Advisors



**Michael Dufresne, PGeo**  
Technical Advisor

Mr. Dufresne is President and a principal of APEX Geoscience Ltd. He holds a B.Sc. in Geology from the University of North Carolina at Wilmington (1983) and an M.Sc. in Economic Geology from the University of Alberta (1987). He is a Professional Geologist registered with APEGA, APEGBC, and NAPEG. Mr. Dufresne has over 30 years of consulting experience, conducting and directing exploration programs worldwide for junior and major mining companies across a range of commodities and deposit types, including diamonds, gold (placer and lode), base metals, and industrial minerals. He has authored numerous technical reports for public companies covering early- to advanced-stage exploration projects, including resource work across multiple commodities and deposit types. Mr. Dufresne has been integral to several major discoveries in Canada and Australia and has published extensively on Alberta's regional mineral potential.



**Robert W. Schafer**  
Technical Advisor

Mr. Schafer has over 40 years of experience in the mineral industry, working internationally with major and junior mining companies. He is the founder and Managing Director of Eagle Mines Management, a globally active private natural resources corporation. Over the past 20 years, he has held executive and senior management roles with Hunter Dickinson Inc., Kinross Gold Corp., and BHP Minerals. Mr. Schafer joined Hunter Dickinson Inc. in 2004 as Executive Vice President of Business Development, where he led the identification, evaluation, and structuring of mineral transactions worldwide. His experience spans more than 70 countries, including Russia's Far East, Australia, China, Afghanistan, India, Southern Africa, and South America, with expertise in exploration strategy, project acquisition, and management of international exploration teams.



**Perry Cook**  
Corporate Development

Mr. Cook brings over 30 years of experience in the natural resources sector in Northern British Columbia, with a particular focus on mining and collaboration with First Nations communities. As a former resident of Prince George, he has deep regional insights. His background also includes media and marketing, and he previously worked with the Tsay Keh Dene First Nation in the Toodoggone region. Mr. Cook holds an MBA from Athabasca University and an MA in First Nations Studies from the University of Northern British Columbia.



## Advisors



**Shannon Broughm, PGeo**  
Technical Advisor

Ms. Broughm has nine years of experience as a consulting geologist, managing and executing mineral exploration programs for junior mining companies targeting base and precious metals across a range of deposit types, with a particular focus on porphyry–epithermal systems. Her experience includes nine years with APEX and five summers while a student working with the Geological Survey in Newfoundland and Labrador and the Department of Natural Resources in Nova Scotia. She has worked extensively in the Toodoggone region since 2018, where she has developed strong technical expertise in the geology, structural controls, mineralization, and effective exploration techniques for discovery. Her most recent work includes leading exploration programs targeting high sulphidation and porphyry systems in northeastern British Columbia.



**Marilyne Laccase, PGeo**  
Technical Advisor

Ms. Lacasse brings over 15 years of mineral exploration experience to her role as Technical Advisor to Hi-View, with work spanning grassroots discovery through feasibility-stage development, primarily focused on precious metals in northwest British Columbia and southeast Alaska. Her experience covers porphyry, epithermal, intrusive-related, orogenic vein, Archean lode-gold, and VMS systems. She is the founder of Outbounds Consulting, a geological management firm providing strategic guidance and field oversight for junior exploration companies. Known for her practical, field-driven approach developed in challenging mountainous terrain, she emphasizes strong planning and adaptability while aligning technical execution with project objectives. Ms. Lacasse holds a B.Sc. in Geology from the Université du Québec à Montréal (UQAM) and is a registered Professional Geologist and Qualified Person under NI 43-101.

# HIVIEW

DISTRICT SCALE - MULTIPLE TARGETS - READY FOR DISCOVERY

CSE:GXLD | OTC:GXLDF | FSE:B630



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# APPENDIX

# The Saunders

**Priority Target**

The 209.6 ha Saunders Property is split into two discontinuous claim groups covering three BC MINFILE occurrences: Saunders Northwest (094E156), Saunders North (094E155), and Saunders South (094E154). Mineralization is hosted in quartz veins and stringers associated with silicification and argillic alteration of the surrounding rocks.

Historic grab sampling at the Saunders North occurrence reported up to **1.42 g/t Au and 11.7 g/t Ag** (BC AR 14487). The property is considered prospective for both epithermal gold-silver systems and porphyry copper-gold mineralization.

**Key Highlights:**

**Four Known Occurrences:** Three low-sulphidation epithermal systems and one porphyry-style target (“SOM”) in the outside claim SE corner.

**Major Structures:** Transected by NW-trending Saunders Fault (same corridor as Aurora & Shasta) with ENE cross-structures — key mineralization controls across the district.

**Favorable Geology:** Jurassic intrusives, Hazelton stratigraphy, and potential “Red Line” unconformity — ideal setting for porphyry and epithermal systems

