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DISTRICT SCALE EXPLORATION OF THE **TOODOGGONE**

CSE:GXLD | OTC:HVWRF | FSE:B63

Legal Disclaimer

FORWARD-LOOKING STATEMENTS

Certain statements and/or graphics in Hi-View Resources Inc.'s (the "Company) press releases, web site and in corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms. Some forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities, and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company's forward-looking statements. The Company does not undertake to update any forward looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. You are cautioned not to place any undue reliance on any forward-looking statement.

FORWARD-LOOKING STATEMENTS OR INFORMATION RELATED TO EXPLORATION

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risk related to exploration in general are that chances of identifying economical reserves are extremely small. The presentation contains historical exploration data that have not been verified by Hi-View Resources Inc. and may not be accurate or complete, and therefore the information should not be relied upon.

Message from the CEO

Over the past five years, I've patiently assembled a district-scale land package in British Columbia's Toodoggone region. The effort has paid off: we now control one of the most prospective positions in the entire district.

When Bob Dickinson's Amarc announced the AuRORA porphyry discovery, it shattered the long-held narrative that no significant porphyry systems existed north of Kemess. More importantly, it brought the global attention and recognition the Toodoggone has long deserved.

For those of us who've been working in this region for years, it was powerful validation of what we already believed. Across our portfolio, we now hold multiple high-priority porphyry targets and roughly half a dozen developing prospects that have seen little to no modern exploration. Many of these opportunities were identified decades ago but left dormant due to persistently low commodity prices. In the last five years, we've systematically consolidated them into a single, focused land position.

Today, Hi-View controls more than 27,000 hectares across the Toodoggone, making us the fifth-largest landholder north of Kemess. Importantly, we carry no work commitments on any of our properties. This flexibility allows us to pursue results rather than satisfy contractual obligations—positioning us as one of the most agile players in the district.

Our holdings include strategic positions adjacent to significant discoveries, developing mines, and high-quality historical showings. Last year alone, we nearly tripled our land package by acquiring nearly ninety historical assessment reports. These contain thousands of assays, extensive trenching, detailed mapping, magnetics, IP survey lines, and drill results—an archive of work that would cost well over $10 million to replicate at today's rates.

With this robust foundation, experienced technical team, and renewed interest in the Toodoggone, the timing feels ideal. We're now focused on advancing these projects and putting more capital into the ground to unlock their full potential.

Robert "Nick" Horsley
CEO

Investment Overview

HIVIEW

DISTRICT SCALE - MULTIPLE TARGETS READY FOR DISCOVERY

TOODOGGONE, BRITISH COLUMBIA

Management and Technical Team:

Since 2019 the management team have been prospecting and exploring precious/base metals projects within the Toodoggone district.

District Scale Advanced Exploration:

Portfolio of gold, silver, and copper assets in the highly prospective developing Tier 1 jurisdiction in the Toodoggone of northern British Columbia, Canada. **100% owned** and optioned projects cover more than **>27,791 hectares.**

Local Infrastructure:

Power, roads, mill, and local workforce reduce costs and enhance project viability. The past producing Kemess Mine features a 50k tonnes per day processing plant and site infrastructure including a water treatment plant, camp, and air strip.

Geology:

Highly prospective under explored portfolio within correct geological stratigraphy, hosting multiple known deposits. (Kemess, Lawyers, Ranch, AuRORA, Joy, Pine, Baker, Shasta, Mets)

Near Term Milestones: :

Systematic exploration plan for spring, 2026 large scale comprehensive geochemical sampling, induced polarization geophysics and drill target definition on primary targets Lawyers East, Borealis and Golden stranger to drill, sell, option, and or joint venture.

Cap Table

FUNDAMENTAL DATA	(CAD)
CSE	GXLD
Current Outstanding	44,159,209
Warrants Outstanding	12,673,095
RSUs Outstanding	2,100,000
Options Outstanding	125,000
Fully Diluted	**57,738,796**

Hi-View Resources Inc. is a publicly listed company traded on the Canadian Securities Exchange **(CSE: GXLD),** OTC **(OTC: HVWRF),** and Börse Frankfurt **(FSE: B63),**

Toodoggone Investment

Raised in Last 24 Months	
TDG	$ 46,312,280
THESIS GOLD	$ 110,572,000
SUN SUMMIT MINERALS	$ 28,049,554

Recent Joint Ventures

FREEPORT-MCMORAN COPPER & GOLD

HDI AMARC

- **Freeport invested $35M early** to earn a 60% stake in the JOY District with Amarc.
- **A $10M program budgeted for 2025,** with Amarc and Freeport advancing plans following Freeport's election to proceed with the **$75M Stage 2 Earn in.**

centerra GOLD

Teck

SKEENA GOLD + SILVER

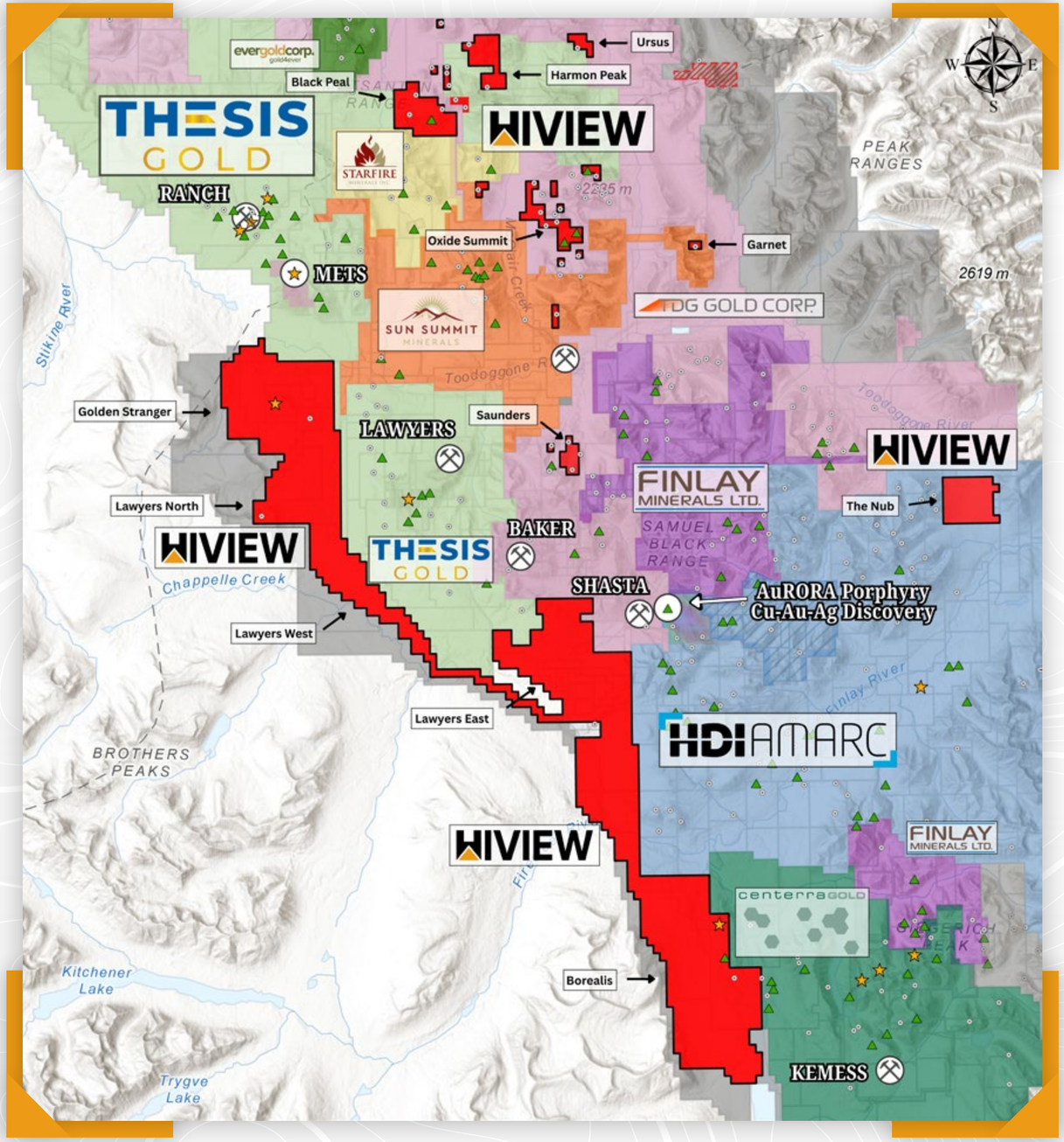
ANGLOGOLD ASHANTI

- Centerra Gold (TSX:CG) has acquired **9.9%** stake in Thesis Gold (TSXV: TAU) for a total of **C$29.9M**
- Centerra's 2025 exploration budget doubled for its **Kemess Mine** to **$10–$12M** to target infill drilling and high-grade zones at depth.
- Metal Energy Corp. (TSX-V: MERG) has closed $9.25-million strategic financing with **Teck** & **Centerra Gold** each acquiring 9.9%.
- Skeena sold its Sofia Property to TDG Gold for **8 million shares** at $0.50/share and purchased 14 million flow-through shares at $0.50/share, acquiring **13%** of TDG.
- AngloGold Ashanti (NYSE: AU) acquired **5%** stake in Thesis Gold (TSX: TAU) for **C$38.6M**

Toodoggone Companies

Company	Land Package (Ha)	Market Cap ($)
Centerra Gold Inc. **(TSX: CG)**	**~32,661**	**$4.542B**
Thesis Gold Inc. **(TSX-V: TAU)**	**~48,500**	**$767M**
TDG Gold Corp **(TSX-V: TDG)**	**~50,000**	**$155M**
Amarc Resources Ltd. **(TSX-V: AHR)**	**~48,296**	**$198M**
Sun Summit Minerals Corp. **(TSX-V: SMN)**	**~25,000**	**$37M**
Finlay Minerals Ltd. **(TSX-V: FYL)**	**~17,249**	**$19M**
Hi-View Resources Inc. **(CSE: GXLD)**	**~27,797**	**$10M**

As of March 25, 2025



The Lawyers East

High Priority Target - Porphyry

The South Block appears to be largely hosted within the Black Lake Intrusive suite based on regional geology. However, local geology is more irregular than previously mapped, a view supported by geophysical data. Remnants of Hazelton volcanics, skarn-altered sediments, and widespread epithermal alteration are also present.

The **eastern anomaly measures approximately 1.4 by 1 km** and returned values up to **673 ppm Cu, 93 ppm Mo, and 0.531 ppm Au, along with a high-grade silver result of 59.3 ppm Ag** just outside of the main copper-molybdenum zone.

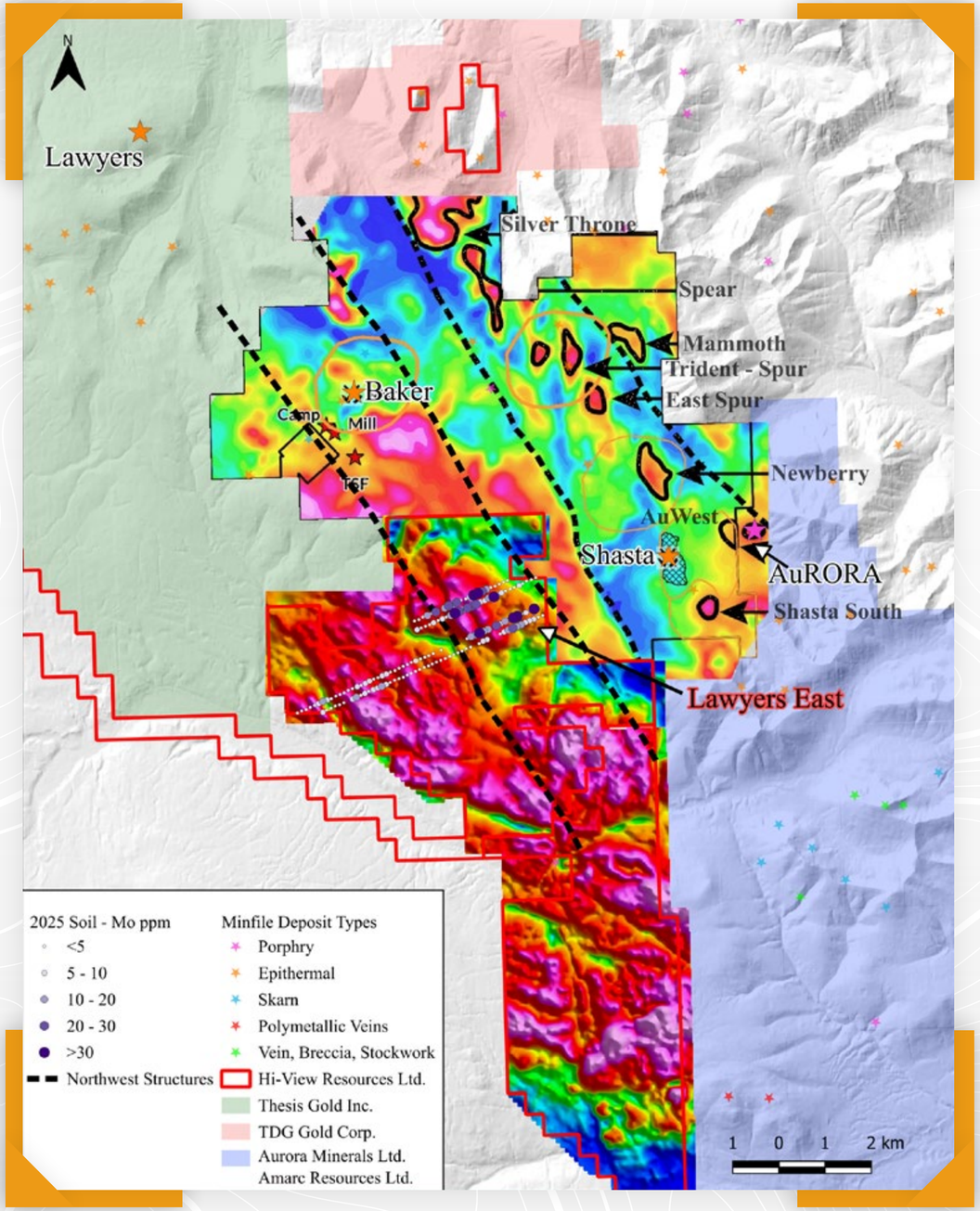
Rock samples collected during the program consisted of coarse-grained monzonite belonging to the Black Lake Intrusive Suite, a known host to porphyry-style copper systems.

- Strong mag anomalies consistent with other regional mineralized trends.
- Intersecting structures offer potential for concentration of mineralization.
- Historical soils just off-property along geophysical trends returned good Au values.