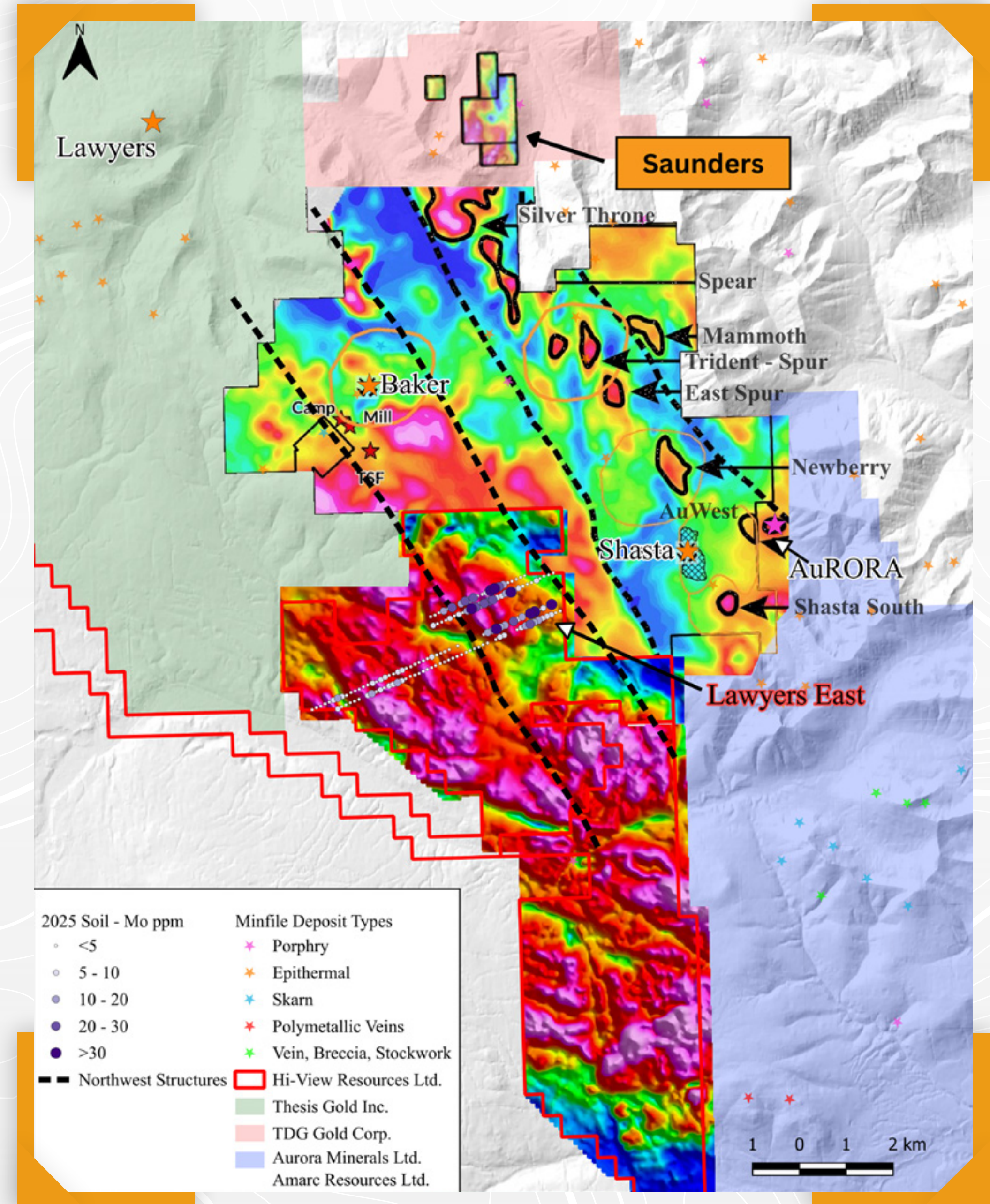
**Geophysical Anomalies:** **>23 mV/V chargeability highs** — likely pyrite halos requiring vectoring toward mineralized core.

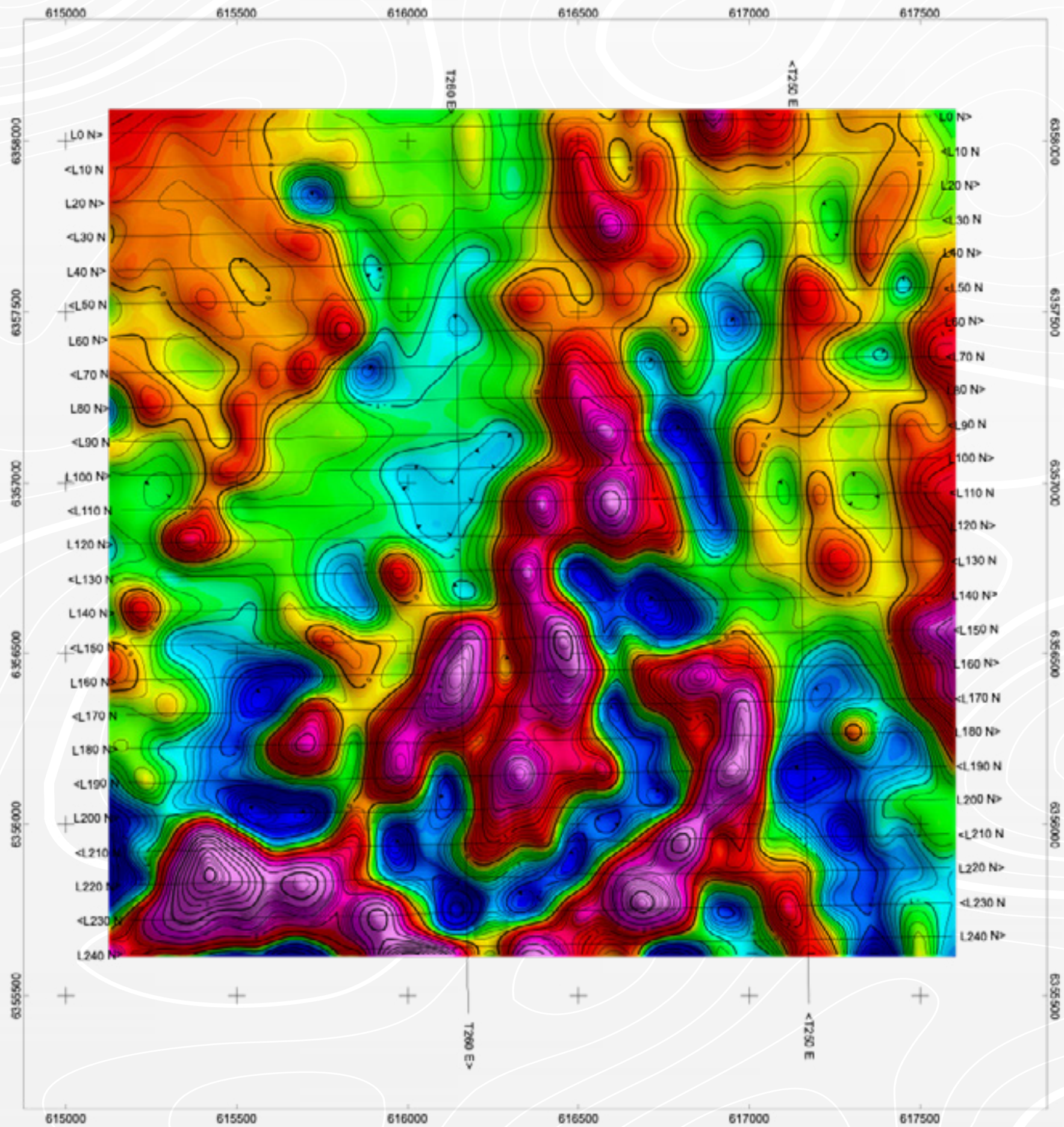
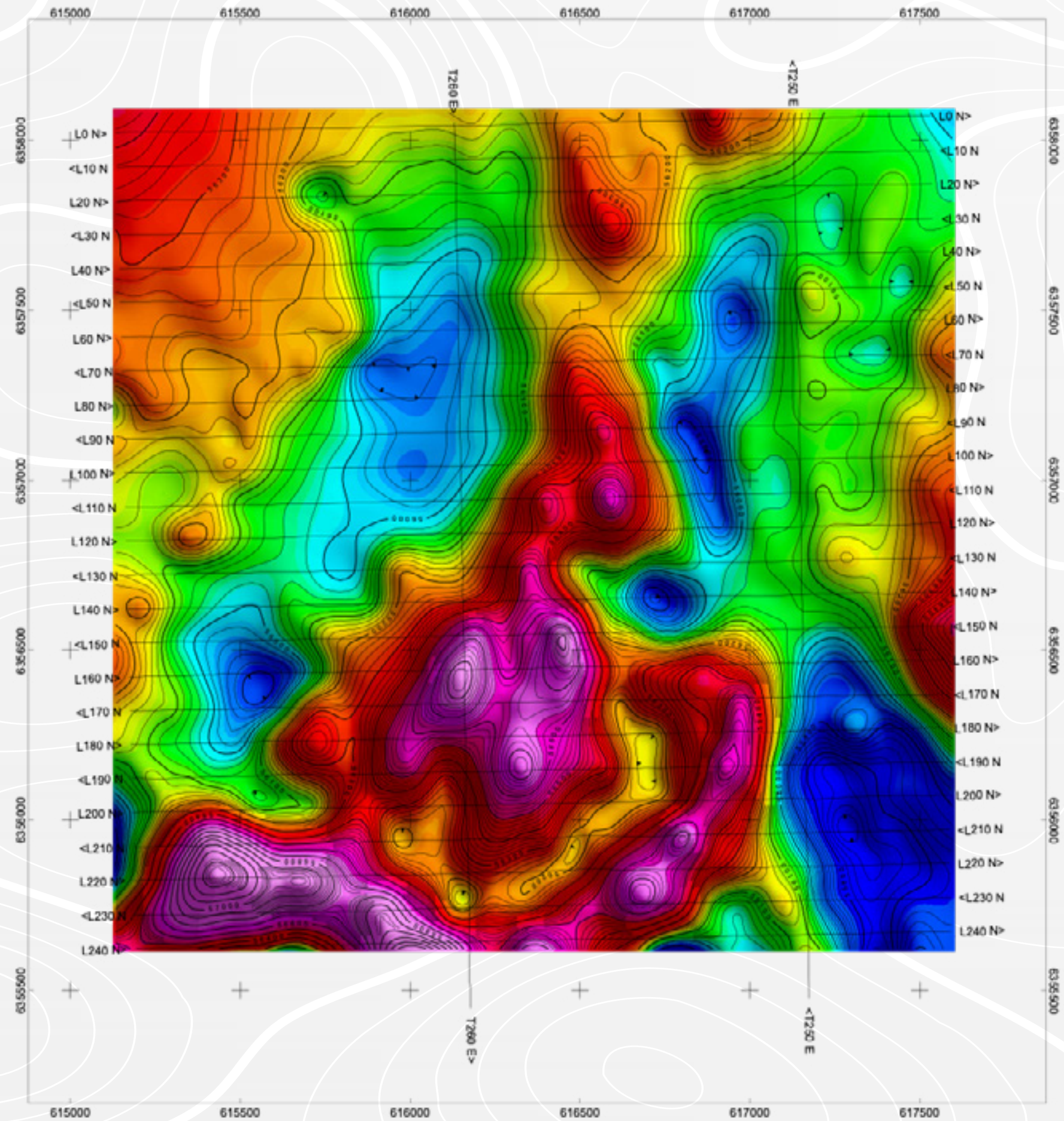
✓ **Airborne Magnetics (Completed Pending Results)**

SAUNDERS NORTHWEST 094E 156 - <http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20156>

SAUNDERS NORTH 094E 155 - <http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20155>

SAUNDERS SOUTH 094E 154 - <http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20154>





4.1  
2.8  
2.2  
1.7  
1.4  
1.1  
0.8  
0.6  
0.5  
0.4  
0.3  
0.2  
0.1  
0.0  
-0.1  
-0.2  
-0.3  
-0.4  
-0.5  
-0.6  
-0.7  
-0.8  
-0.9  
-1.0  
-1.1  
-1.2  
-1.3  
-1.4  
-1.5  
-1.6  
-1.7  
-2.0  
-2.4

nT/m

Scale 1:10000

200 0 200 400 600  
(meters)  
NAD83 / UTM zone 18N

HI-VIEW RESOURCES INC.
AIRBORNE MAGNETIC SURVEY CONTOURS OF CVG of TMI nT/m
SAUNDERS TOODOGONE AREA, BRITISH COLUMBIA
PETER E. WALCOTT & ASSOCIATES LIMITED

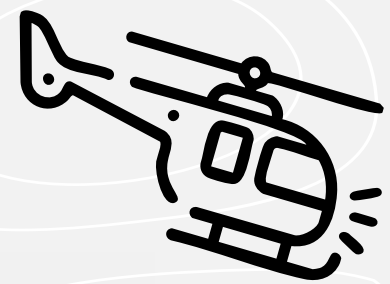
AIRBORNE MAGNETIC SURVEY CONTOURS OF CALCULATED IVD (nT/m)

AIRBORNE MAGNETIC SURVEY CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY TMI (nT)