✓ **Rock & Soil Campain** (Completed)

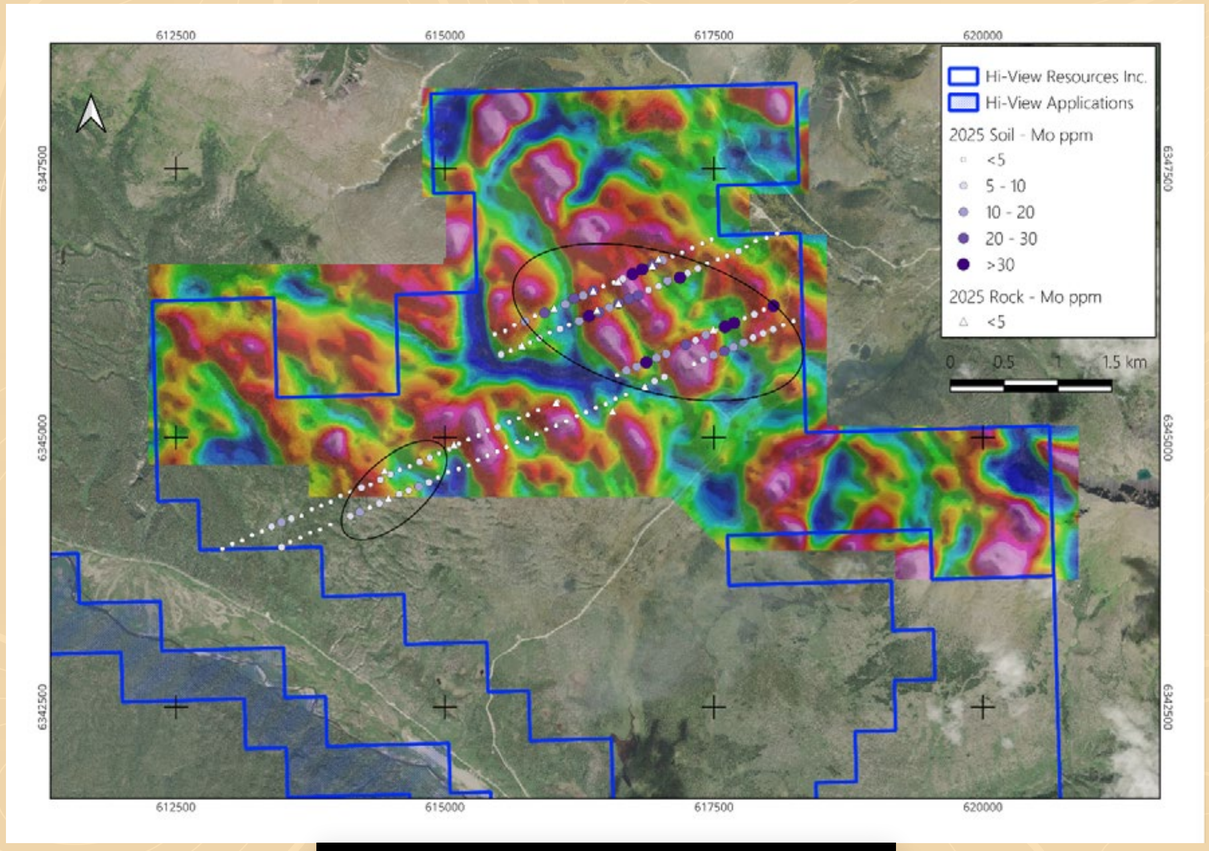
✓ **Airborne Magnetics** (Completed)

Airborne survey was conducted with a specially designed GEM Systems GSMP 35A Airborne Potassium Vapor high resolution magnetometers mounted on a non-magnetic stinger in a tri-axial array.