# The Black Pearl

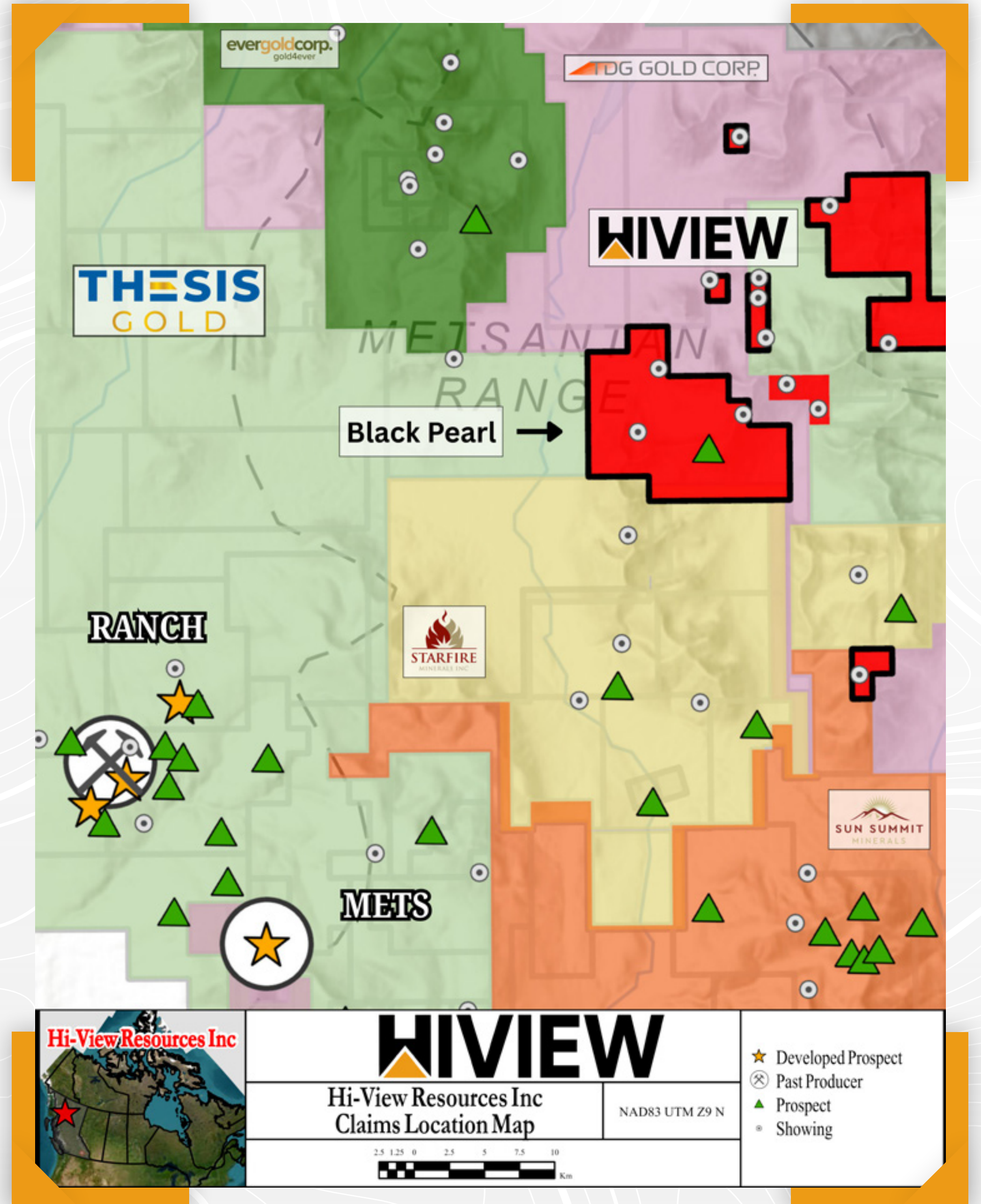
The 834.08 ha property is contiguous to the Porphyry Pearl Project, which hosts a known porphyry system. Historic grab sampling across the Moose and Harmon area returned exceptional values, including up to **100 g/t gold, 68.4 g/t silver, and multi-percent base metals.** Nearby carbonate-hosted mineralization has also been documented with grades such as **12.8 percent copper, 4.25 percent zinc, and 90.5 g/t silver** (AR 20836).

The style and distribution of mineralization suggest a potential **porphyry copper-gold centre concealed beneath the valley cover**, with related skarn and epithermal phases developed outward from the intrusive source.

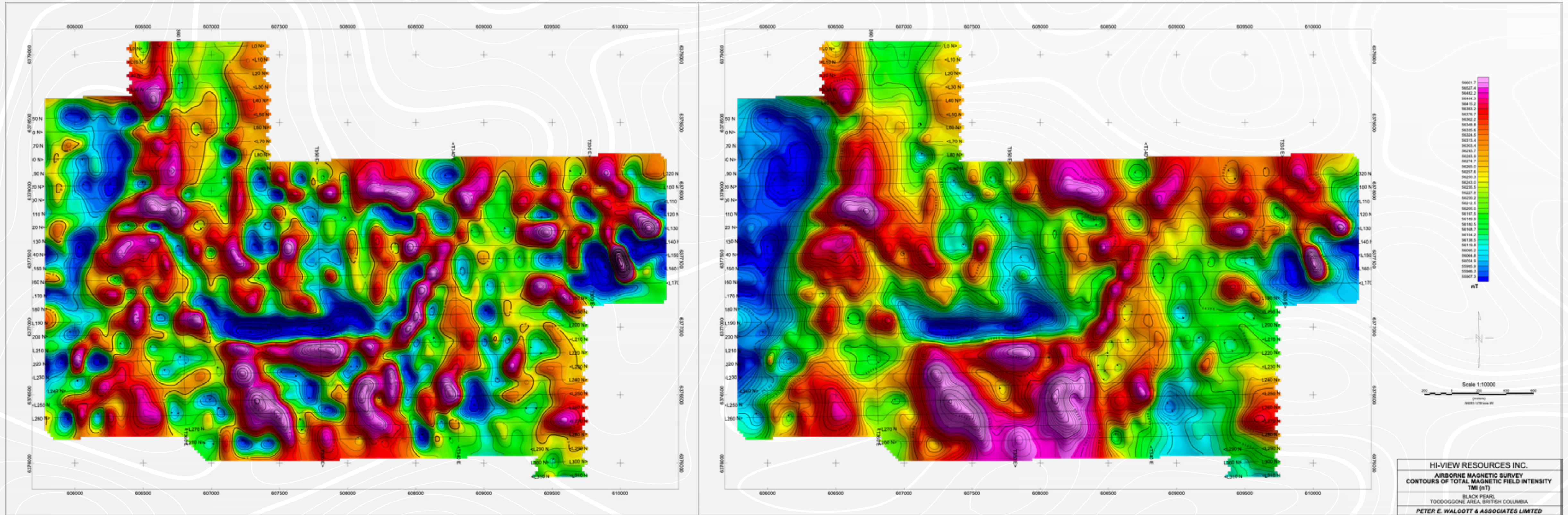


Airborne survey was conducted with a specially designed GEM Systems GSMP 35A Airborne Potassium Vapor high resolution magnetometers mounted on a non-magnetic stinger in a tri-axial array.