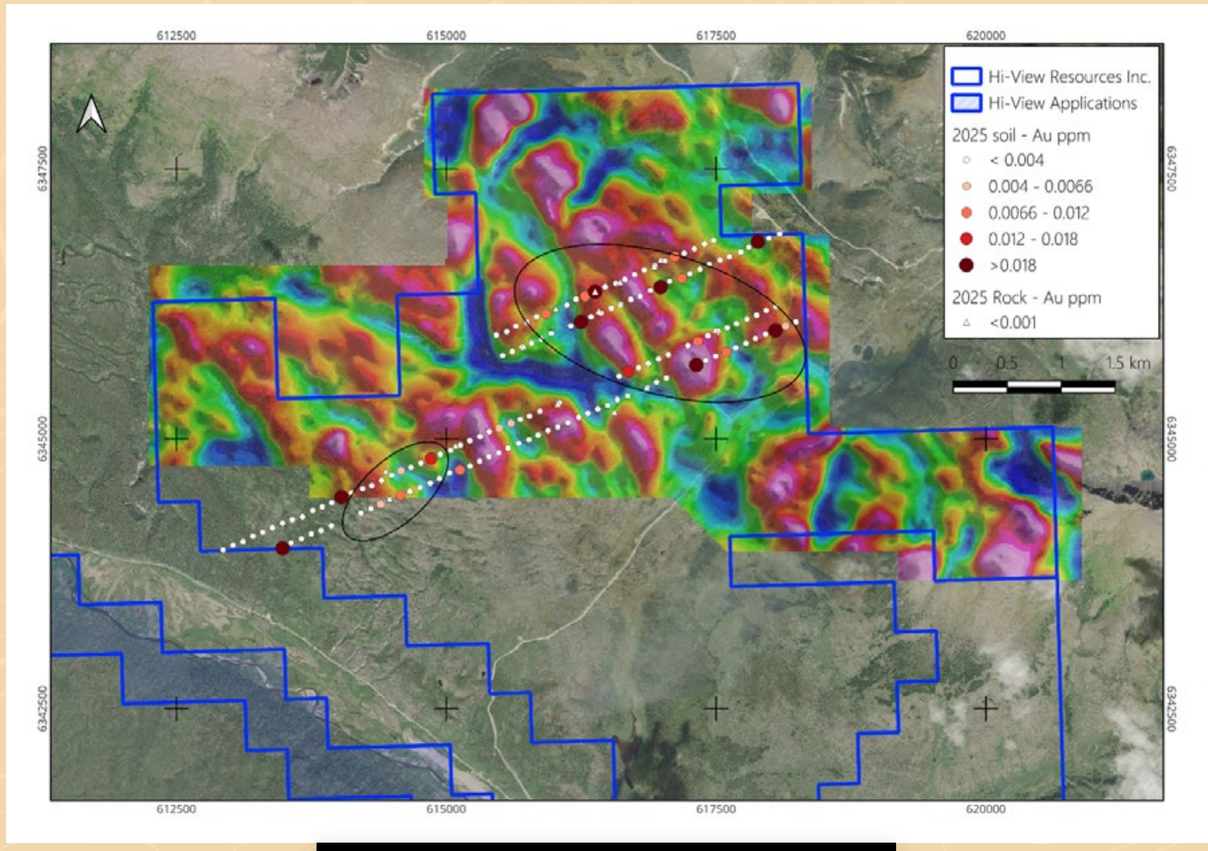


The Lawyers East

High Priority Target - **Porphyry**



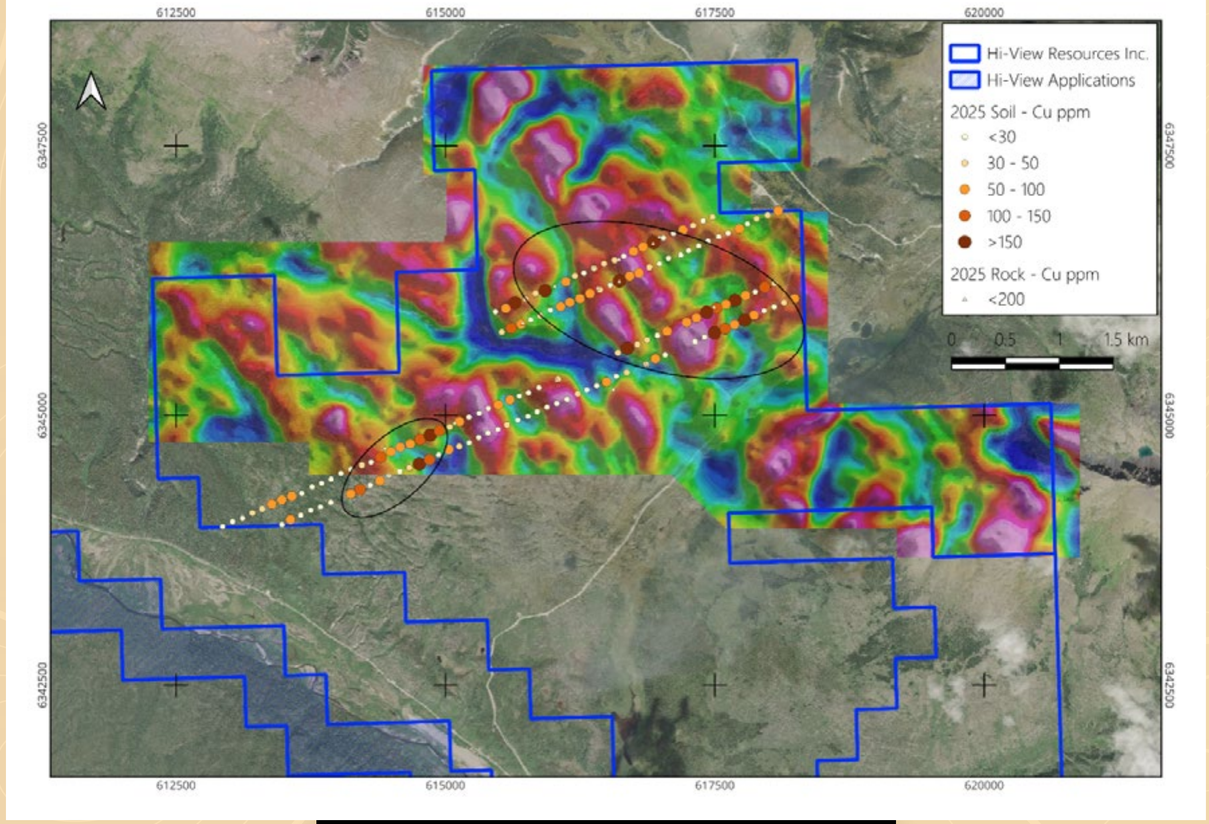
ROCK & SOIL GEOCHEM - Molybdenum



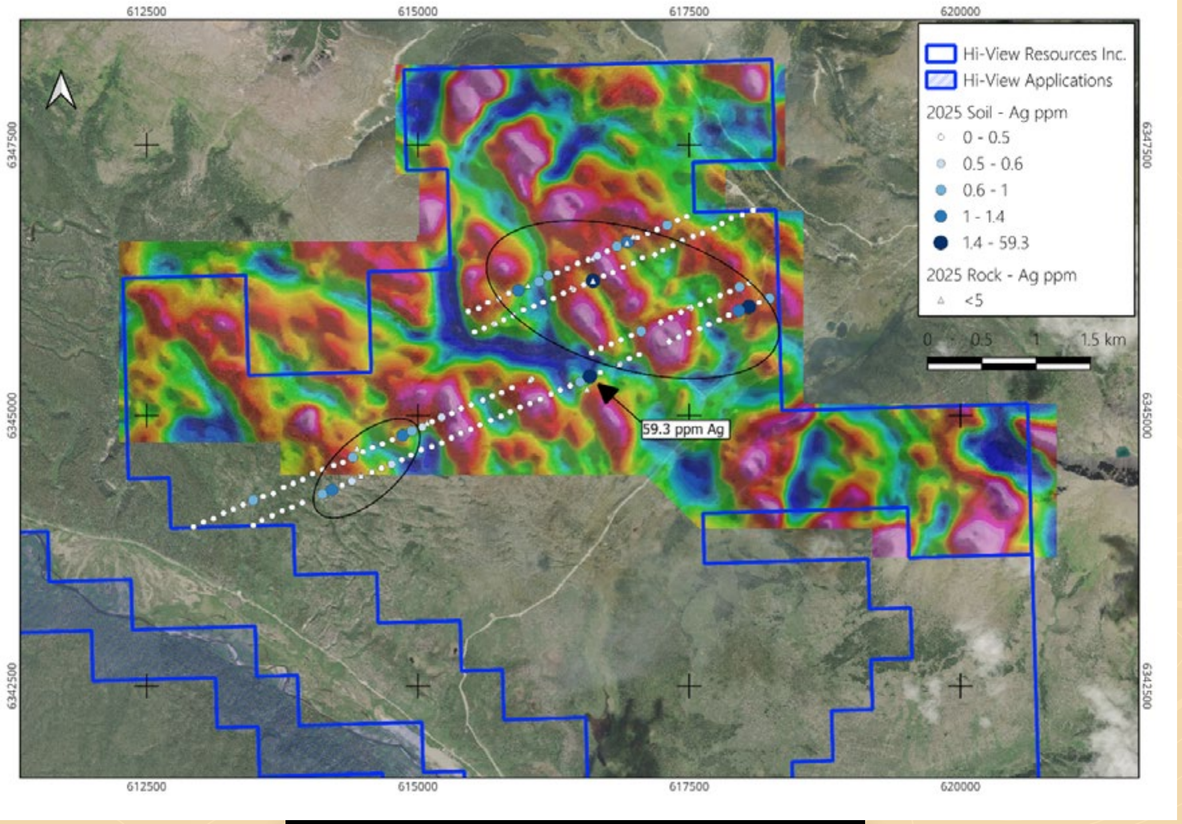
ROCK & SOIL GEOCHEM - Gold

The Lawyers East

High Priority Target - **Porphyry**



ROCK & SOIL GEOCHEM - Copper

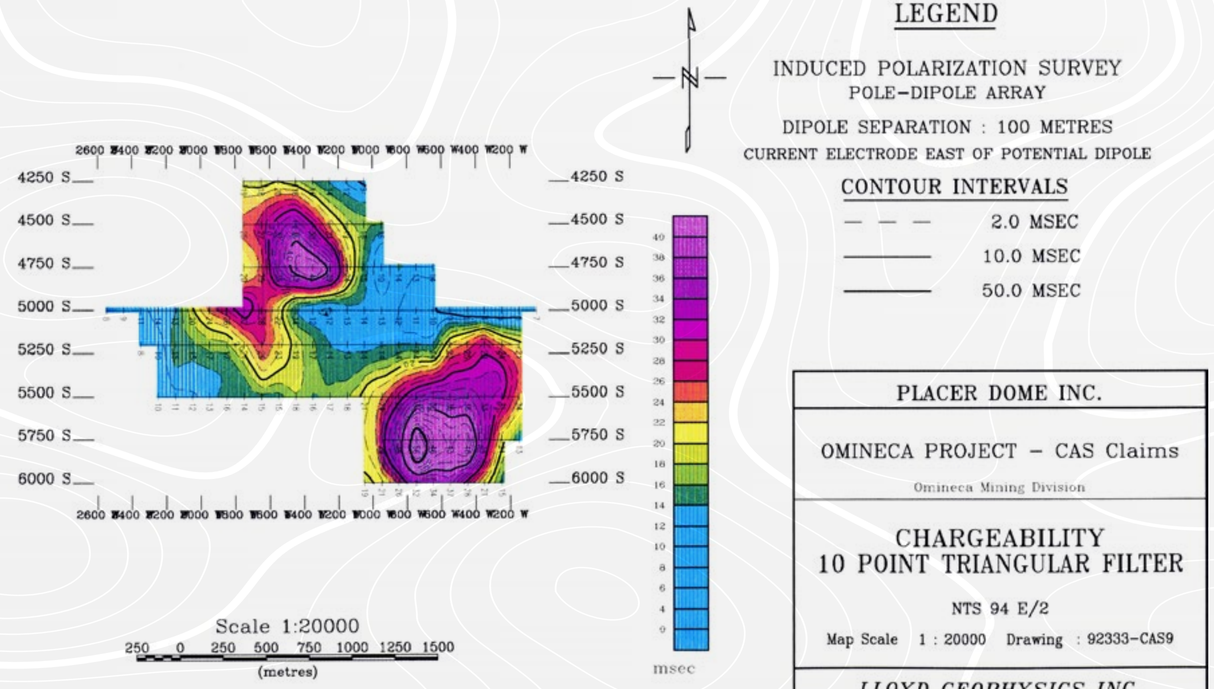


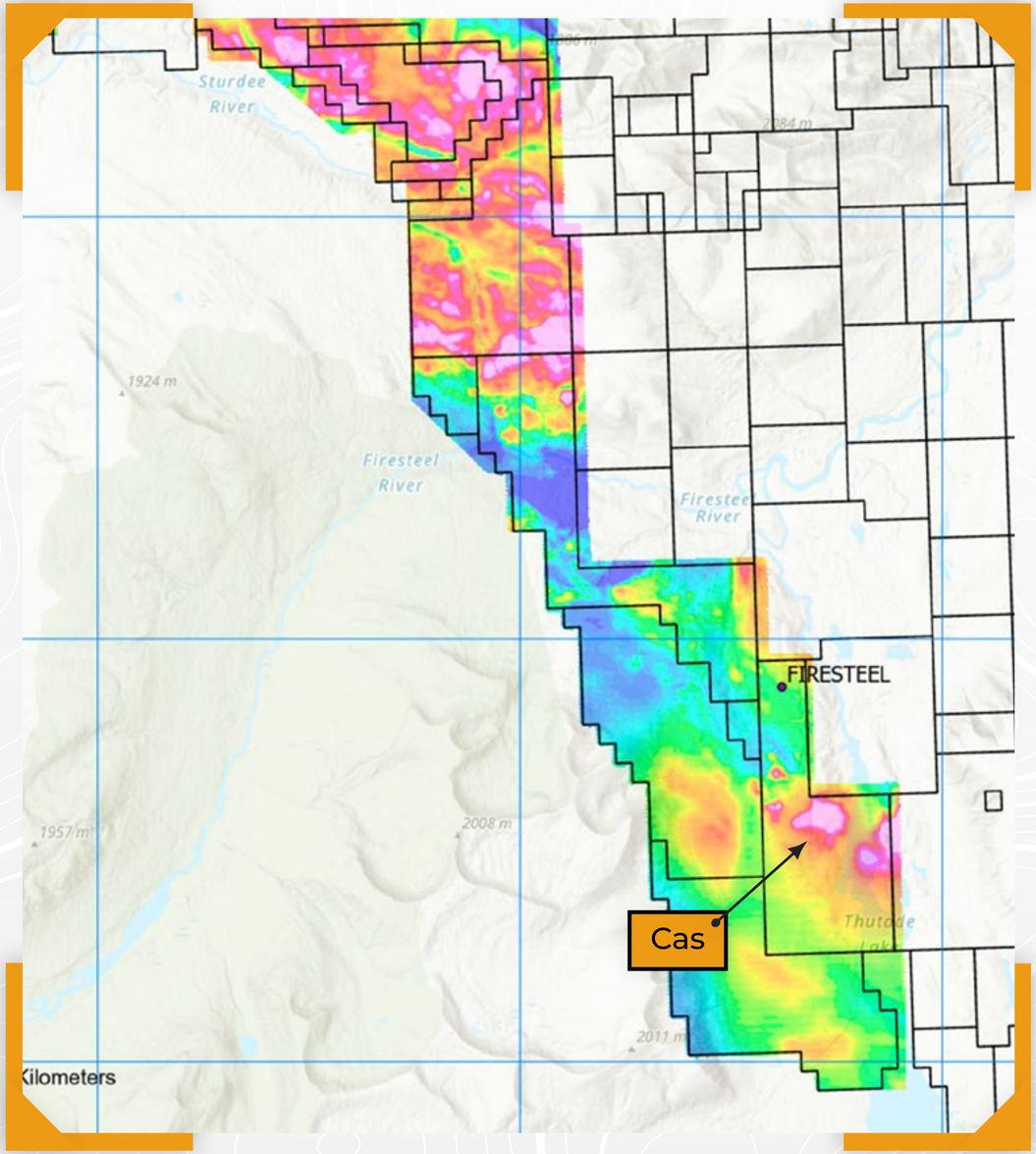
ROCK & SOIL GEOCHEM - Silver

The Borealis - Cas

High Priority Target - Porphyry

In 1992, Placer Dome identified **IP and magnetic anomalies** with **coincident Au-Ag-Cu geochemical highs** at the Cas area, including rock samples up to 2.3% Cu, 695 ppb Au, and 106 g/t Ag, indicating a sulphide-bearing system with porphyry potential at depth. The resistivity response was strong **over the mapped intrusion (up to 8000 Ohm-m)** revealing a high-potential target, with **IP chargeability highs (up to 73 msec).** This high chargeability and low resistivity response is typical of disseminated sulphide mineralization which occurs in porphyry copper systems.

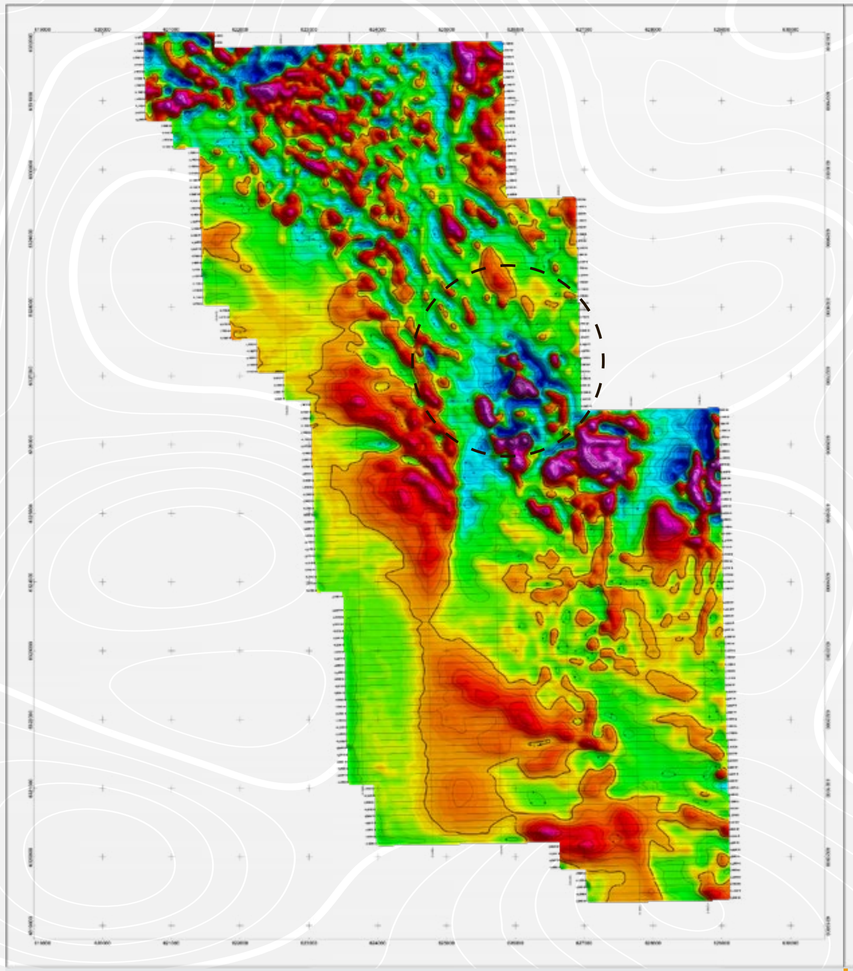




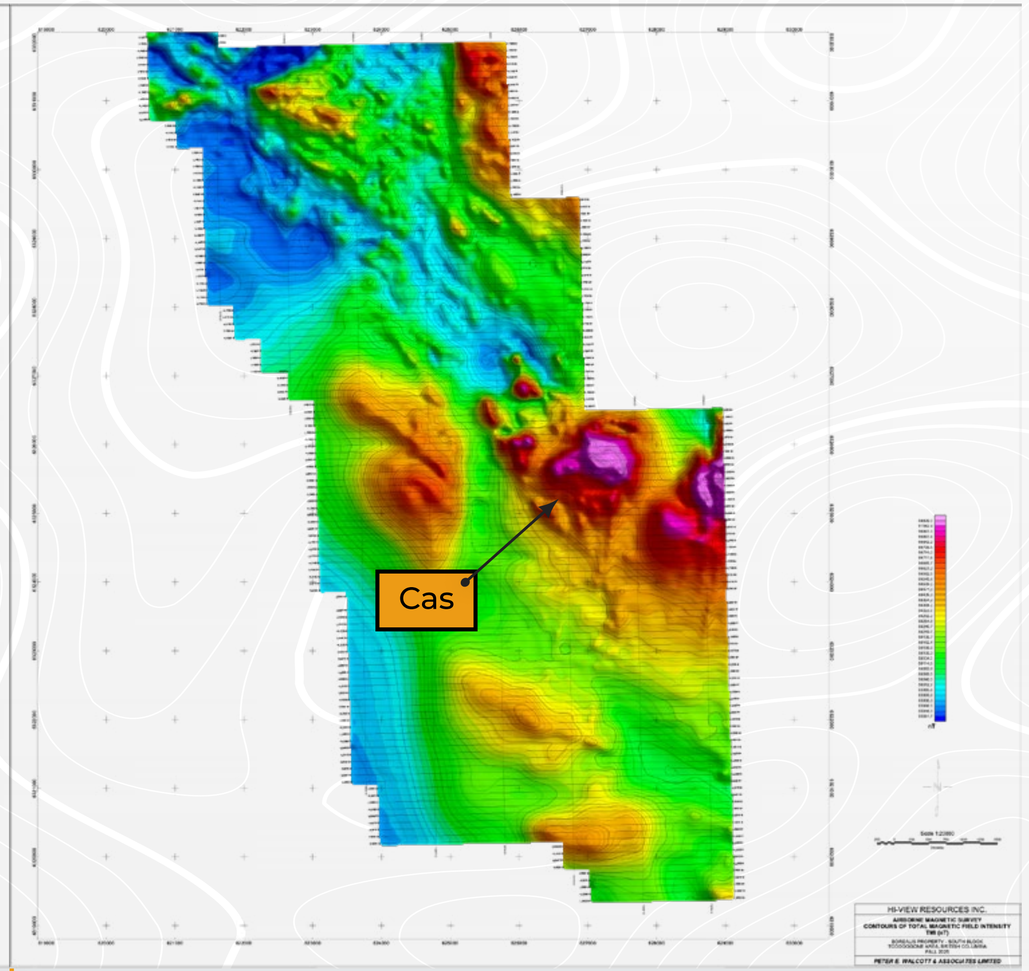
CAS 3-9 094E 378
https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20378
https://apps.nrs.gov.bc.ca/pub/aris/Report/22721.pdf/

The Borealis - South

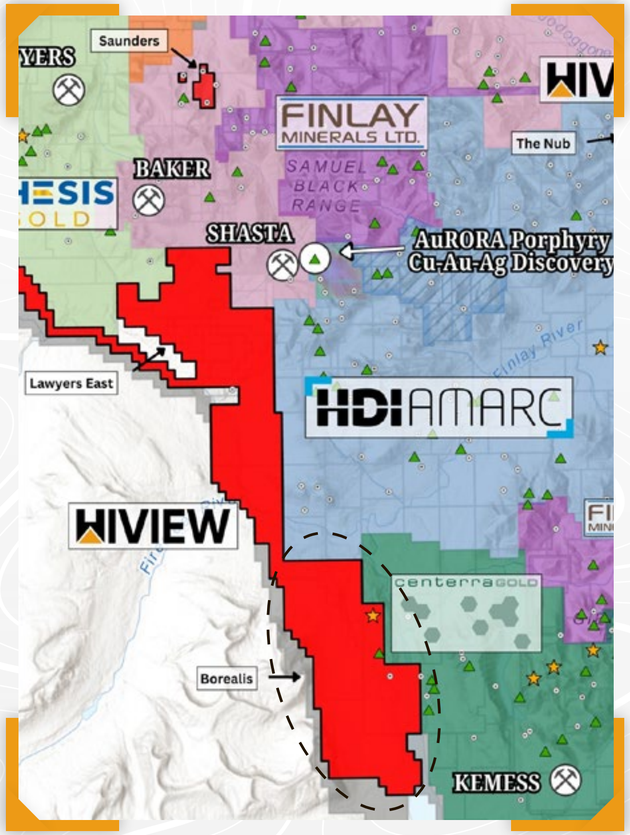
High Priority Target - **Porphyry**



AIRBORNE MAGNETIC SURVEY CONTOURS OF CALCULATED 1VD (nT/m)



AIRBORNE MAGNETIC SURVEY CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY TMI (nT)



The Borealis - Bren & Fire Steel

Firesteel

Located approximately 13.5 km northwest of the Kemess Mine and adjacent to Centerra claims, the Firesteel Zone hosts a large polymetallic system within Astika limestones.

- Zinc, silver, lead, and copper mineralization
- Replacement, skarn, and vein styles
- Mineralized area approximately 2,000 m × 700 m

Calcine Zone Highlight
- Circular, zinc rich carbonate body approximately 45 m in diameter and 4.5 m thick
- Massive sphalerite, chalcopyrite, and galena clasts

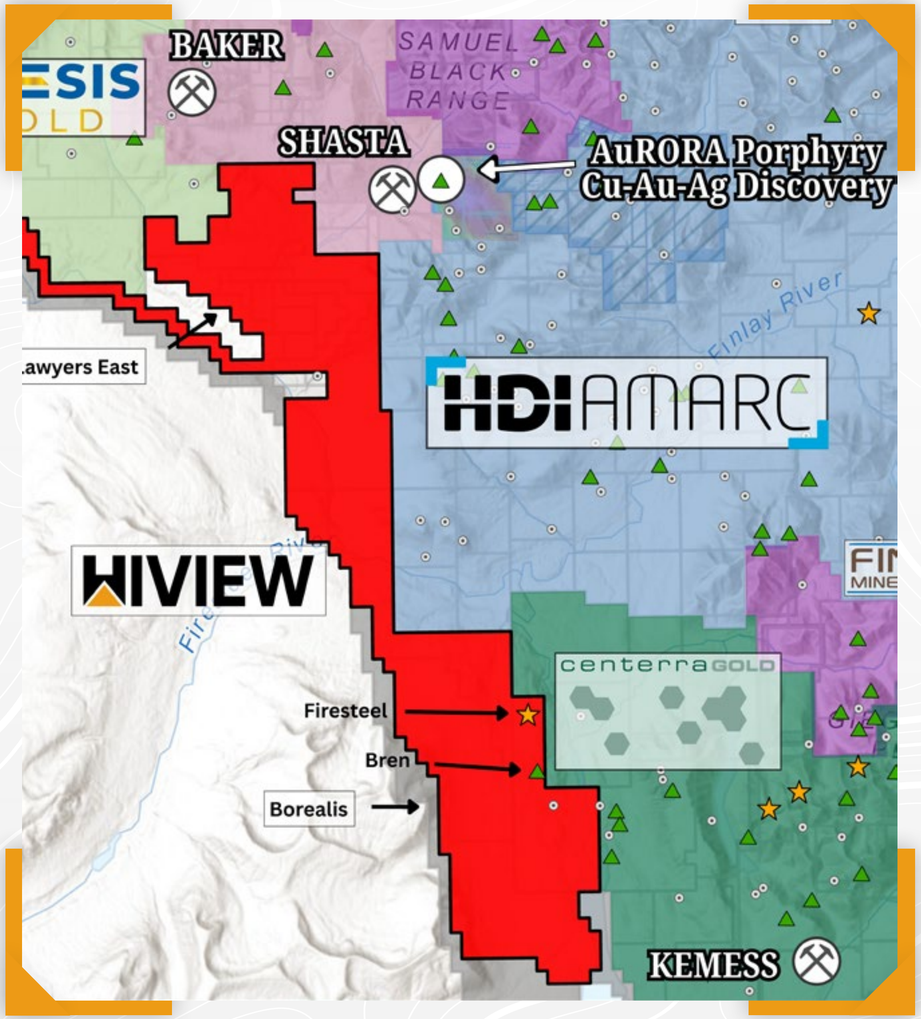
Historic Grades (3)
- 1.0 oz/ton silver
- 0.3 percent copper
- 10 percent zinc

Bren

Located approximately 2 km south of the Firesteel Zone, the Bren Zone hosts high grade polymetallic silver dominant veins.

- Silver, lead, zinc, and gold mineralization
- Freibergite bearing quartz veins

Historic Results
- Rock samples up to **11,700 g/t** silver (4)
- Drilling returned up to **140.2 g/t silver** and 0.68 g/t gold over 0.60 m (5)

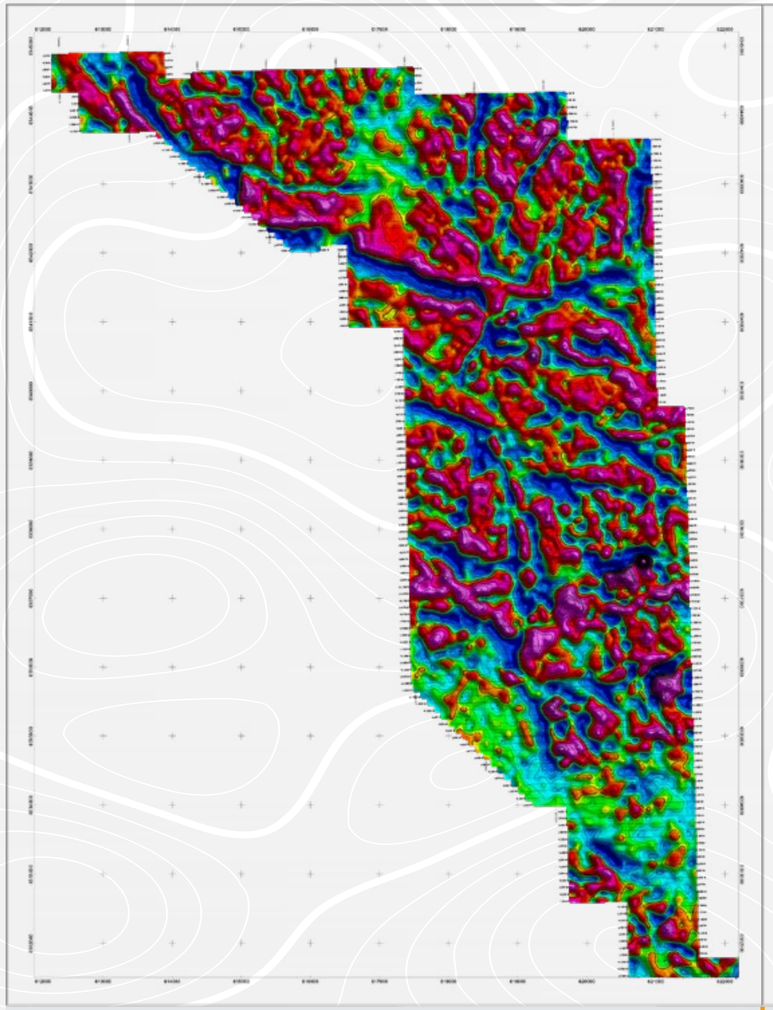


FIRESTEEL094E 002
https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20002

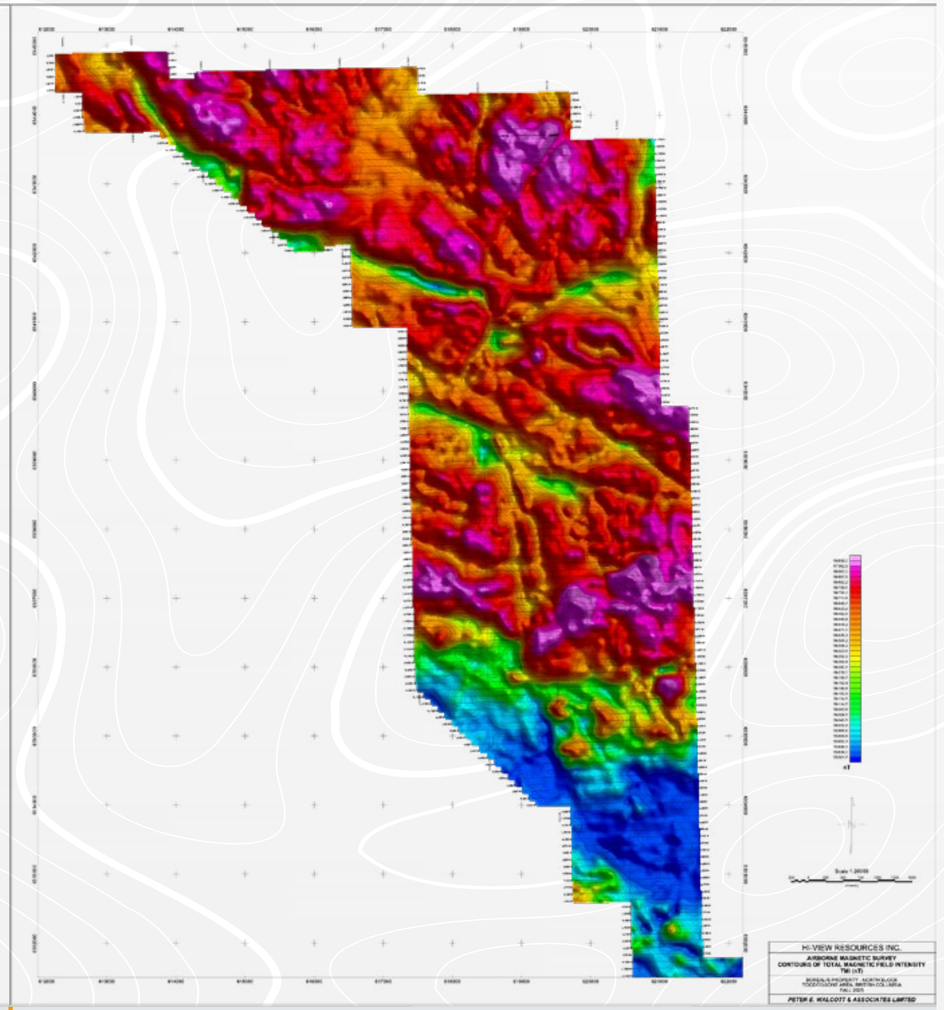
BREN 094E 365
http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20365

(3) B.C. assessment report 25003
(4) B.C. assessment report 22721
(5) B.C. assessment report 25003

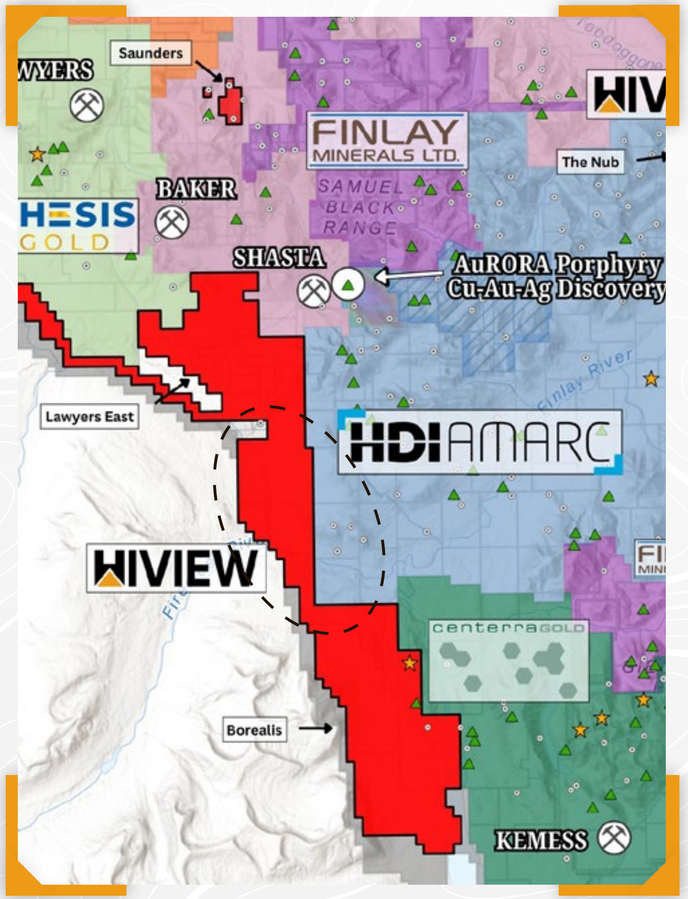
The Borealis - North



AIRBORNE MAGNETIC SURVEY CONTOURS OF CALCULATED 1VD (nT/m)



AIRBORNE MAGNETIC SURVEY CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY TMI (nT)



The Golden Stranger

High Priority Target - **Epithermal**

The Golden Stranger Property has undergone exploration through shallow surface trenches, test pits, and **29 BQ diamond drill holes totaling 3,523 meters,** conducted between 1987 and 1988.

2025 work included VLF-EM, Ground Magnetics, Induced Polarization, airborne surveys, and silt and soil sampling for geochemical analysis. The project is drill permitted

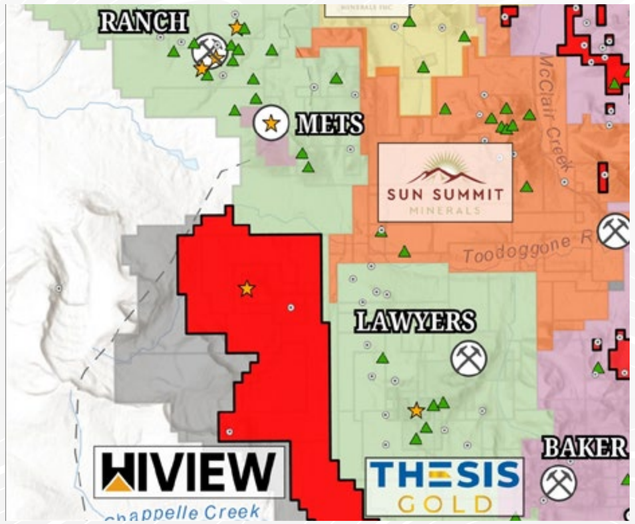
Historic Resource: Preliminary findings indicate **498,905 tonnes** of mineralized material with an average grade of **2.74 g/t of gold**

(Sutton Resources Ltd., Report to Shareholders, March 30, 1989, cited in Energy, Mines and Resources Canada Mineral Bulletin MR 223, B.C. 268, 1989).

Totalling:
***39,870 ounces of Gold**
(ounce /t : 34.286 g/t)

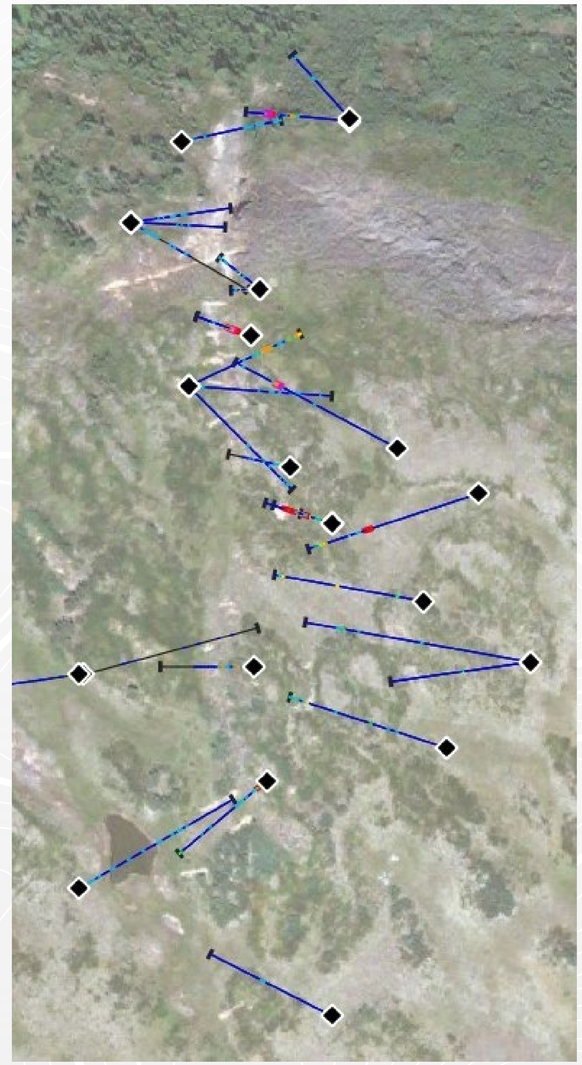
High-grades:
111.5 g/t Au & **2,740 g/t Ag & 3.72% Cu**

***NOT NI43-101 COMPLIANT**
GOLDEN STRANGER 094E 076
http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20076



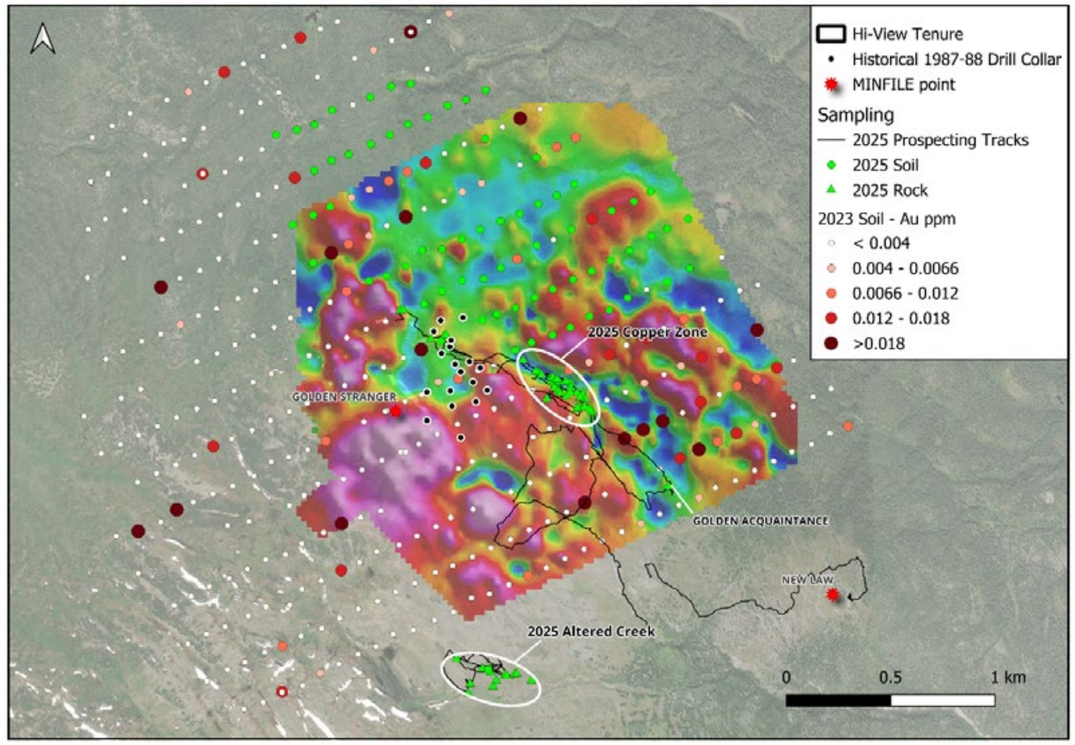
DDH	Interval (meters)	Meters	Au (g/t)	Ag (g/t)
19	387-397	10	0.03	5.9
	397-407	**10**	**11.55**	**6.2**
23	252-257	5	2.71	47.7
24	427-437	**10**	**3.4**	**1.6**
25	177-187	10	0.26	12.4
	187-197	10	1.53	11.8
	262-267	**5**	**5.75**	**10.4**
	267-272	**5**	**6.23**	**14.3**

Geology:
Strat Name: Toodoggone Volcanics - Metsantan Member
Strat Age: Lower Jurassic
Other Deposits in the formation Include Lawyer's Gold



The Golden Stranger

High Priority Target - **Epithermal**



2025 Copper Zone Mapping

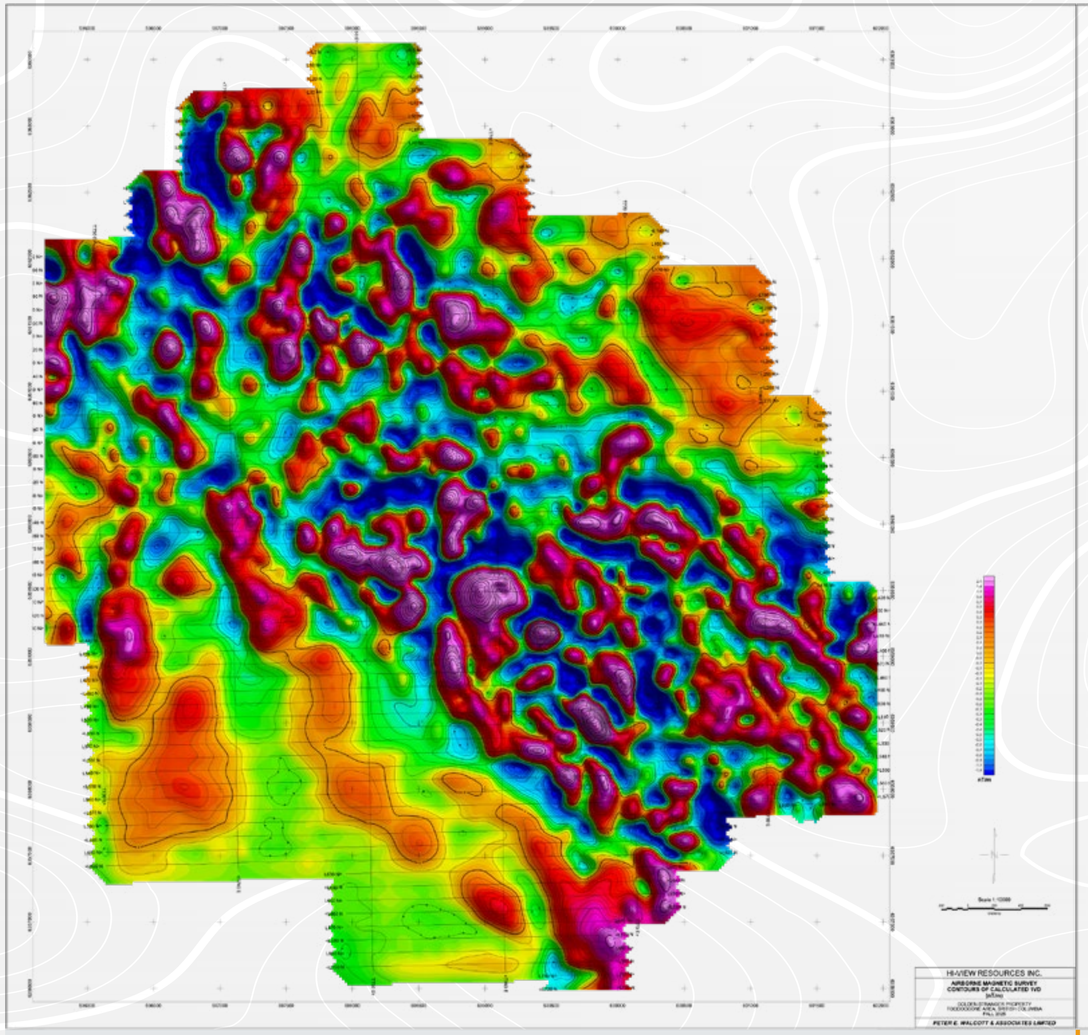
Higlights of 2025

- Nine preliminary drill holes are planned to test the main Golden Stranger mineralized corridor and new copper-gold anomalies identified during the 2025 fieldwork.
- Structural confirmed two dominant joint and vein orientations, normappingth-northwest with secondary west-northwest structures. The orientations are consistent with district-scale epithermal systems in the Toodoggone.
- The Main Zone hosts semi-continuous mineralization over 270 m strike, averaging 4–7 m true width to a depth of 80 m, with historical trenching results including 6.9 m grading 8.31 g/t Au and 3.9 m at 14.26 g/t Au.
- The 2025 Copper Zone surface anomaly extends 330 m × 70 m, with samples up to 3.72% Cu, 2.42 g/t Au, and 1,400 ppm Ag, associated with chalcocite, malachite, and bornite in hematized andesite.