BR 057, BRECCIA-CLAWMINFILE No 094E 290 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20290>  
 GORD DAVIES (WEST), HAR, HAR 1-6, GORD DAVIES 094E 198 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20198>  
 HAR, HAR 1-6, GORD DAVIES, BRECCIA-CLAW094E 053 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20053>  
 GORD DAVIES (EAST), GORD DAVIES, HAR, HAR 16 094E 199 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20199>



Appendix B  
**The Black Pearl**



AIRBORNE MAGNETIC SURVEY CONTOURS OF  
 CALCULATED IVD (nT/m)

AIRBORNE MAGNETIC SURVEY CONTOURS OF  
 TOTAL MAGNETIC FIELD INTENSITY TMI (nT)

HI-VIEW RESOURCES INC.  
 AIRBORNE MAGNETIC SURVEY  
 CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY  
 TMI (nT)  
 BLACK PEARL  
 TOODOGGONE AREA, BRITISH COLUMBIA  
 PETER E. WALCOTT & ASSOCIATES LIMITED

Appendix C  
**The Nub**

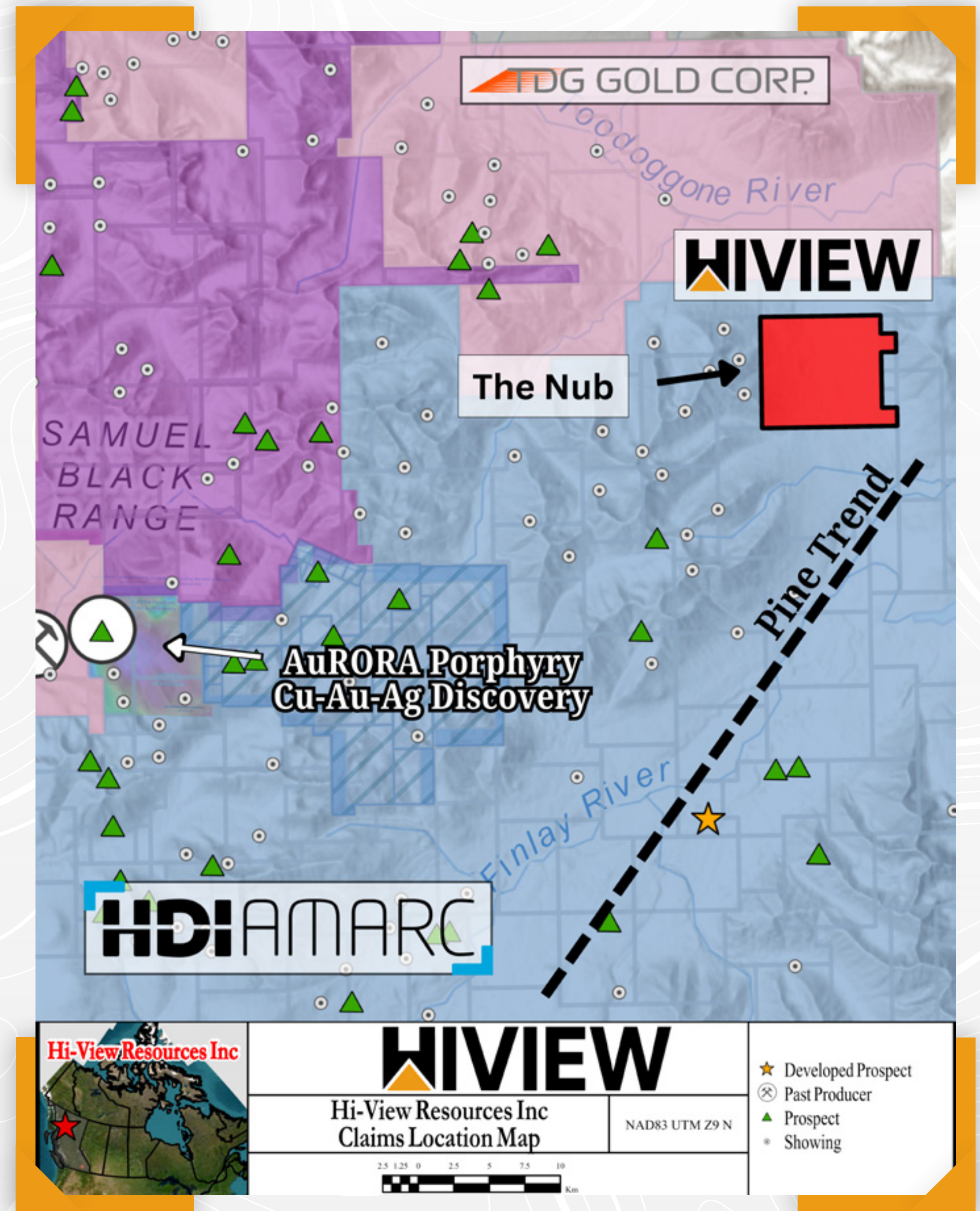
The 873.9 ha Nub Property is surrounded by Amarc Resources' JOY Project, interpreted as the northern extension of the prolific Kemess Cu-Au district. The JOY Project hosts significant porphyry deposits, including Pine (094E016), MEX (094E057), and the recently discovered AuRORA deposit.

At Nub, the highest-priority target is a magnetic anomaly at valley bottom, located near the Hazelton–Stuhini unconformity (“red line”), a setting known to host major deposits. This anomaly coincides with anomalous copper in soils, highlighting its potential as a porphyry target.