- ✓IP Completed (Pending Results)
- ✓Airborne Magnetics Completed (Pending Results)
- ✓Rock & Soil Samples (Assays Pending)
- ✓Field Mag & VLF (Completed)

The Golden Stranger

High Priority Target - **Epithermal**



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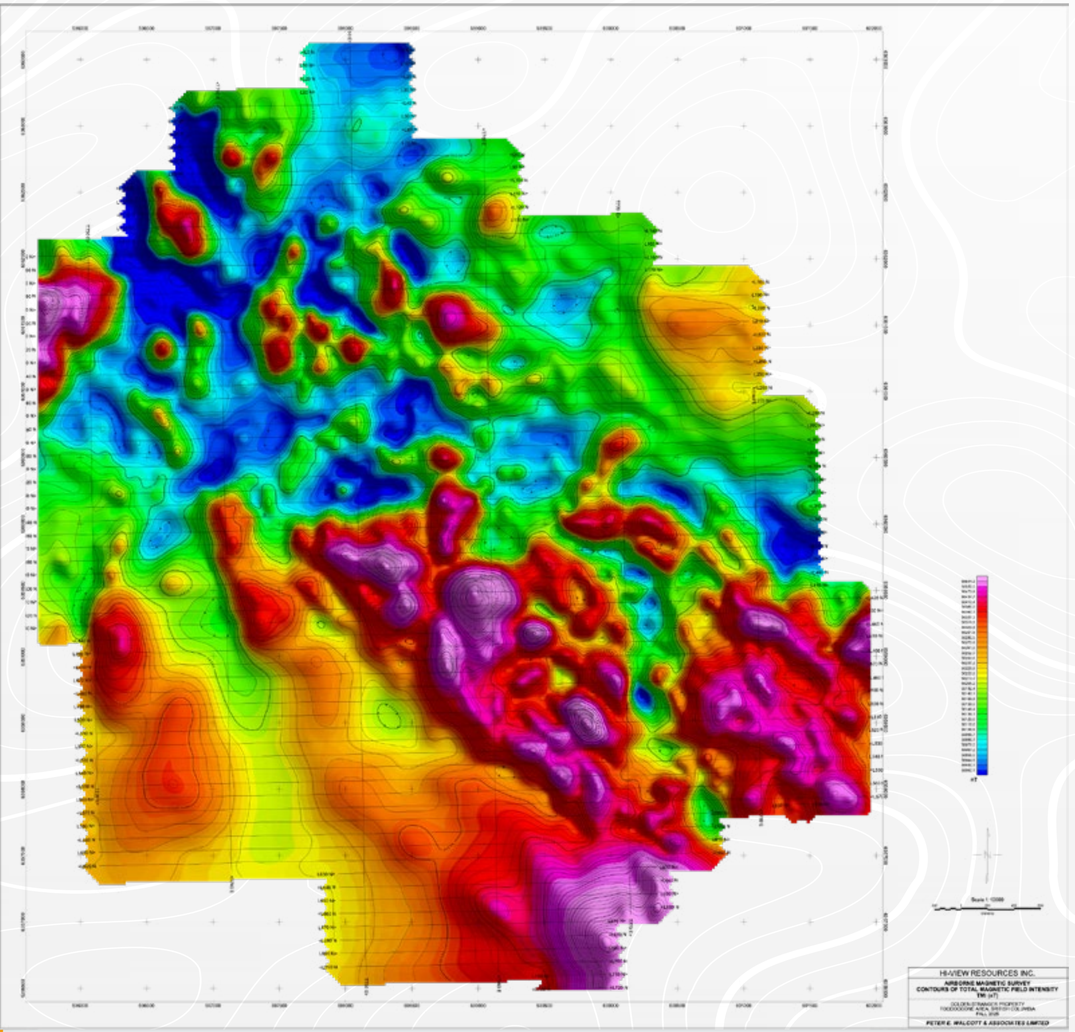

AIRBORNE MAGNETIC SURVEY CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY TMI (nT)

Next Phase of Exploration

Three High Priority Targets
Final Preparation for Drill Testing

01. Lawyer's East (Porphyry Target)

1. Blanket Geochemical Sampling program
2. Deep Induced Polarization
3. Final Drill Target Selection
4. Drill Program, sell, option or joint venture

02. Borealis (Porphyry Target)

1. Blanket Geochemical Sampling program
2. Deep Induced Polarization
3. Final Drill Target Selection
4. Drill Program, sell, option or joint venture

01. Golden Stranger (Epithermal Target)

1. Blanket Geochemical Sampling program
2. Additional Lines Deep Induced Polarization
3. Final Drill Target Selection
4. Drill Program, sell, option or joint venture

Management

Robert “Nick” Horsley
CEO

Mr. Horsley brings over 20 years of capital-markets experience and has held founding, executive, and advisory roles across corporate finance, investor relations, telecommunications, and natural resources. He previously identified a Saskatchewan potash asset sold to Africa Oil, a Lundin Group company and co-founded a tower company that secured over $200 million in contracts, generated $20 million in annual revenue, and deployed 700 towers worldwide.

Nader Mostaghimi, PGeo, MSc
VP Exploration

Mr. Mostaghimi is a professional geologist with over eight years of experience in mineral exploration across the Americas. His background is rooted in structural geology, exploration targeting, and the integration of geological, geophysical, and geochemical data to advance exploration programs from early-stage evaluation through drill targeting. Prior to joining Hi-View Resources, Nader worked with major and junior mining companies, including Barrick Gold, contributing to exploration programs across a range of geological settings. He has led field programs, drill campaigns, and technical workstreams, working closely with multidisciplinary teams in remote and logistically complex environments. Nader holds a Master of Science in Geology and is a registered Professional Geoscientist with Engineers and Geoscientists BC (P.Geo.).

Daryn Gordon, CPA, CA
CFO

Mr. Gordon is a Chartered Professional Accountant (CPA, CA) with more than two decades of finance and accounting experience. He started his career at global auditing firms Grant Thornton LLP and PwC Canada. For the last 14 years, Mr. Gordon has continued to expand his expertise and knowledge by providing CFO services to Canadian companies in a variety of industries. Mr. Gordon has a Bachelor of Management degree from the University of Lethbridge.

Directors

Richard Klue
Independent Director

Mr. Klue brings more than 40 years of experience in the global mining, minerals, and metals industry. He has held numerous senior leadership roles overseeing engineering studies, project development, operations, and technical services across multiple jurisdictions. Most recently, Mr. Klue served as Vice President Technical Services at Mayfair Gold Corporation where he led the completion of a successful pre-feasibility study. Prior to that, he was Vice President Engineering and Studies at Hudbay Minerals Inc., Vice President Technical Services at Copper Mountain Mining Corporation, Regional Director Mining and Metals at Hatch Ltd., and Senior Vice President at Tetra Tech Wardrop.

Emily Sewell
Director

Ms. Sewell is a graduate of the UBC Sauder School of Business and is currently the CFO and director of Germanium Mining Corp., as well as a director for Stearman Resources Inc. Ms. Sewell is also a consultant to a local real estate investment trust. Her previous experience includes working as an Associate for RBC Global Asset Management and serving as the VP of Finance and Development for a clothing design and manufacturing company.

Rodney Campbell
Director

Mr. Campbell worked previously as a Financial Advisor at BMO Nesbitt Burns where he formed solid relationships and gained vast knowledge of the finance industry. In addition to his experience in the finance industry, Mr. Campbell also worked in the Oil and Gas sector for 17 years where he handled Procurement and development of the fuel business for many industry leaders such as Encana, Apache Corporation, Canadian Hunter Exploration, Elbow River Resources, ERS, and MP Energy.

Advisors

Michael Dufresne, PGeo
Technical Advisor

Mr. Dufresne is President and a principal of APEX Geoscience Ltd. He holds a B.Sc. in Geology from the University of North Carolina at Wilmington (1983) and an M.Sc. in Economic Geology from the University of Alberta (1987). He is a Professional Geologist registered with APEGA, APEGBC, and NAPEG. Mr. Dufresne has over 30 years of consulting experience, conducting and directing exploration programs worldwide for junior and major mining companies across a range of commodities and deposit types, including diamonds, gold (placer and lode), base metals, and industrial minerals. He has authored numerous technical reports for public companies covering early- to advanced-stage exploration projects, including resource work across multiple commodities and deposit types. Mr. Dufresne has been integral to several major discoveries in Canada and Australia and has published extensively on Alberta's regional mineral potential.

Robert W. Schafer
Technical Advisor

Mr. Schafer has over 40 years of experience in the mineral industry, working internationally with major and junior mining companies. He is the founder and Managing Director of Eagle Mines Management, a globally active private natural resources corporation. Over the past 20 years, he has held executive and senior management roles with Hunter Dickinson Inc., Kinross Gold Corp., and BHP Minerals. Mr. Schafer joined Hunter Dickinson Inc. in 2004 as Executive Vice President of Business Development, where he led the identification, evaluation, and structuring of mineral transactions worldwide. His experience spans more than 70 countries, including Russia's Far East, Australia, China, Afghanistan, India, Southern Africa, and South America, with expertise in exploration strategy, project acquisition, and management of international exploration teams.

Perry Cook
Corporate Development

Mr. Cook brings over 30 years of experience in the natural resources sector in Northern British Columbia, with a particular focus on mining and collaboration with First Nations communities. As a former resident of Prince George, he has deep regional insights. His background also includes media and marketing, and he previously worked with the Tsay Keh Dene First Nation in the Toodoggone region. Mr. Cook holds an MBA from Athabasca University and an MA in First Nations Studies from the University of Northern British Columbia.

Advisors

Shannon Broughm, PGeo
Technical Advisor

Ms. Broughm has nine years of experience as a consulting geologist, managing and executing mineral exploration programs for junior mining companies targeting base and precious metals across a range of deposit types, with a particular focus on porphyry–epithermal systems. Her experience includes nine years with APEX and five summers while a student working with the Geological Survey in Newfoundland and Labrador and the Department of Natural Resources in Nova Scotia. She has worked extensively in the Toodoggone region since 2018, where she has developed strong technical expertise in the geology, structural controls, mineralization, and effective exploration techniques for discovery. Her most recent work includes leading exploration programs targeting high sulphidation and porphyry systems in northeastern British Columbia.

Marilyne Laccase, PGeo
Technical Advisor

Ms. Lacasse brings over 15 years of mineral exploration experience to her role as Technical Advisor to Hi-View, with work spanning grassroots discovery through feasibility-stage development, primarily focused on precious metals in northwest British Columbia and southeast Alaska. Her experience covers porphyry, epithermal, intrusive-related, orogenic vein, Archean lode-gold, and VMS systems. She is the founder of Outbounds Consulting, a geological management firm providing strategic guidance and field oversight for junior exploration companies. Known for her practical, field-driven approach developed in challenging mountainous terrain, she emphasizes strong planning and adaptability while aligning technical execution with project objectives. Ms. Lacasse holds a B.Sc. in Geology from the Université du Québec à Montréal (UQAM) and is a registered Professional Geologist and Qualified Person under NI 43-101.

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APPENDIX

Appendix A

The Saunders

Priority Target

The 209.6 ha Saunders Property is split into two discontinuous claim groups covering three BC MINFILE occurrences: Saunders Northwest (094E156), Saunders North (094E155), and Saunders South (094E154). Mineralization is hosted in quartz veins and stringers associated with silicification and argillic alteration of the surrounding rocks.

Historic sampling at the Saunders North occurrence reported up to **1.42 g/t Au and 11.7 g/t Ag** (BC AR 14487). The property is considered prospective for both epithermal gold-silver systems and porphyry copper-gold mineralization.

Key Highlights:

Four Known Occurrences: Three low-sulphidation epithermal systems and one porphyry-style target ("SOM") in the SE corner.

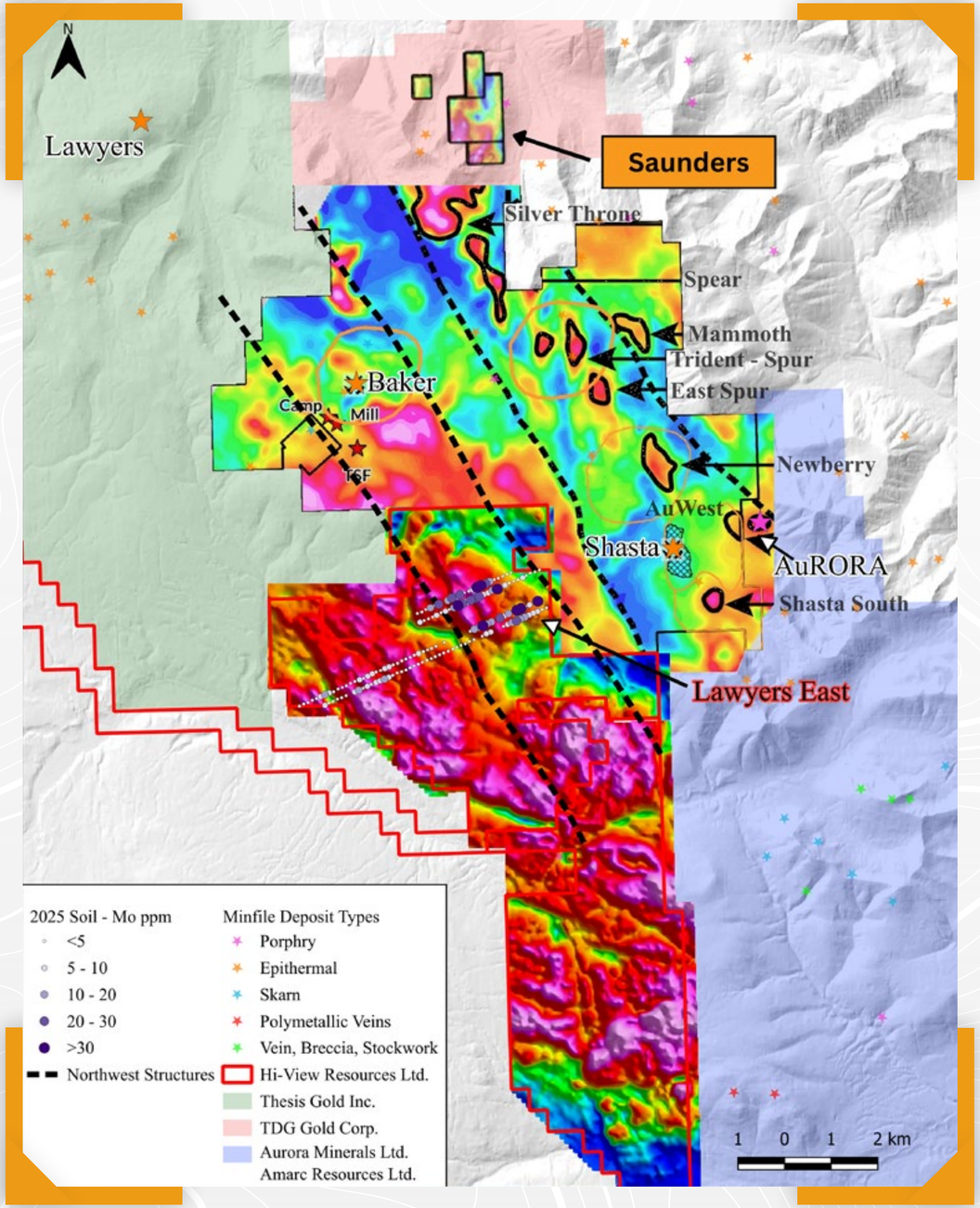
Major Structures: Transected by NW-trending Saunders Fault (same corridor as Aurora & Shasta) with ENE cross-structures — key mineralization controls across the district.

Favorable Geology: Jurassic intrusives, Hazelton stratigraphy, and potential "Red Line" unconformity — ideal setting for porphyry and epithermal systems

Geophysical Anomalies: >23 mV/V chargeability highs — likely pyrite halos requiring vectoring toward mineralized core.

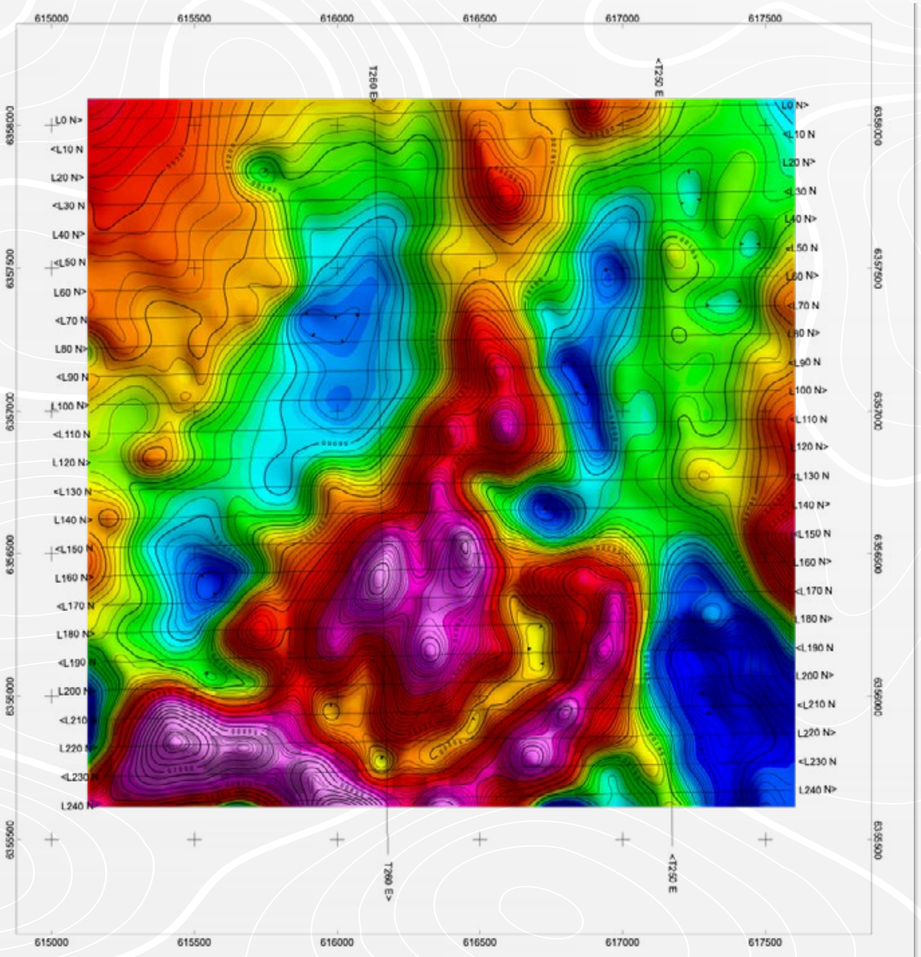
✓ **Airborne Magnetics (Completed Pending Results)**

SAUNDERS NORTHWEST 094E 156 - http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20156
SAUNDERS NORTH 094E 155 - http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20155
SAUNDERS SOUTH 094E 154 - http://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20154

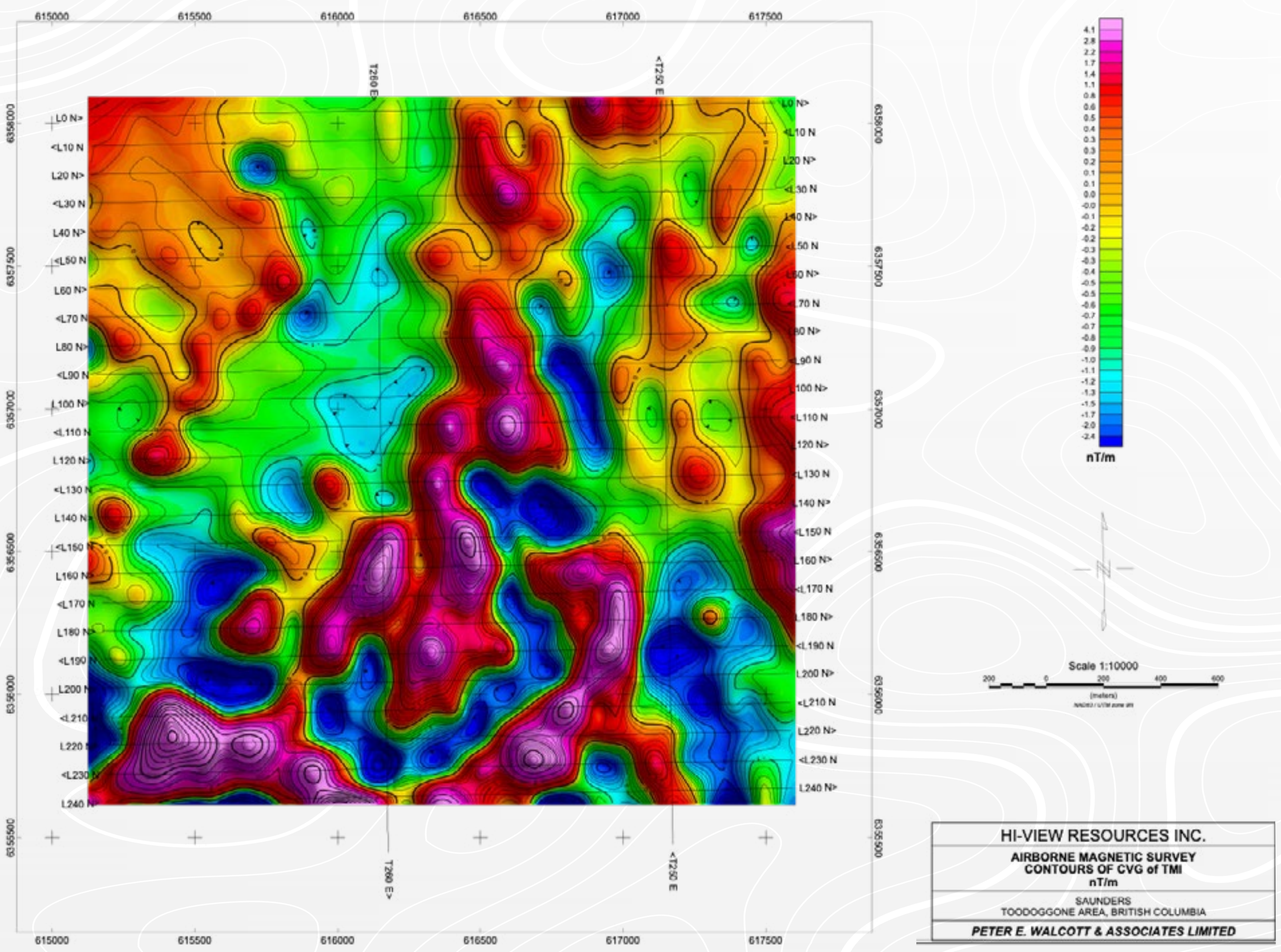


The Saunders

Priority Target



AIRBORNE MAGNETIC SURVEY CONTOURS OF CALCULATED 1VD (nT/m)



AIRBORNE MAGNETIC SURVEY CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY TMI (nT)

Appendix B

The Black Pearl

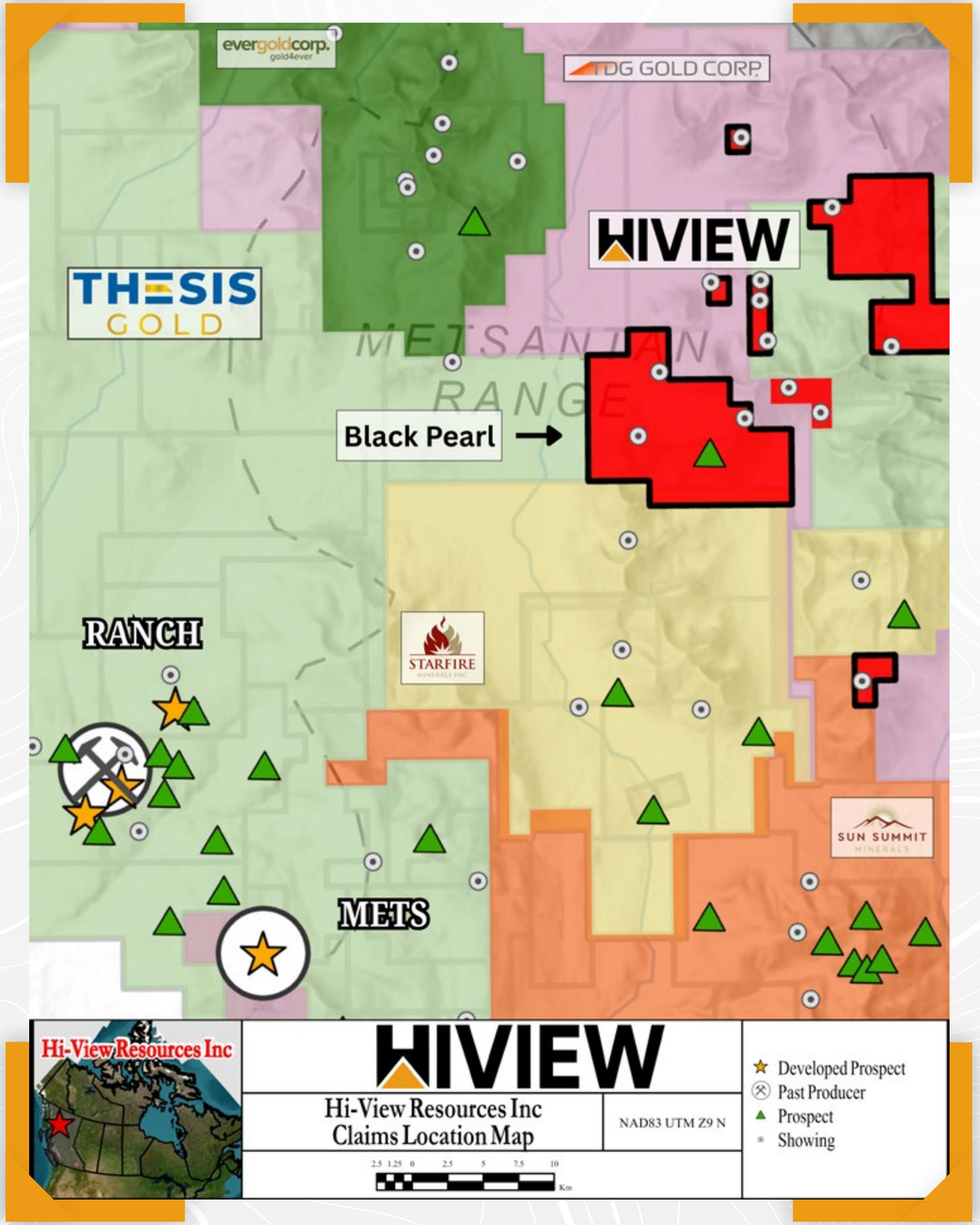
The property is contiguous to the Porphyry Pearl Project, which hosts a known porphyry system. Historic sampling across the Moose and Harmon area returned exceptional values, including up to **100 g/t gold, 68.4 g/t silver,** and **multi-percent base metals.** Nearby carbonate-hosted mineralization has also been documented with grades such as **12.8 percent copper, 4.25 percent zinc, and 90.5 g/t silver.**

Epithermal-style veins on the property have produced strong results, highlighted by **15.7 g/t gold over 0.20 metres** and grab samples up to **12.2 g/t gold with 201 g/t silver.**

The style and distribution of mineralization suggest a potential **porphyry copper-gold centre concealed beneath the valley cover,** with related skarn and epithermal phases developed outward from the intrusive source.

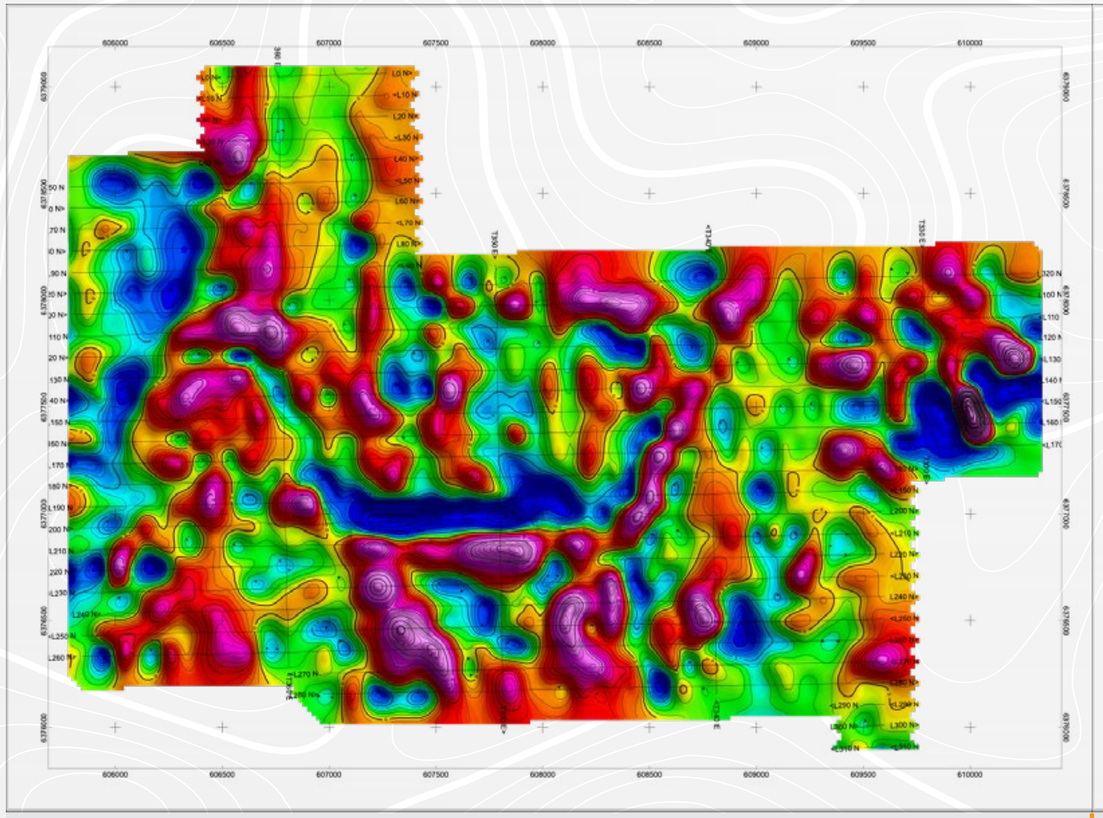
Airborne survey was conducted with a specially designed GEM Systems GSMP 35A Airborne Potassium Vapor high resolution magnetometers mounted on a non-magnetic stinger in a tri-axial array.