**2004 Stealth Minerals Historical Work**

Geological mapping, prospecting and contour soil sampling. Most exploration efforts focused west of current claim boundary. Northwest Breccia zone rock sample returned 3.45 g/t Au and 190.9 g/t Ag. Up to 12.87 g/t Au from Jo Zone.

Assessment Report: 27634 - <https://apps.nrs.gov.bc.ca/pub/aris/detail/27634>





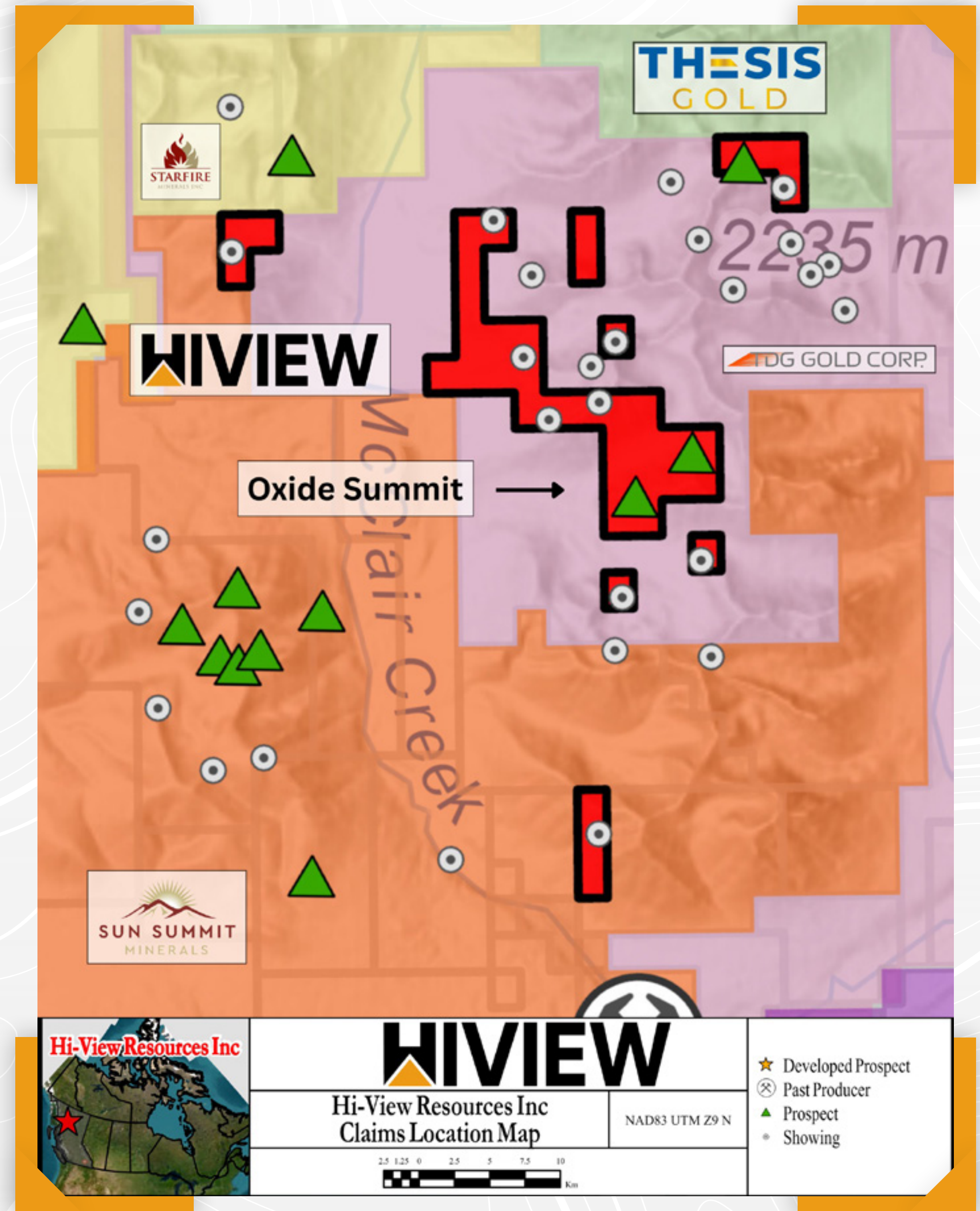
# Oxide Summit

The Oxide Summit Project, located in the Toodoggone gold camp, BC, encompasses multiple epithermal and potential porphyry-style mineral occurrences (e.g., Oxide Peak, Mount Gordonia area), targeting Au, Ag, Cu, with secondary Pb, Zn, Mo.

Strong indicators at Oxide Peak (094E 181) with monzodiorite porphyry rock sample assaying 0.137% Cu (AR 28039) and sheeted quartz-chalcopyrite veins; ED (094E 023) hosts monzonite dikes with gossan; Falcon A1 features epidote-chlorite-altered monzonite porphyry dikes. Widespread propylitic alteration supports deeper porphyry systems.

**Best Results:** High-grade assays include

- Rock Sample: **22.61 g/t Au, 16.6 g/t Ag, 0.723% Cu** at Joanna East (094E 174); (AR 27638)
- Float Sample: **21.75 g/t Au, 38.2 g/t Ag, 0.321% Cu** from EHL (094E 036); (AR 27638)
- Rock Sample: **5.65 g/t Au, 15.3 g/t Ag, 0.61% Cu** at Joanna West (094E 175); (AR 20681)
- Float Boulder: **2.74% Cu, 26.2 g/t Ag** at Falcon A1 (094E 184); (AR 36482)
- Rock Sample: **1.61% Cu, 0.324 g/t Au, 52.6 g/t Ag** at Falcon A2 (094E 185); (AR36482)



- Oxide Peak – MINFILE 094E 181 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++181>
- ED Zone – MINFILE 094E 023 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++023>
- Joanna East – MINFILE 094E 174 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++174>
- EHL – MINFILE 094E 036 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++036>
- Falcon A1 – MINFILE 094E 184 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++184>
- Falcon A2 – MINFILE 094E 185 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++185>

# Oxide Summit

## TDG GOLD CORP. Work Program

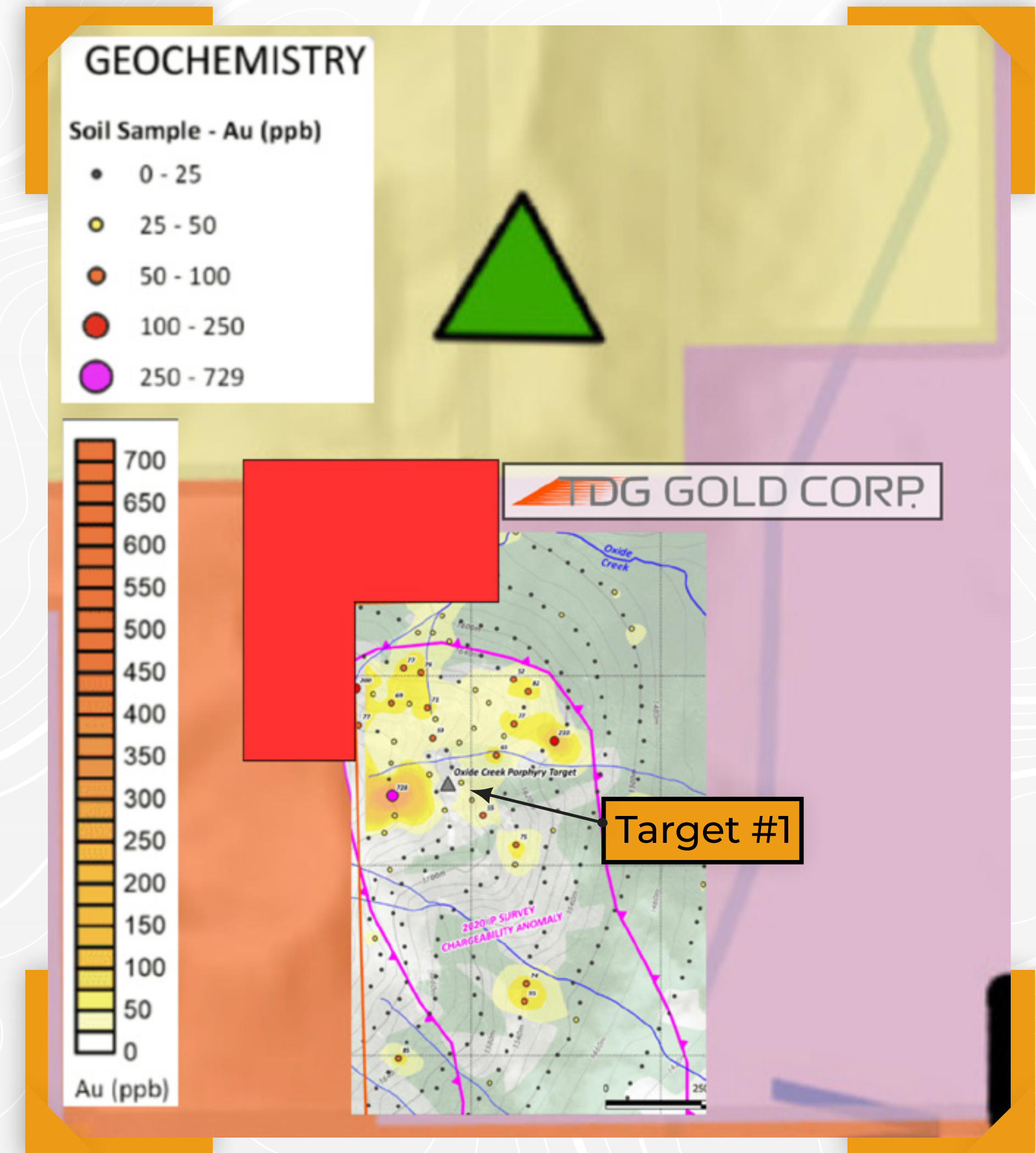
### Oxide Creek (Target #1)

Oxide Creek is a porphyry Cu-Au target at Oxide Peak, identified by coincident soil geochemistry, alteration mapping (QSP/advanced argillic), breccias with chalcopyrite veins, and geophysics. In 2022, TDG completed high-resolution ground magnetics and maiden drilling (2 holes, 1,021.5 m), intersecting broad low-grade Cu (avg. 0.04% Cu) with higher intervals (e.g., 0.23% Cu over 13 m) and porphyry-style veining/alteration in peripheral zones.

TDG Gold drilled two oriented HQ diamond holes from the same pad, totaling 1,021.5 m:

- **OP22-001:** 480.0 m depth; broad anomalous Cu (avg. ~0.04% Cu over hole), including 0.23% Cu over 13.0 m (194–207 m) within 0.06% Cu over 282 m. Porphyry-style veining (chalcopyrite, pyrite, minor bornite) with QSP alteration.
- **OP22-002:** 541.5 m depth; similar broad low-grade Cu (~0.04% avg.), with 0.10% Cu over 6.0 m (294–300 m) within 0.05% Cu over 207 m. Comparable mineralization/alteration.

Results indicate peripheral/distal porphyry-style mineralization; higher-grade potassic core remains untested.



# Harmon Peak

The 503.53 ha Harmon Peak Project covers an extensive strike along the key unconformity between the Upper Triassic Takla Group and the Early Jurassic Lower Hazelton Toodoggone Group, highlighting exposure at the favorable exhumation level for porphyry systems. The property is underlain by lower Hazelton volcanics, which are intruded by the Black Lake Intrusive Suite, the intrusive body regionally associated with porphyry mineralization. This geological setting is analogous to several nearby discoveries and hosts alteration and mineralization styles consistent with both porphyry and epithermal systems.

## Historical Work and Highlights

**Geochemistry:** RGS surveys returned 355 ppm Cu, along with some of the strongest Ag stream sediment anomalies in the area (1,409 ppb and 932 ppb Ag). Additional RGS results include Mo up to 47 ppm, Zn up to 616 ppm, and Pb up to 47 ppm, confirming a strong geochemical footprint.