BR 057, BRECCIA-CLAWMINFILE No 094E 290 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20290
GORD DAVIES (WEST), HAR, HAR 1-6, GORD DAVIES 094E 198 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20198
HAR, HAR 1-6, GORD DAVIES, BRECCIA-CLAW094E 053 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20053
GORD DAVIES (EAST), GORD DAVIES, HAR, HAR 16 094E 199 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20199

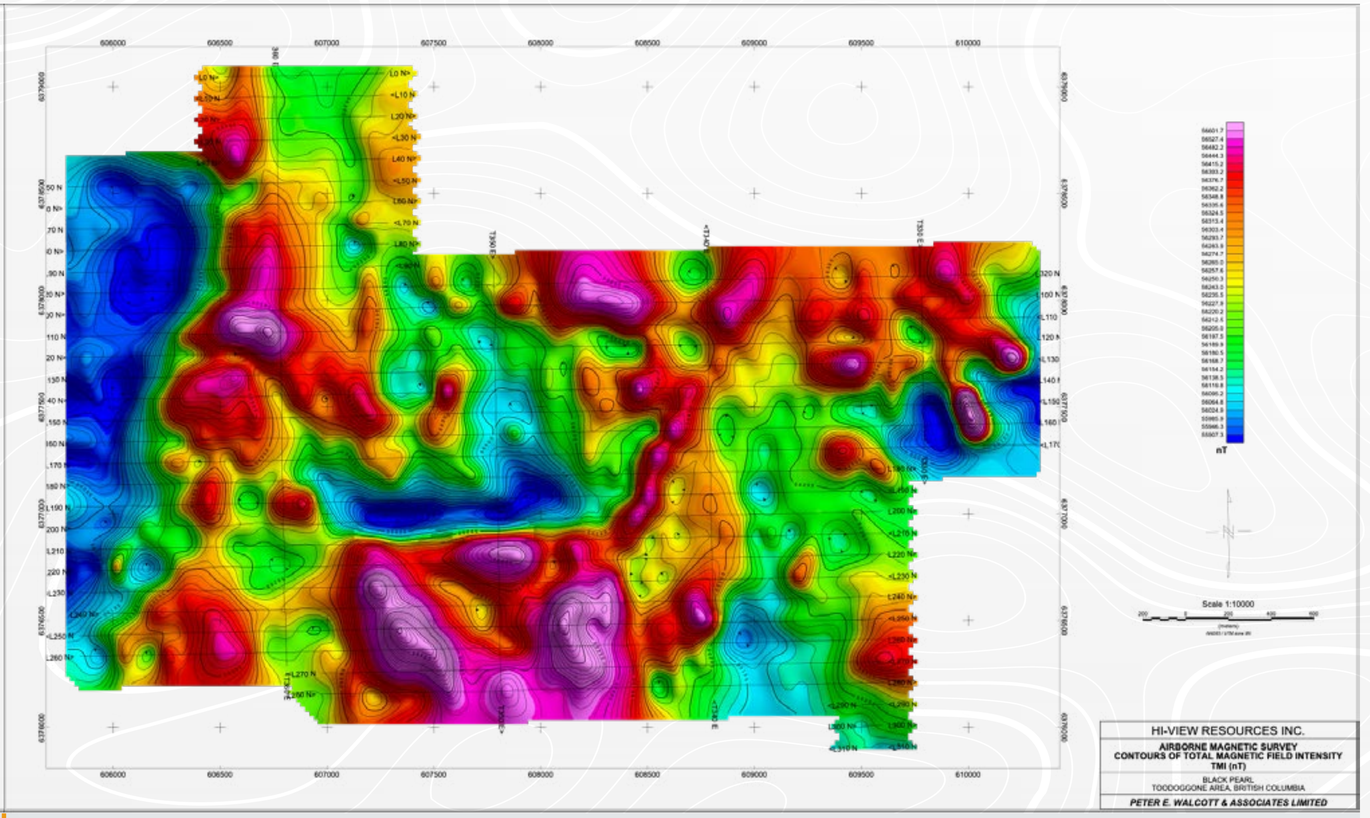


Appendix B

The Black Pearl



AIRBORNE MAGNETIC SURVEY CONTOURS OF CALCULATED 1VD (nT/m)



AIRBORNE MAGNETIC SURVEY CONTOURS OF TOTAL MAGNETIC FIELD INTENSITY TMI (nT)

Appendix C

The Nub

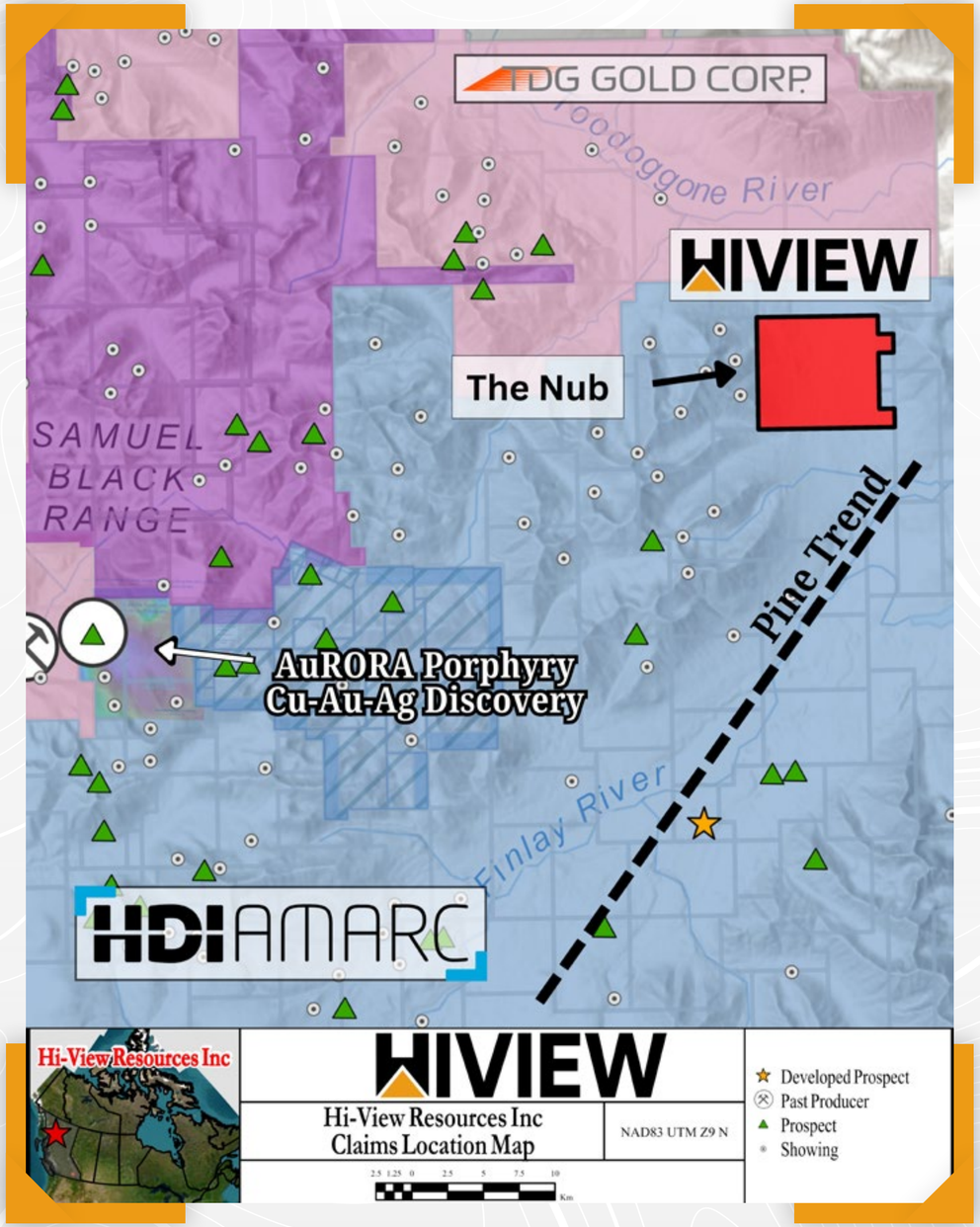
The 873.9 ha Nub Property is surrounded by Amarc Resources' JOY Project, interpreted as the northern extension of the prolific Kemess Cu-Au district. The JOY Project hosts significant porphyry deposits, including Pine (094E016), MEX (094E057), and the recently discovered AuRORA deposit.

At Nub, the highest-priority target is a magnetic anomaly at valley bottom, located near the Hazelton–Stuhini unconformity ("red line"), a setting known to host major deposits. This anomaly coincides with anomalous copper in soils, highlighting its potential as a porphyry target.

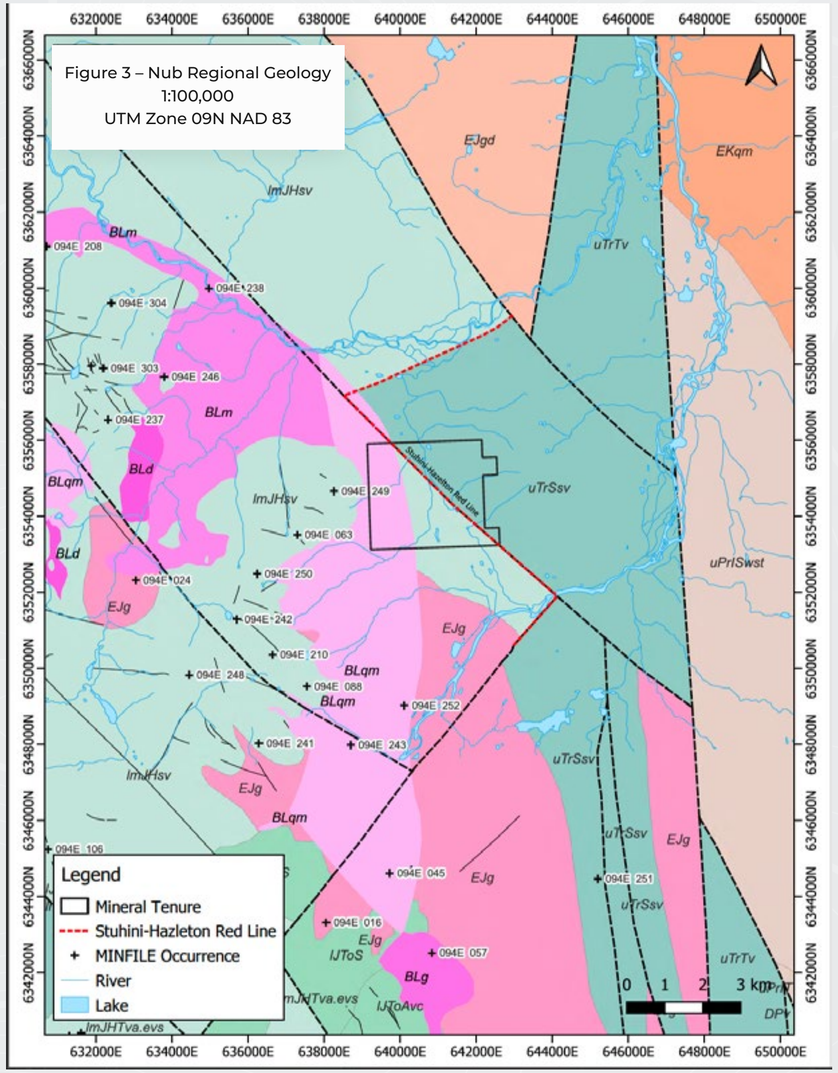
2004 Stealth Minerals Historical Work

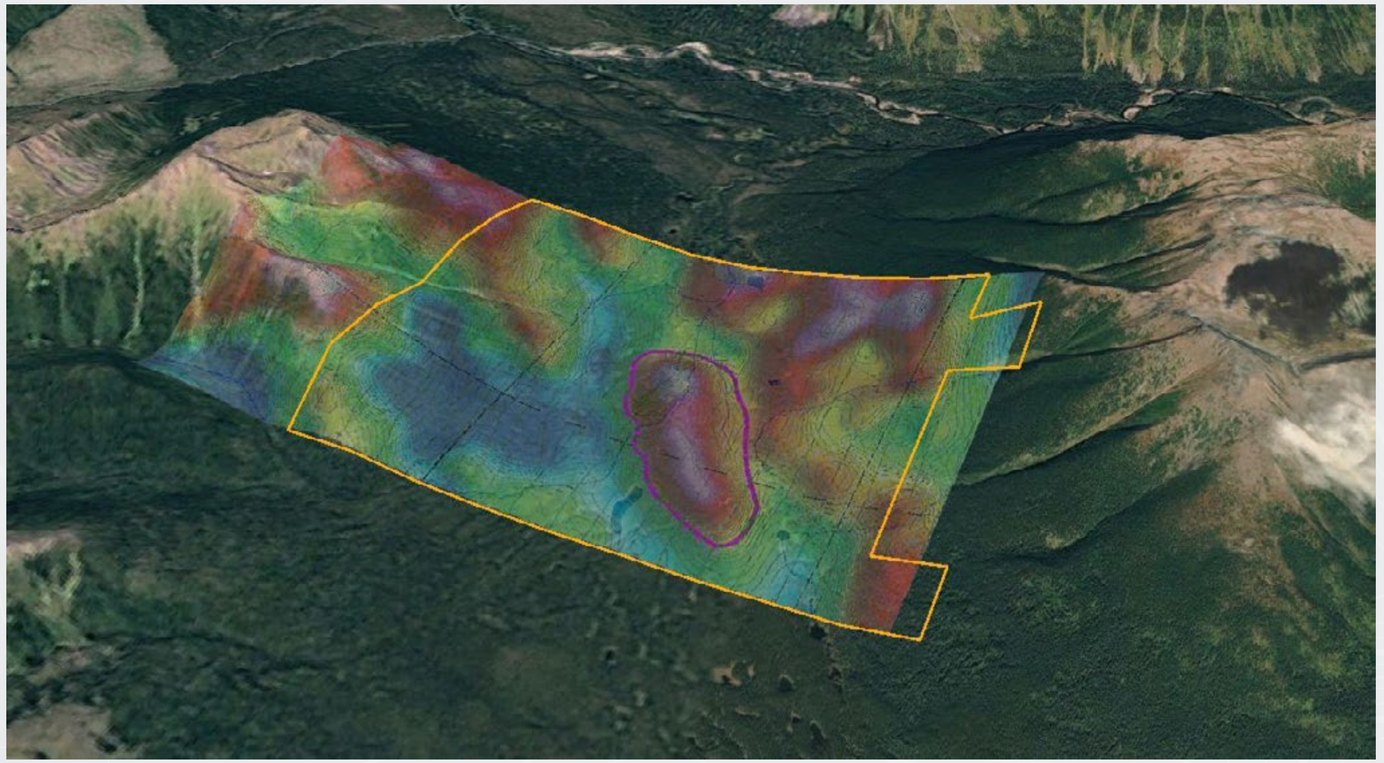
Geological mapping, prospecting and contour soil sampling. Most exploration efforts focused west of current claim boundary. Northwest Breccia zone rock sample returned 3.45 g/t Au and 190.9 g/t Ag. Up to 12.87 g/t Au from Jo Zone.