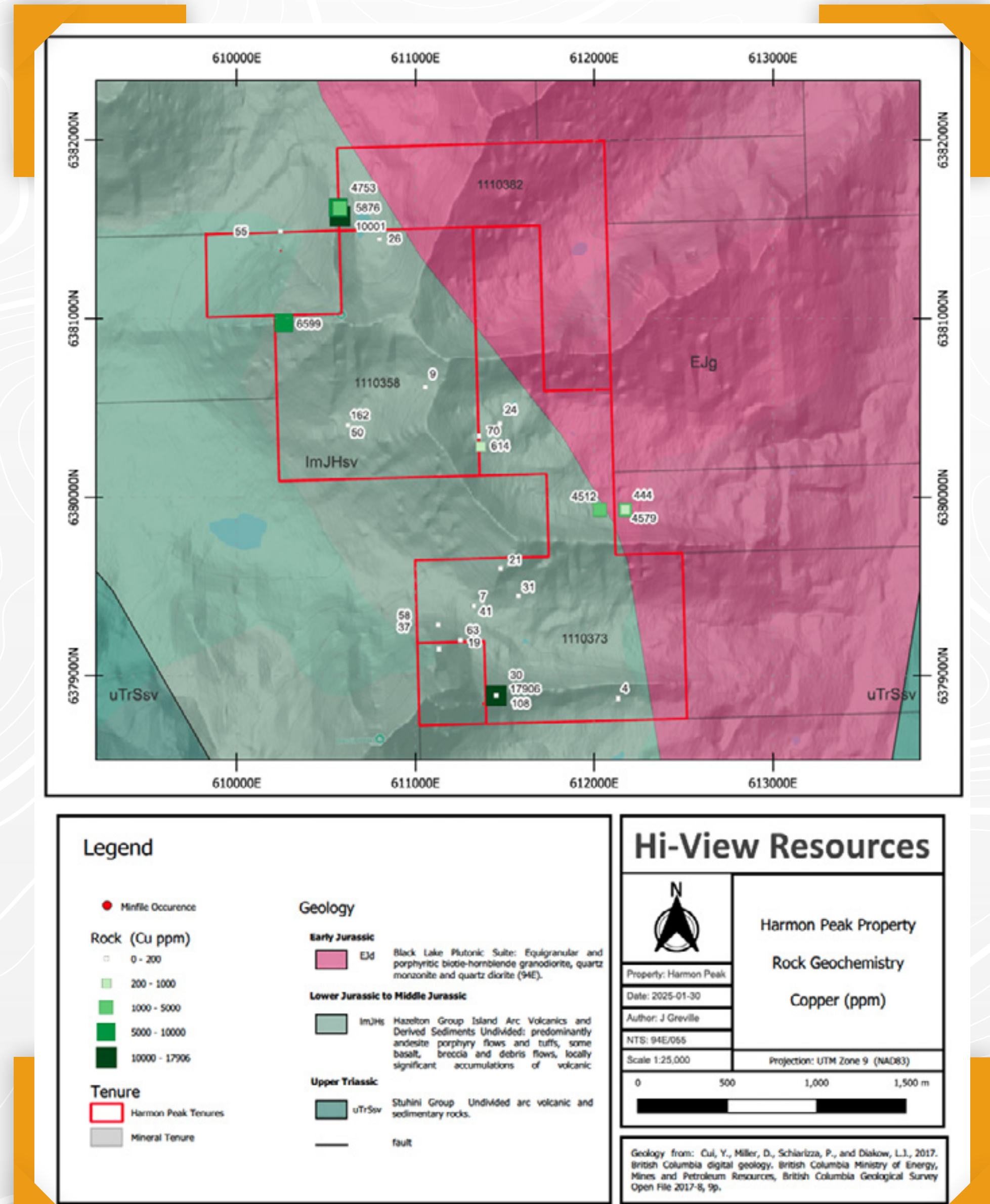
Cove Energy (1986–88): Conducted airborne mag-VLF surveys and collected 116 rock samples and 266 soils/silts, identifying alteration assemblages of illite, chlorite, epidote, and magnetite — indicative of hydrothermal systems. Sample highlights near the property include **1.79% Cu, 42.2 ppm Ag, and 2.4 ppm Au**.

Stealth Minerals (2005): Follow-up work documented copper and gold mineralization within the NW Lake Zone. Highlights include:

- >1.0% Cu, 0.965 ppm Au (#192882)
- 0.58% Cu, 0.252 ppm Au (#192883)
- Numerous other samples with >0.1% Cu and anomalous gold values (see AR27635 for details).

TDG Gold Corp. (2022): Precision Geophysics completed airborne magnetics and radiometrics over the NW portion of the project. The data outlined compelling magnetic lows rimmed by highs coincident with Stealth's copper-gold samples and epithermal occurrences, defining a clear exploration target.

BC Geological Survey, RGS Database, NTS Map Sheet 094E.  
 BC Ministry of Energy, Mines and Petroleum Resources, Assessment Report 14889 (1986) & Assessment Report 18338 (1988).  
 BC Ministry of Energy, Mines and Petroleum Resources, Assessment Report 27635 (2005)  
 BC Ministry of Energy, Mines and Low Carbon Innovation, Assessment Report 39973 (2022).



# Garnet & Ursus

## Garnet

Bornite mineralization occurs over ~4.6 m in feldspar porphyry within Toodoggone volcanics, accompanied by epidote–serpentine–calcite veining. Quartz-carbonate veins and float samples carry chalcopyrite, pyrite, hematite, and similar sulphide assemblages.

### Best Results:

Select grab: 0.42% Cu, 9.93 g/t Ag (AR 01805)

**Porphyry Potential:** Directly classified as porphyry Cu style with disseminated sulphides in porphyry host rock, indicating potential for porphyry-style systems.

## Ursus

Rock samples from Hazelton Group volcanics contain anomalous silver and copper, with skarn-style mineralization inferred despite limited detail on alteration or sulphide assemblages. The results suggest localized high-grade enrichment typical of contact metasomatic zones.

**Best Results** (1987 rock samples): (AR 18026)

Sample 18388: 2.11% Cu, 106.0 g/t Ag

Sample 18397 (1.6 km northwest): 1.29% Cu, 36.0 g/t Ag

Garnet - MINFILE 094E 006 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20006>

Urus - MINFILE 094E 018 - <https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20018>