Assessment Report: 27634 - https://apps.nrs.gov.bc.ca/pub/aris/detail/27634



The Nub





Geology

Black Lake Intrusive Suite (1:50,000 BCGS)
- BLd: undifferentiated diorite varieties
- Black Lake granite
- BLm: monzonite
- BLqm: quartz monzonite

Interpretted Geology (1:250,000 BCGS)
- intrusive rocks
- granodioritic intrusive rocks
- quartz monzonitic intrusive rocks
- volcaniclastic rocks
- dacitic volcanic rocks
- andesite prophyry flows and tuffs
- andesite
- undivided volcanic rocks
- limestone, marble, calcareous sedimentary rocks
- undivided sedimentary rocks
- sedimentary rocks
- greenstone; fine clastic sedimentary rocks
- arc volcanic and sedimentary rocks
- undivided volcanic rocks
- basaltic volcanic rocks
- Regional Faults
- Local Faults

Element	Count	Min	Max	Mean	Median	St.Dev.	Percentile 75th	90th	95th	98th
Ag (ppm)	57	0.03	2.03	0.38	0.31	0.33	0.44	0.69	1.02	1.93
Au (ppb)	57	0.8	22.3	5.13	3.7	4.14	6.6	10.84	13.66	21.44
Cu (ppm)	57	4.5	226	34.3	24.8	32.92	44.5	63.94	83.14	206.08

2023 Eagle Plains Resources Nub Soil Samples
Assessment Report: - 41897 - https://apps.nrs.gov.bc.ca/pub/aris/detail/41897

Appendix D

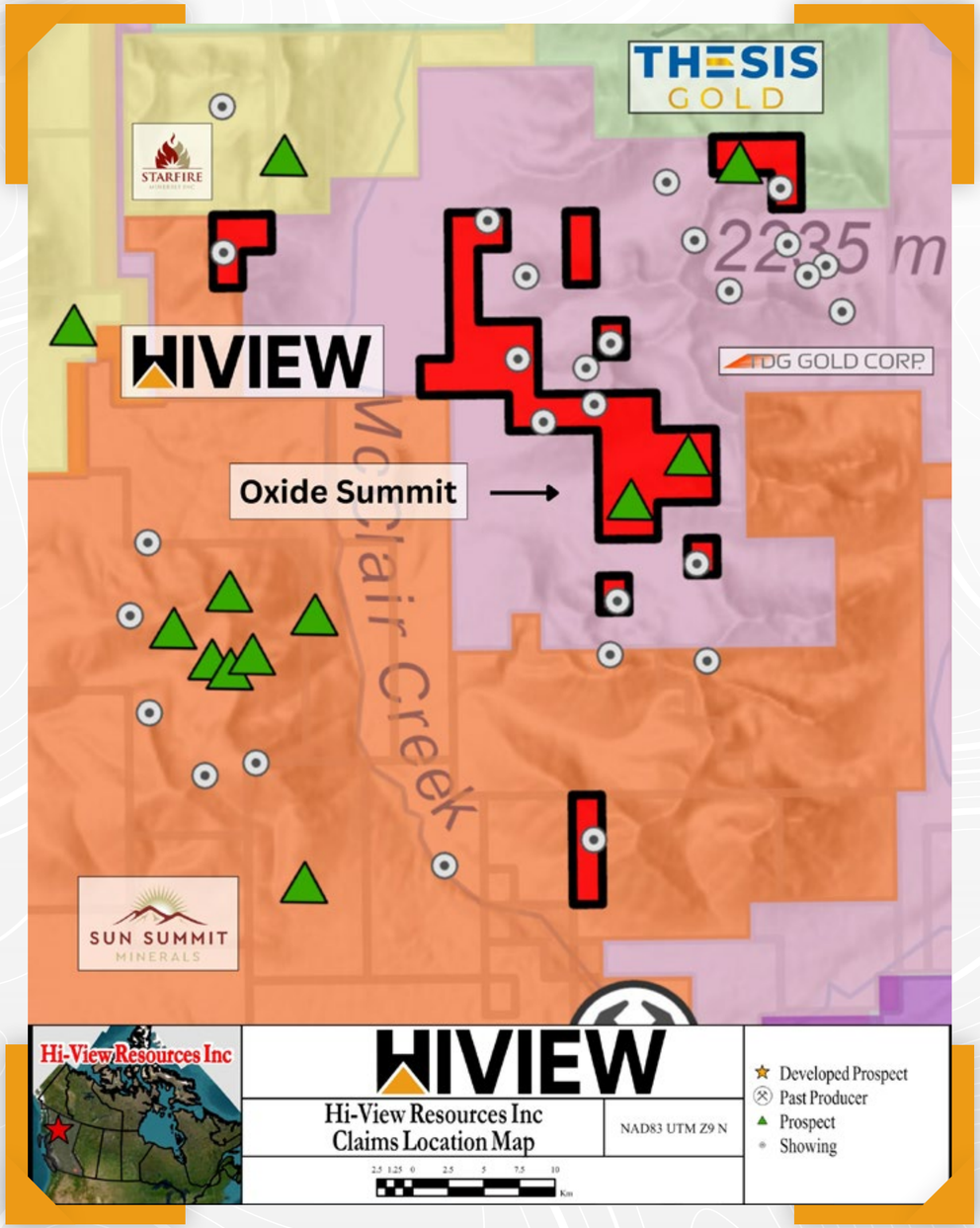
Oxide Summit

The Oxide Summit Project, located in the Toodoggone gold camp, BC, encompasses multiple epithermal and potential porphyry-style mineral occurrences (e.g., Oxide Peak, Mount Gordonia area), targeting Au, Ag, Cu, with secondary Pb, Zn, Mo.

Strong indicators at Oxide Peak (094E 181) with monzodiorite porphyry assaying 0.137% Cu and sheeted quartz-chalcopyrite veins; ED (094E 023) hosts monzonite dikes with gossan; Falcon A1 features epidote-chlorite-altered monzonite porphyry dikes. Widespread propylitic alteration supports deeper porphyry systems.

Best Results: High-grade assays include

22.61 g/t Au, 16.6 g/t Ag, 0.723% Cu at Joanna East (094E 174);
21.75 g/t Au, 38.2 g/t Ag, 0.321% Cu from EHL (094E 036);
5.65 g/t Au, 15.3 g/t Ag, 0.61% Cu at Joanna West (094E 175);
2.74% Cu, 26.2 g/t Ag at Falcon A1 (094E 184).
1.61% Cu, 0.324 g/t Au, 52.6 g/t Ag at Falcon A2 (094E 185).



Oxide Peak – MINFILE 094E 181 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++181
ED Zone – MINFILE 094E 023 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++023
Joanna East – MINFILE 094E 174 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++174
EHL – MINFILE 094E 036 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++036
Falcon A1 – MINFILE 094E 184 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++184
Falcon A2 – MINFILE 094E 185 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E++185

Oxide Summit

TDG GOLD CORP. Work Program

Oxide Creek (Target #1)

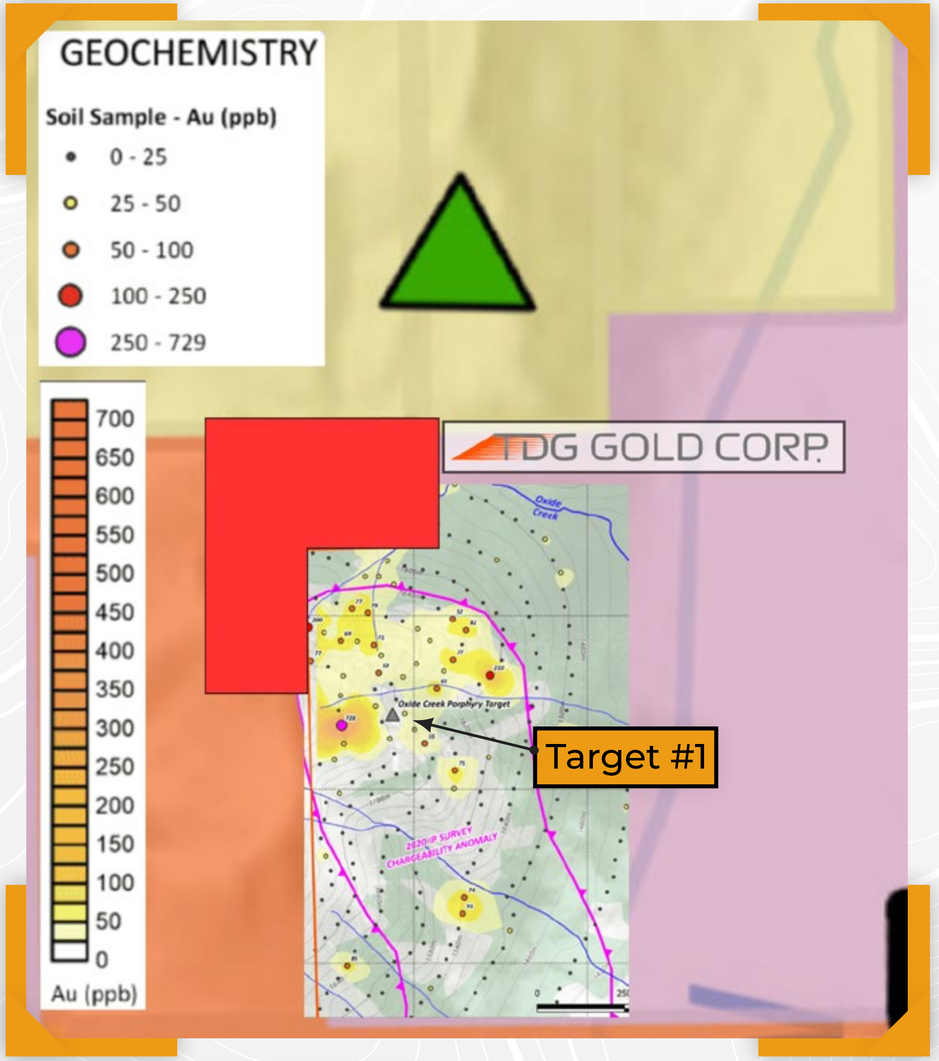
Oxide Creek is a porphyry Cu-Au target at Oxide Peak, identified by coincident soil geochemistry, alteration mapping (QSP/advanced argillic), breccias with chalcopyrite veins, and geophysics. In 2022, TDG completed high-resolution ground magnetics and maiden drilling (2 holes, 1,021.5 m), intersecting broad low-grade Cu (avg. 0.04% Cu) with higher intervals (e.g., 0.23% Cu over 13 m) and porphyry-style veining/alteration in peripheral zones.

TDG Gold drilled two oriented HQ diamond holes from the same pad, totaling 1,021.5 m:

- **OP22-001:** 480.0 m depth; broad anomalous Cu (avg. ~0.04% Cu over hole), including 0.23% Cu over 13.0 m (194–207 m) within 0.06% Cu over 282 m. Porphyry-style veining (chalcopyrite, pyrite, minor bornite) with QSP alteration.

- **OP22-002:** 541.5 m depth; similar broad low-grade Cu (~0.04% avg.), with 0.10% Cu over 6.0 m (294–300 m) within 0.05% Cu over 207 m. Comparable mineralization/alteration.

Results indicate peripheral/distal porphyry-style mineralization; higher-grade potassic core remains untested.



Appendix E

Harmon Peak

The Harmon Peak Project covers an extensive strike along the key unconformity between the Upper Triassic Takla Group and the Early Jurassic Lower Hazelton Toodoggone Group, highlighting exposure at the favorable exhumation level for porphyry systems. The property is underlain by lower Hazelton volcanics, which are intruded by the Black Lake Intrusive Suite, the intrusive body regionally associated with porphyry mineralization. This geological setting is analogous to several nearby discoveries and hosts alteration and mineralization styles consistent with both porphyry and epithermal systems.

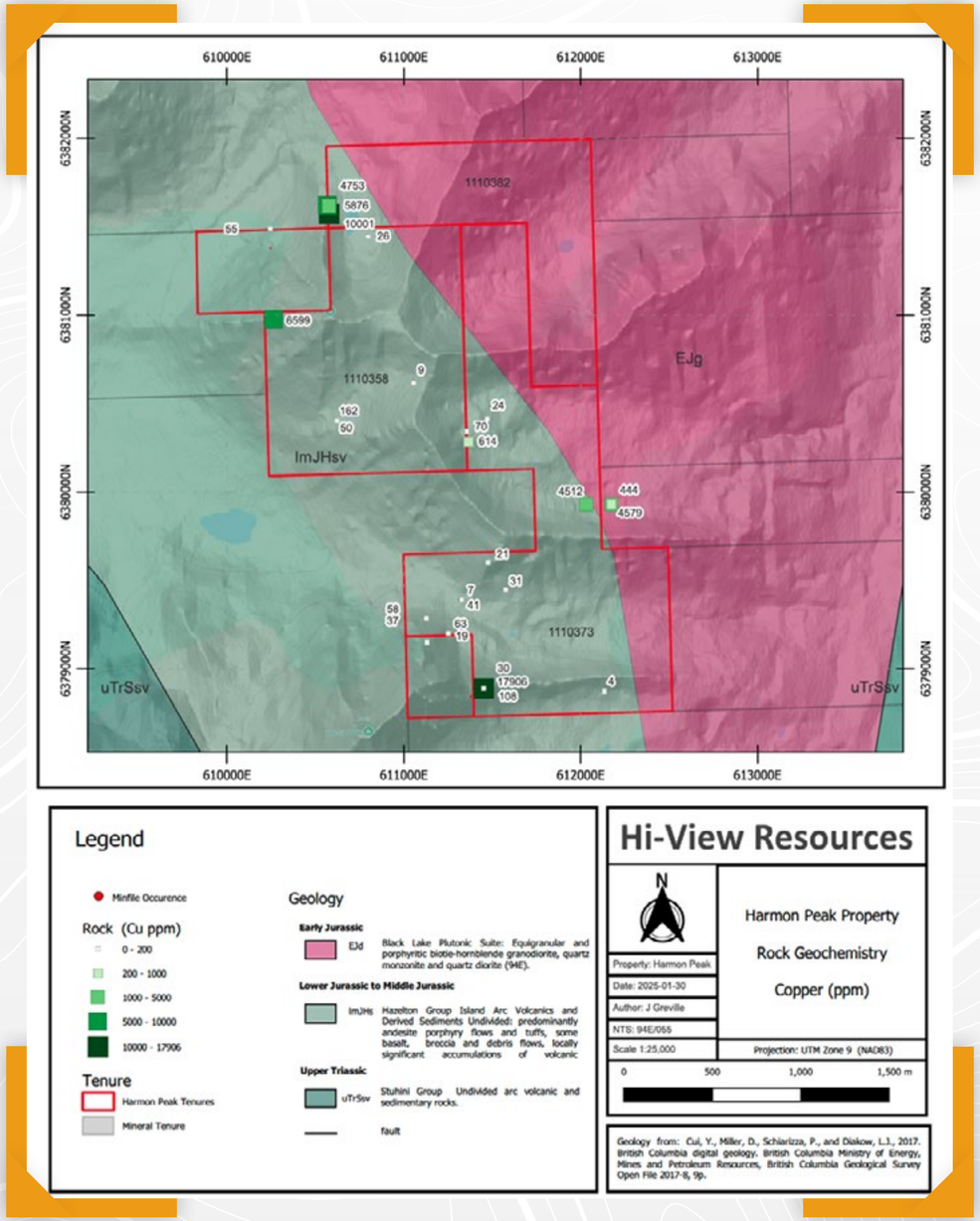
Historical Work and Highlights

Geochemistry: RGS surveys returned 355 ppm Cu, along with some of the strongest Ag stream sediment anomalies in the area (1,409 ppb and 932 ppb Ag). Additional RGS results include Mo up to 47 ppm, Zn up to 616 ppm, and Pb up to 47 ppm, confirming a strong geochemical footprint.

Cove Energy (1986–88): Conducted airborne mag-VLF surveys and collected 116 rock samples and 266 soils/silts, identifying alteration assemblages of illite, chlorite, epidote, and magnetite — indicative of hydrothermal systems. Sample highlights near the property include **1.79% Cu, 42.2 ppm Ag, and 2.4 ppm Au.**

Stealth Minerals (2005): Follow-up work documented copper and gold mineralization within the NW Lake Zone. Highlights include:
>1.0% Cu, 0.965 ppm Au (#192882)
0.58% Cu, 0.252 ppm Au (#192883)
Numerous other samples with >0.1% Cu and anomalous gold values (see AR27635 for details).

TDG Gold Corp. (2022): Precision Geophysics completed airborne magnetics and radiometrics over the NW portion of the project. The data outlined compelling magnetic lows rimmed by highs coincident with Stealth's copper-gold samples and epithermal occurrences, defining a clear exploration target.



BC Geological Survey, RGS Database, NTS Map Sheet 094E.
BC Ministry of Energy, Mines and Petroleum Resources, Assessment Report 14889 (1986) & Assessment Report 18338 (1988).
BC Ministry of Energy, Mines and Petroleum Resources, Assessment Report 27635 (2005)
BC Ministry of Energy, Mines and Low Carbon Innovation, Assessment Report 39973 (2022).

Appendix F

Garnet & Ursus

Garnet

Bornite mineralization occurs over ~4.6 m in feldspar porphyry within Toodoggone volcanics, accompanied by epidote–serpentine–calcite veining. Quartz-carbonate veins and float samples carry chalcopyrite, pyrite, hematite, and similar sulphide assemblages.

Best Results:
1968 grab: 0.42% Cu, 9.93 g/t Ag
2004-05 floats: up to 11.60 g/t Au, 39.2 g/t Ag, 0.315% Cu; another >1% Cu & Zn, 0.723 g/t Au, 29.8 g/t Ag
0.4 m chip: 0.260 g/t Au, 22.9 g/t Ag, 0.469% Cu

Porphyry Potential: Directly classified as porphyry Cu style with disseminated sulphides in porphyry host rock, indicating potential for porphyry-style systems.

Ursus

Rock samples from Hazelton Group volcanics contain anomalous silver and copper, with skarn-style mineralization inferred despite limited detail on alteration or sulphide assemblages. The results suggest localized high-grade enrichment typical of contact metasomatic zones.

Best Results (1987 rock samples):
Sample 18388: 2.11% Cu, 106.0 g/t Ag
Sample 18397 (500 m northwest): 1.29% Cu, 36.0 g/t Ag

Garnet - MINFILE 094E 006 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20006
Urus - MINFILE 094E 018 - https://minfile.gov.bc.ca/Summary.aspx?minfilno=094E%20%20018